



City of Franklin

109 3rd Ave S
Franklin, TN 37064
(615)791-3217

Meeting Agenda

Beer Board

Tuesday, January 13, 2015

4:00 PM

Board Room

Approval of Minutes

Approval of Minutes from December 9, 2014 Beer Board.

1. [15-0013](#) Election of Chair and Vice Chair for 2015 Beer Board.
2. [15-0015](#) Annual report in accordance with TCA 57-5-605.

Attachments: [Annual Report 2014.pdf](#)
3. [15-0043](#) Consider application of Heritage Foundation of Franklin & Williamson County d/b/a Franklin Main Street Brew Fest, Main Street from 2nd Avenue to 5th Avenue, Kristy Williams, Managing Agent for Special Event, On Premises Consumption, Event Date & Hours: March 14, 2015, 6:00 PM until 9:00 PM.

Attachments: [Franklin Main Street Brew Fest.pdf](#)
4. [15-0016](#) Consider application of La Villa Tortilleria Inc., 454 Downs Blvd #110, Bernice Lopez, Managing Agent, for off premises consumption.

Attachments: [La Villa.pdf](#)
5. [15-0017](#) Consider application of Stoney River Management Company LLC d/b/a Stoney River Steakhouse & Grill, 1726 Galleria Blvd, Matthew Campbell, Managing Agent, for on premises consumption.

Attachments: [Stoney River.pdf](#)
6. [15-0065](#) Consider application of Gilan Enterprises Inc. d/b/a India Bazaar, 330 Mayfield Drive, Suite C-1, Venu Alokam, Managing Agent, for off premises consumption.

Attachments: [India Bazaar.pdf](#)
7. [15-0024](#) Consider application of Roma Market LLC, 1116 West Main Street, Demiana Abdelmaih, Managing Agent, for off premises consumption.

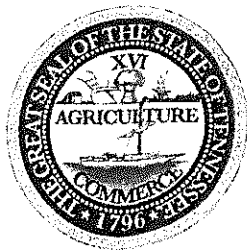
Attachments: [Roma Market.pdf](#)

8. [15-0025](#) Consider application of Walgreen Co. d/b/a Walgreens #4710, 1509 Murfreesboro Road, Vincent Alan Collier, Managing Agent, for off premises consumption.
Attachments: [Walgreens #4710.pdf](#)
9. [15-0026](#) Consider application of Walgreen Co. d/b/a Walgreens #4695, 2045 Fieldstone Parkway, Kelly Foglia Leader, Managing Agent, for off premises consumption.
Attachments: [Walgreens #4695.pdf](#)
10. [15-0027](#) Consideration of application from Walgreen Co. d/b/a Walgreens #7518, 1451 New Hwy 96 W, Gregory L. Thompson, Managing Agent for off premises consumption
Attachments: [Walgreens #7518.pdf](#)
11. [15-0028](#) Consideration of application from Walgreen Co. d/b/a Walgreens #7494, 1008 Center Point Place, Vicki Joyce Trotter, Managing Agent, for off premises consumption.
Attachments: [Walgreens #7494.pdf](#)
12. [15-0029](#) Consider application of Walgreen Co. d/b/a Walgreens #6105, 9100 Carothers Pkwy, Unit B, Brian A. Williams, Managing Agent, for off premises consumption.
Attachments: [Walgreens #6105.pdf](#)
13. [15-0030](#) Consider application of Walgreen Co. d/b/a Walgreens #4903, 530 Cool Springs Blvd, Robert F. Johnson, Managing Agent, for off premises consumption.
Attachments: [Walgreens #4903.pdf](#)

Other Business

Adjournment

ANYONE REQUESTING ACCOMMODATIONS DUE TO DISABILITIES SHOULD CONTACT A.D.A. COORDINATOR, AT 550-5721 AT LEAST 10 DAYS PRIOR TO THE MEETING, IF POSSIBLE.



STATE OF TENNESSEE
ALCOHOLIC BEVERAGE COMMISSION
226 CAPITOL BOULEVARD BUILDING, SUITE 300
NASHVILLE, TENNESSEE 37243-0755



PHONE 615.741.1602

FAX 615.741.0847

ANNUAL REPORT FORM

Name of Beer Board:

City of Franklin

Reporting Year:

2014

Address:

109 Third Ave S, Ste 141, Franklin TN 37064

Contact Person:

Christy McCandless

Phone Number

615-550-6701

Email:

christymc@franklin.tn.gov

Please complete all of the following questions.

1) Total number of beer permits issued for off premises consumption:

608

2) Total number of violations for sale of beer to a person under 21 years of age:

7

a) How many violations were the result of a "sting" operation?
*please see T.C.A. § 39-15-413 for the definition of "sting"

7

b) How many violations occurred at an establishment participating in the responsible vendor program?

4

c) If a "sting" was conducted at a responsible vendor, how many persons under 21 years of age were successful in making the purchase?

4

d) List name of the licensee or permit holder where each violation occurred:
(attach additional sheets if necessary)

see attached

e) List the specific penalty imposed by the beer board for each violation listed above:
(attach additional sheets if necessary)

ALL received \$ 500⁰⁰ fine.

(f) Other than sales to a person under the age of 21, how many other violations occurred?

0

(i) Please list types of violations that occurred other than sales to a person under 21 years of age: (attach additional sheets if necessary)

N/A

This report is required to be filed with the Tennessee Alcoholic Beverage Commission pursuant to T.C.A. § 57-5-605. Report must be filed by February 1st

BUSINESS NAME	OWNER	ADDRESS	VIOLATION NAME	Fine Amount
Mapco Mart #3428	Mapco Express Inc	1501 New Hwy 96, Franklin, TN 37064	Latisah Denien Robinson	Fine \$500.00
Daily's #6124	Tri-Star Energy LLC	1412 Murfreesboro Rd, Franklin TN 37064	Jordan Scott Smitty	Fine \$500.00
Delta Express #3303	Delek US/Mapco Express	501 Liberty PK, Franklin TN 37064	Benjamin Connally Hall	Fine \$500.00
Mapco Express 3340	Mapco Express Inc	1100 Hillsboro Rd	Tony Miller	Fine \$500.00

15-08

APPLICATION FOR BEER PERMIT
STATE OF TENNESSEE
CITY OF FRANKLIN

PURSUANT TO SECTION 8 CHAPTER 2 OF THE CODE OF THE CITY OF FRANKLIN, TENNESSEE, AND THE REQUIREMENTS OF 57-5-101 ET. SEQ. OF THE TENNESSEE CODE ANNOTATED, I HEREBY MAKE APPLICATION FOR:

- ☒ ON PREMISES PERMIT
 - ☐ OFF PREMISES PERMIT
 - ☐ ON AND OFF PREMISES PERMIT
 - ☐ MANUFACTURER'S OR DISTRIBUTOR'S PERMIT
 - ☒ SPECIAL EVENTS PERMIT
- DATE OF EVENT March 14, 2015
HOURS OF EVENT 6-9 p.m.

DATE PERMIT NEEDED 11/3/15

PERMITS SHALL BE ISSUED TO THE OWNER OF THE BUSINESS, WHETHER A PERSON, FIRM, CORPORATION, JOINT-STOCK COMPANY, SYNDICATE, OR ASSOCIATION.

1. Owner (Applicant) Heritage Foundation of Franklin & Williamson County
Downtown Franklin Association
Person ☐ Firm ☐ Corp ☐ LLC ☐ Joint-stock co. ☐ Syndicate ☐ Association ☒

X

2. List all persons, firm, joint-stock companies, syndicates, or associations having at least a 5% ownership interest in the business (attach additional sheet, if needed). Please give name and address.

See Attached (a)

3. If the applicant is a corporation, are they authorized to do business in the State of Tennessee? Yes

4. Under what trade name will this business operate?

Franklin Main Street Brew Fest

City of Franklin business account number _____

5. Location of the business by street address. For special event, list location of the event.

Main Street from 2nd Avenue to 5th Avenue

Phone number of the business 615.591.8500

6. Please give the following information on the person who will be managing the business. This person is an owner or a managing agent ☒.

Name _____

Drivers license # _____

Date of birth _____

Home phone # _____

7. Specify the identity, address and daytime contact phone number of the person to receive annual privilege tax notices and any other communication from the City.

Name Heritage Foundation ^{of Franklin} ~~Williamson~~ County Title _____

Mailing Address P. O. Box 723

City, State, Zip Franklin, TN 37065

Daytime contact phone number 615.591.8500

8. Will the permit be used to operate two or more restaurants or other businesses under the same permit as permitted by T.C.A. Section 57-5-103(a)(4) within the same building? Yes ___ No ☒.

If so, specify number _____. List the names of the restaurants or other businesses and describe their location (use additional sheet if necessary)

9. Do you own the premises on which you will operate? No
If no, please give the name and address of the property owner.

City of Franklin and various
building owners.

10. Has any person having at least 5% ownership interest, managers or employees of the business been convicted of any violation of beer or alcoholic beverage laws or any crime (other than minor traffic violations) within last ten (10) years? No If so, give particulars of each charge, court and date convicted.

11. Has this owner or the owners organization had a beer permit revoked, suspended, or denied in the State of Tennessee? Yes ___ No ☒ If so, please give date, place and cause of said revocation.

12. Give the name and address of the former beer permittee at this establishment.

Same applicant for 10+ years

13. Give applicant's history of involvement in the beer business, if any.

20+ years of special events for
Kristy Williams has worked for the Heritage Foundation since 2004.

14. Give applicant's employment record for the past 10 years.

July 2004
Heritage Foundation of Franklin & Williamson
County
Have worked with Membership,
Annual Fund, Events, Franklin Theatre,
Sponsorships, Volunteers, Main Street Program, etc.

15. What is the exact nature of the business in which you are applying for a beer permit?
(Restaurant, tavern, motel, etc.)

Special Event

16. Will a full course menu be served? We will ensure food is available
via ~~the~~ Food vendors and/or Restaurants/
17. Will separate and sanitary facilities be maintained for men and for women? Merchants
18. There will be portable toilets.
Will dancing be allowed on your premises? It may happen.
If yes, do you acknowledge that section 9-102 of the Franklin Municipal Code prohibits the operation of establishments allowing dancing between 1:30 AM and 8:00 AM? yes

TRAINING POLICY:

All beer applications must have a training policy submitted with application. This policy must include training regarding the sale of beer to minors.

19. Please read the following and upon signature of this application, you do understand and agree to comply if you are granted a permit.

- (a) You will not sell beer or similar beverages except at the place or places for which the beer board has issued your permit.
- (b) You will not sell beer or any like beverage except in accordance with the terms of said permit.
- (c) If this application is made for permit to sell and not for consumption on the premises, you will not sell for consumption on the premises and not allow consumption on the premises.
- (d) You will rigidly enforce the law against sales to minors.
- (e) You will prohibit gambling at your establishment and understand that the conduct of such activities on the premises will result in revocation of your permit.
- X (f) You will secure a certificate or statement from the health department or health officer that the premises covered by the application meet the requirements of the ordinances of the City of Franklin and the laws of the State of Tennessee.
- (g) You will not attempt to transfer this permit to anyone else.
- (h) You will display this permit in a prominent place in your establishment.
- (i) You will not sell or distribute beer between the hours of 3:00 AM and 6:00 AM (8:00 AM for on premises consumption) during the week and between the hours of 3:00 AM Sunday and 12:00 Noon Sunday (10:00 AM for on premises consumption).
- (j) You will prohibit the congregation at your establishment of those who reasonably appear to be intoxicated, lawless, rowdy, or prostitutes.
- (k) You will not allow any liquor with alcoholic content of greater than five percent (5%) to be consumed on the premises.

- (l) You will not allow any sale or delivery of beer for consumption on the premises outside of the building, it being the intention to prohibit the sale of beer by what is commonly known as "curb service" or "curb sales" of beer.
- (m) You will comply with all requirements of section 2-201 through 2-229 of the municipal code of the City of Franklin.

A non-refundable \$250 fee must accompany this application and the application shall be submitted at least fifteen (15) days prior to the Beer Board meeting at which it is to be considered. If the application is approved you are required to provide documentation of sales tax registration to the city within ten days of approval. Any applicant making false statement in this application shall forfeit his permit and shall not be eligible to receive any permit for a period of ten years.

X A privilege tax of \$100 is imposed on the business of selling, distributing, storing or manufacturing beer in this state effective January 1, 1994 and each successive January 1. Any holder of a beer permit issued after January 1, 1994 shall pay a pro rata portion of this annual tax when the permit is issued.

I hereby make application to the City of Franklin Beer Board for a beer permit.

The signing of this application acknowledges that I am aware of the laws prohibiting the sale of beer to minors.

I hereby certify that no person having at least a 5% ownership interest, nor any person to be employed in the distribution or sale of beer in my establishment has been convicted of any violation of the beer or alcoholic beverage laws or any crime involving moral turpitude within the past 10 years.

I am also aware that I shall not be issued a permit or my permit shall be revoked if my business location causes traffic congestion or interferes with schools, churches, or other public places of public gathering, or otherwise interferes with public health, safety and morals.

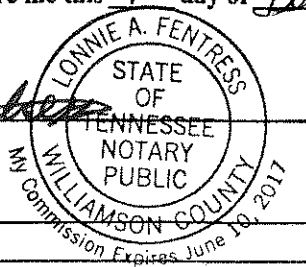
Dusty Williams
Signature of Applicant/Owner (or Authorized Corporate Officer)

On behalf of: *Heritage Foundation*
Name of Business Entity

Sworn to and subscribed before me this *19* day of *December*, 20 *14*

Lonnie A. Fentress
Notary Public

My Commission Expires: _____



Official Use Only

Application Fee \$ *250.00* Date Paid *12-19-14*

Privilege Tax \$ Date Paid

Board Meeting Date *1, 13, 15*

Internal Revenue Service

Department of the Treasury

P. O. Box 2508
Cincinnati, OH 45201

Date: March 19, 2001

Person to Contact:

Richard Owens 31-00913
Customer Service Representative

Toll Free Telephone Number:

8:00 a.m. to 9:30 p.m. EST

877-829-5500

Fax Number:

513-263-3756

Heritage Foundation of Franklin and Williamson
County Tennessee
% Mary Shearer Pearce
PO Box 723
Franklin, TN 37065

Dear Sir or Madam:

This letter is in response to your request for a copy of your organization's determination letter. This letter will take the place of the copy you requested.

Our records indicate that a determination letter issued in April 1970, granted your organization exemption from federal income tax under section 501(c)(3) of the Internal Revenue Code. That letter is still in effect.

Based on information subsequently submitted, we classified your organization as one that is not a private foundation within the meaning of section 509(a) of the Code because it is an organization described in section 509(a)(2).

This classification was based on the assumption that your organization's operations would continue as stated in the application. If your organization's sources of support, or its character, method of operations, or purposes have changed, please let us know so we can consider the effect of the change on the exempt status and foundation status of your organization.

Your organization is required to file Form 990, Return of Organization Exempt from Income Tax, only if its gross receipts each year are normally more than \$25,000. If a return is required, it must be filed by the 15th day of the fifth month after the end of the organization's annual accounting period. The law imposes a penalty of \$20 a day, up to a maximum of \$10,000, when a return is filed late, unless there is reasonable cause for the delay.

All exempt organizations (unless specifically excluded) are liable for taxes under the Federal Insurance Contributions Act (social security taxes) on remuneration of \$100 or more paid to each employee during a calendar year. Your organization is not liable for the tax imposed under the Federal Unemployment Tax Act (FUTA).

Organizations that are not private foundations are not subject to the excise taxes under Chapter 42 of the Code. However, these organizations are not automatically exempt from other federal excise taxes.

Donors may deduct contributions to your organization as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to your organization or for its use are deductible for federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

[REDACTED]

Your organization is not required to file federal income tax returns unless it is subject to the tax on unrelated business income under section 511 of the Code. If your organization is subject to this tax, it must file an income tax return on the Form 990-T, Exempt Organization Business Income Tax Return. In this letter, we are not determining whether any of your organization's present or proposed activities are unrelated trade or business as defined in section 513 of the Code.

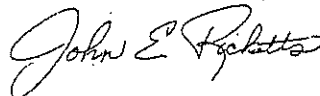
The law requires you to make your organization's annual return available for public inspection without charge for three years after the due date of the return. If your organization had a copy of its application for recognition of exemption on July 15, 1987, it is also required to make available for public inspection a copy of the exemption application, any supporting documents and the exemption letter to any individual who requests such documents in person or in writing. You can charge only a reasonable fee for reproduction and actual postage costs for the copied materials. The law does not require you to provide copies of public inspection documents that are widely available, such as by posting them on the Internet (World Wide Web). You may be liable for a penalty of \$20 a day for each day you do not make these documents available for public inspection (up to a maximum of \$10,000 in the case of an annual return).

Because this letter could help resolve any questions about your organization's exempt status and foundation status, you should keep it with the organization's permanent records.

If you have any questions, please call us at the telephone number shown in the heading of this letter.

This letter affirms your organization's exempt status.

Sincerely,



John E. Ricketts, Director, TE/GE
Customer Account Services

The Heritage Foundation
Board Member List & Staff List
Year 2014-2015

	Telephone	1st/2nd Term Ends
Brian	Beathard	2015/2018
Julian	Bibb III	2015/2018
Angela	Calhoun	2014/2017
Pam	Chandler	2017/2020
Josh	Denton	2017/2020
Philip	Dial	2017/2020
Donna	Douglas	2017/2020
Bryan	Echols	2014/2017
Connie	Haley	2012/2015
Kelly	Harwood	2014/2017
Craig	Holland	2017/2020
Ann	Johnson	2012/2015
Rudy	Jordan	2015/2018
Emily	Magid	2017/2020
Andy	Marshall	2015/2018
Bill	Powell	2012/2015
Fred	Reynolds	2013/2016
Bob	Roethemeyer	DFA
Marianne	Schroer	2016/2019
Allen	Sills	2016/2019
Cyril	Stewart	2011/2014
Joe	Walker	2014/2017

Executive Committee/Officers:

Julian Bibb III	President
Joe Walker	VP of Finance
Fred Reynolds	VP of Preservation
Bob Roethemeyer	VP of Main Street
Connie Haley	VP of Membership & Development
Angela Calhoun	Secretary
Andy Marshall	VP of the Franklin Theatre
Philip Dial	President of Next Gen.

HF Staff:

Mary Pearce	Executive Director
Kristy Williams	Membership & Development
Wendy Dunavant	Accounting
Torrey Barnhill	Events Manager
Rick Warwick	Historian
Rene Evans	Vendor Relations Manager
Linda Childs	Office Manager

Theatre Staff:

Dan Hays	Director
Joseph Logdson	Technical Director
Dolly Chandler	Program Director/Marketing
Evan Freeze	
Brian Solomon	

City of Franklin

P O Box 705
Franklin, TN 37065
(615) 791-3225

DATE: 12-19-14

TO: POLICE CHIEF

FROM: CHRISTY MCCANDLESS, ACCOUNT MGMT SUPERVISOR

RE: RECORDS CHECK FOR APPLICATION FOR BEER PERMIT

BEER BOARD MEETING DATE 1-13-15

- ☐ Applicant is requesting a temporary permit. Please return ASAP.
- ☒ Please return by 12-29-14 to provide information for Beer Board meeting agenda.

Name of Business Franklin Main Street Brew Fest

Location of Business Main Street from 2nd Ave to 5th Avenue

Name of applicant Heritage Foundation

Managing Agent

Drivers License #

Date of Birth

- ☐ Recommend. Based on information available to date, the applicant has no record requiring denial of the permit under the provisions of Title 8 of the Franklin Municipal Code.
- ☐ Not recommending. Based on information available to date, the Police Dept. is not recommending approval of a permit.

CENTRAL RECORDS DIVISION
FRANKLIN POLICE DEPT

By _____

Date _____

Approved _____
Signature

14.45

**PURSUANT TO SECTION 8 CHAPTER 2 OF THE CODE OF THE CITY OF
FRANKLIN, TENNESSEE, AND THE REQUIREMENTS OF 57-5-101 ET. SEQ. OF THE
TENNESSEE CODE ANNOTATED, I HEREBY MAKE APPLICATION FOR:**

☐ ON PREMISES PERMIT
☒ OFF PREMISES PERMIT
☐ ON AND OFF PREMISES PERMIT
☐ MANUFACTURER'S OR DISTRIBUTOR'S PERMIT
☐ SPECIAL EVENTS PERMIT

DATE OF EVENT _____
 HOURS OF EVENT _____

DATE PERMIT NEEDED 11/15/14

PERMITS SHALL BE ISSUED TO THE OWNER OF THE BUSINESS, WHETHER A PERSON, FIRM, CORPORATION, JOINT-STOCK COMPANY, SYNDICATE, OR ASSOCIATION.

1. Owner (Applicant) La Villa Tortilleria, Inc.
 Person ☐ Firm ☐ Corp ☒ LLC ☐ Joint-stock co. ☐ Syndicate ☐ Association ☐
2. List all persons, firm, joint-stock companies, syndicates, or associations having at least a 5% ownership interest in the business (attach additional sheet, if needed). Please give name and address.
Berenice E Lopez - 50%
Rosa E Lopez - 50%
3. If the applicant is a corporation, are they authorized to do business in the State of Tennessee? TN
4. Under what trade name will this business operate?
LA VILLA TORTILLERIA, INC.
 City of Franklin business account number 2876

5. Location of the business by street address. For special event, list location of the event.

454 Downs Blvd Suite 110 Franklin TN 37064

Phone number of the business (615) 794-4588

6. Please give the following information on the person who will be managing the business. This person is an owner _____ or a managing agent ☒.

Name

Drivers

Date of

Home p

7. Specify the identity, address and daytime contact phone number of the person to receive annual privilege tax notices and any other communication from the City.

Name Berenice E Lopez Title President

Mailing Address 454 Downs Blvd Suite 110 Franklin TN 37064

City, State, Zip Franklin TN 37064

Daytime contact phone number (615) 794-4588

8. Will the permit be used to operate two or more restaurants or other businesses under the same permit as permitted by T.C.A. Section 57-5-103(a)(4) within the same building? Yes ___ No X.

If so, specify number _____. List the names of the restaurants or other businesses and describe their location (use additional sheet if necessary)

N/A

9. Do you own the premises on which you will operate? _____
If no, please give the name and address of the property owner.

Drew Luna (615) 417-3344

10. Has any person having at least 5% ownership interest, managers or employees of the business been convicted of any violation of beer or alcoholic beverage laws or any crime (other than minor traffic violations) within last ten (10) years? _____ If so, give particulars of each charge, court and date convicted.

N/A

11. Has this owner or the owners organization had a beer permit revoked, suspended, or denied in the State of Tennessee? Yes ___ No ___ If so, please give date, place and cause of said revocation.

N/A

12. Give the name and address of the former beer permittee at this establishment.

None

13. Give applicant's history of involvement in the beer business, if any.

None

14. Give applicant's employment record for the past 10 years.

Retail Grocery Store

15. What is the exact nature of the business in which you are applying for a beer permit?
(Restaurant, tavern, motel, etc.)

Retail Store

16. Will a full course menu be served? No

17. Will separate and sanitary facilities be maintained for men and for women? Yes

18. Will dancing be allowed on your premises? No

If yes, do you acknowledge that section 9-102 of the Franklin Municipal Code prohibits the operation of establishments allowing dancing between 1:30 AM and 8:00 AM? _____

TRAINING POLICY:

All beer applications must have a training policy submitted with application. This policy must include training regarding the sale of beer to minors.

19. Please read the following and upon signature of this application, you do understand and agree to comply if you are granted a permit.

- (a) You will not sell beer or similar beverages except at the place or places for which the beer board has issued your permit.
- (b) You will not sell beer or any like beverage except in accordance with the terms of said permit.
- (c) If this application is made for permit to sell and not for consumption on the premises, you will not sell for consumption on the premises and not allow consumption on the premises.
- (d) You will rigidly enforce the law against sales to minors.
- (e) You will prohibit gambling at your establishment and understand that the conduct of such activities on the premises will result in revocation of your permit.
- (f) You will secure a certificate or statement from the health department or health officer that the premises covered by the application meet the requirements of the ordinances of the City of Franklin and the laws of the State of Tennessee.
- (g) You will not attempt to transfer this permit to anyone else.
- (h) You will display this permit in a prominent place in your establishment.
- (i) You will not sell or distribute beer between the hours of 3:00 AM and 6:00 AM (8:00 AM for on premises consumption) during the week and between the hours of 3:00 AM Sunday and 12:00 Noon Sunday (10:00 AM for on premises consumption).
- (j) You will prohibit the congregation at your establishment of those who reasonably appear to be intoxicated, lawless, rowdy, or prostitutes.
- (k) You will not allow any liquor with alcoholic content of greater than five percent (5%) to be consumed on the premises.

- (l) You will not allow any sale or delivery of beer for consumption on the premises outside of the building, it being the intention to prohibit the sale of beer by what is commonly known as "curb service" or "curb sales" of beer.
- (m) You will comply with all requirements of section 2-201 through 2-229 of the municipal code of the City of Franklin.

A non-refundable \$250 fee must accompany this application and the application shall be submitted at least fifteen (15) days prior to the Beer Board meeting at which it is to be considered. If the application is approved you are required to provide documentation of sales tax registration to the city within ten days of approval. Any applicant making false statement in this application shall forfeit his permit and shall not be eligible to receive any permit for a period of ten years.

A privilege tax of \$100 is imposed on the business of selling, distributing, storing or manufacturing beer in this state effective January 1, 1994 and each successive January 1. Any holder of a beer permit issued after January 1, 1994 shall pay a pro rata portion of this annual tax when the permit is issued.

I hereby make application to the City of Franklin Beer Board for a beer permit.

The signing of this application acknowledges that I am aware of the laws prohibiting the sale of beer to minors.

I hereby certify that no person having at least a 5% ownership interest, nor any person to be employed in the distribution or sale of beer in my establishment has been convicted of any violation of the beer or alcoholic beverage laws or any crime involving moral turpitude within the past 10 years.

I am also aware that I shall not be issued a permit or my permit shall be revoked if my business location causes traffic congestion or interferes with schools, churches, or other public places of public gathering, or otherwise interferes with public health, safety and morals.

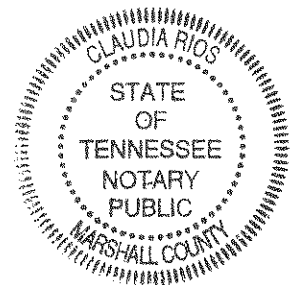
Beverly Taylor
Signature of Applicant/Owner (or Authorized Corporate Officer)

On behalf of: LA VILLA TORTILLERIA, INC
Name of Business Entity

Sworn to and subscribed before me this 30th day of October, 20 14

Claudia Rios
Notary Public

My Commission Expires: 02/26/2018



Official Use Only

Application Fee \$ <u>250.00</u>	Date Paid <u>10-30-14</u>
Privilege Tax \$ <u>100.00</u>	Date Paid <u>10-30-14</u>
Board Meeting Date <u>12, 9, 14</u>	

LA VILLA TORTILLERIA

BEER SALES TRAINING

At La Villa Tortilleria, Inc., we have a very strong commitment to ensure that each and every employee is properly training accordance with the laws in alcohol sales management, specifically, the sale of alcohol to minors.

In this training we enforce that having the privilege of selling alcohol beverages is a serious responsibility. From management to all employees conducting the sale of alcohol beverages, we enforce that they are held accountable for any actions that they violate any provisions of the City of Franklin Municipal Code.

The training is conducted in meetings every time that a new employee is hired in order to train the new one and assure again the rules and provisions.

La Villa Tortilleria, Inc. at all times emphasizes the rules of conduct selling beer to minors.

1. Alcoholic beverages may not be sold to ANYONE under 21 years of age.
2. Check ID for ANY customer purchasing any alcoholic beverages, of any age.
3. Intense training in identifying ID, and verifying the real age in some ID, specifically in alterations of any kind, especially to the date of birth, such as erasures, type style that does not match, or damaged paper surfaces, signs of altered signature. Comparison with the photo on the identification and physical characteristics shown on the identification.
4. To check for counterfeit drivers licenses.

5. If the ID proves the customer to be underage or there is a doubt about legally selling to this person, to take precautions, and explain why the store cannot sell the product with something like "I AM SORRY, but we cannot sell you this product at this time.
6. To say in control. It is possible to call the police, if the customer becomes violent and/or makes threats. **9||**
7. To refuse the sale to a person who appears to be intoxicated.
8. Process the sale thru scanner, identifying the sale with ID.

From time to time, at intervals of two months, review regulations with employees and anyone who take care the register or managing alcohol sales.

POLICE DEPARTMENT

Deborah Y. Faulkner, EdD
Chief of Police



Dr. Ken Moore
Mayor

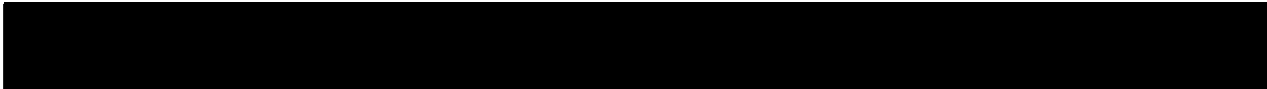
Eric S. Stuckey
City Administrator

October 31, 2014

TO: Chief Deborah Y. Faulkner *DF*
FROM: *Mary E. Casteel*
Mary E. Casteel, Communications Support Coordinator
THRU: Lieutenant Eric Anderson *EA*
SUBJECT: Beer Board Background Checks

A check of Franklin Police Department records was completed on Bernice Lopez, Managing Agent for LaVilla Tortilleria, Inc and found to be clear.

A check was completed through LexisNexis/Accurint and revealed the following:



Requested by: Christy McCandless

City of Franklin

P O Box 705
Franklin, TN 37065
(615) 791-3225

DATE: 10/30/14
TO: POLICE CHIEF
FROM: CHRISTY MCCANDLESS, ACCOUNT MGMT SUPERVISOR
RE: RECORDS CHECK FOR APPLICATION FOR BEER PERMIT
BEER BOARD MEETING DATE 12-9-14

- ☒ Applicant is requesting a temporary permit. Please return ASAP.
☐ Please return by _____ to provide information for Beer Board meeting agenda.

Name of Business La Villa Tortilleria Inc.
Location of Business 454 Downs Blvd #110
Name of applicant La Villa Tortilleria Inc.

Managing Agent _____

Drivers License # _____

Date of Birth _____

- ☐ Recommend. Based on information available to date, the applicant has no record requiring denial of the permit under the provisions of Title 8 of the Franklin Municipal Code.
☐ Not recommending. Based on information available to date, the Police Dept. is not recommending approval of a permit.

CENTRAL RECORDS DIVISION
FRANKLIN POLICE DEPT

By FPD RWS

Date QUERY completed

Approved [Signature]
Signature

City of Franklin

P O Box 705
Franklin, TN 37065
(615) 791-3225

DATE:

10-30-14

TO:

**CODES DEPT
FIRE DEPT**

FROM:

CHRISTY MCCANDLESS, ACCOUNT MGMT SUPERVISOR

RE:

BUILDING INSPECTIONS FOR APPLICATION FOR BEER PERMIT

- ☐ ON PREMISES PERMIT
☒ OFF PREMISES PERMIT
☐ ON AND OFF PREMISES PERMIT
☐ MANUFACTURER'S OR DISTRIBUTOR'S PERMIT
☐ SPECIAL EVENTS PERMIT

☒ Applicant is requesting a temporary permit. Please return ASAP.

☐ Please return by _____ to provide information for Beer Board meeting agenda.

Beer Board Meeting Date

12-9-14

Name of Business

La Villa Tortilleria Inc.

Location of Business

454 Downs Blvd #110

CODES DEPT

Tom Haman

Building Inspector

11-3-14

Date

FIRE DEPT

Fire Inspector

Date

City of Franklin

P O Box 705
Franklin, TN 37065
(615) 791-3225

DATE: 10-30-14
TO: **CODES DEPT**
FIRE DEPT
FROM: **CHRISTY MCCANDLESS, ACCOUNT MGMT SUPERVISOR**
RE: **BUILDING INSPECTIONS FOR APPLICATION FOR BEER PERMIT**

☐ ON PREMISES PERMIT
☒ OFF PREMISES PERMIT
☐ ON AND OFF PREMISES PERMIT
☐ MANUFACTURER'S OR DISTRIBUTOR'S PERMIT
☐ SPECIAL EVENTS PERMIT

☒ Applicant is requesting a temporary permit. Please return ASAP.

☐ Please return by _____ to provide information for Beer Board meeting agenda.

Beer Board Meeting Date 12-9-14

Name of Business La Villa Tortilleria Inc.

Location of Business 454 Downs Blvd #110

CODES DEPT

Building Inspector

Date

FIRE DEPT

Jonathan R Dye
Fire Inspector

11/3/14
Date

APPLICATION FOR BEER PERMIT
STATE OF TENNESSEE
CITY OF FRANKLIN

[illegible]

PERMITS SHALL BE ISSUED TO THE OWNER OF THE BUSINESS,
WHETHER A PERSON, FIRM, CORPORATION, JOINT-STOCK COMPANY,
SYNDICATE, OR ASSOCIATION.

- Address: 3401 West End Avenue, Suite 260, Nashville, TN 37203

- City of Franklin business account number 2012 72694

5. Location of the business by street address. For special event, list location of the event.

1726 Galleria Blvd., Franklin, TN 37067

Phone number of the business (615) 778-0230

6. Please give the following information on the person who will be managing the business. This person is an owner _____ or a managing agent ☒.

Name _____

Drivers license _____

Date of birth _____

Home phone _____

7. Specify the identity, address and daytime contact phone number of the person to receive annual privilege tax notices and any other communication from the City.

Name Jessica Hagler Root Title Asst. VP & Controller

Mailing Address 3401 West End Avenue, Suite 260

City, State, Zip Nashville, TN 37203

Daytime contact phone number (615) 269-1945

8. Will the permit be used to operate two or more restaurants or other businesses under the same permit as permitted by T.C.A. Section 57-5-103(a)(4) within the same building? Yes _____ No ☒.

If so, specify number _____. List the names of the restaurants or other businesses and describe their location (use additional sheet if necessary)

9. Do you own the premises on which you will operate? No
If no, please give the name and address of the property owner.

Property Owner: Cool Springs Crossing, LTD, Partnership

CBL Center, Suite 500, 2030 Hamilton Place Blvd., Chattanooga, TN 37421

10. Has any person having at least 5% ownership interest, managers or employees of the business been convicted of any violation of beer or alcoholic beverage laws or any crime (other than minor traffic violations) within last ten (10) years? No If so, give particulars of each charge, court and date convicted.

Not to our knowledge.

11. Has this owner or the owners organization had a beer permit revoked, suspended, or denied in the State of Tennessee? Yes No ✓ If so, please give date, place and cause of said revocation.

Not to our knowledge.

12. Give the name and address of the former beer permittee at this establishment.

Stoney River Management Company, LLC dba Stoney River Legendary Steaks #5006

Before that, Stoney River Management Company, Inc., 3038 Sidco Dr., Nashville, TN 37204

13. Give applicant's history of involvement in the beer business, if any.

Stoney River Management Company, LLC dba Stoney River Legendary Steaks #5006
has been in operation since 2002.

14. Give applicant's employment record for the past 10 years.

Applicant is an LLC, therefore this question is not applicable.

15. What is the exact nature of the business in which you are applying for a beer permit?
(Restaurant, tavern, motel, etc.)

Restaurant

16. Will a full course menu be served? Yes
17. Will separate and sanitary facilities be maintained for men and for women? Yes
18. Will dancing be allowed on your premises? No
If yes, do you acknowledge that section 9-102 of the Franklin Municipal Code prohibits the operation of establishments allowing dancing between 1:30 AM and 8:00 AM? n/a

TRAINING POLICY:

All beer applications must have a training policy submitted with application. This policy must include training regarding the sale of beer to minors.

19. Please read the following and upon signature of this application, you do understand and agree to comply if you are granted a permit.
- (a) You will not sell beer or similar beverages except at the place or places for which the beer board has issued your permit.
 - (b) You will not sell beer or any like beverage except in accordance with the terms of said permit.
 - (c) If this application is made for permit to sell and not for consumption on the premises, you will not sell for consumption on the premises and not allow consumption on the premises.
 - (d) You will rigidly enforce the law against sales to minors.
 - (e) You will prohibit gambling at your establishment and understand that the conduct of such activities on the premises will result in revocation of your permit.
 - (f) You will secure a certificate or statement from the health department or health officer that the premises covered by the application meet the requirements of the ordinances of the City of Franklin and the laws of the State of Tennessee.
 - (g) You will not attempt to transfer this permit to anyone else.
 - (h) You will display this permit in a prominent place in your establishment.
 - (i) You will not sell or distribute beer between the hours of 3:00 AM and 6:00 AM (8:00 AM for on premises consumption) during the week and between the hours of 3:00 AM Sunday and 12:00 Noon Sunday (10:00 AM for on premises consumption).
 - (j) You will prohibit the congregation at your establishment of those who reasonably appear to be intoxicated, lawless, rowdy, or prostitutes.
 - (k) You will not allow any liquor with alcoholic content of greater than five percent (5%) to be consumed on the premises.

- (l) You will not allow any sale or delivery of beer for consumption on the premises outside of the building, it being the intention to prohibit the sale of beer by what is commonly known as "curb service" or "curb sales" of beer.
- (m) You will comply with all requirements of section 2-201 through 2-229 of the municipal code of the City of Franklin.

A non-refundable \$250 fee must accompany this application and the application shall be submitted at least fifteen (15) days prior to the Beer Board meeting at which it is to be considered. If the application is approved you are required to provide documentation of sales tax registration to the city within ten days of approval. Any applicant making false statement in this application shall forfeit his permit and shall not be eligible to receive any permit for a period of ten years.

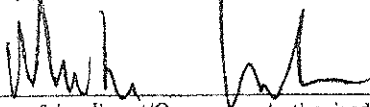
A privilege tax of \$100 is imposed on the business of selling, distributing, storing or manufacturing beer in this state effective January 1, 1994 and each successive January 1. Any holder of a beer permit issued after January 1, 1994 shall pay a pro rata portion of this annual tax when the permit is issued.

I hereby make application to the City of Franklin Beer Board for a beer permit.

The signing of this application acknowledges that I am aware of the laws prohibiting the sale of beer to minors.

I hereby certify that no person having at least a 5% ownership interest, nor any person to be employed in the distribution or sale of beer in my establishment has been convicted of any violation of the beer or alcoholic beverage laws or any crime involving moral turpitude within the past 10 years.

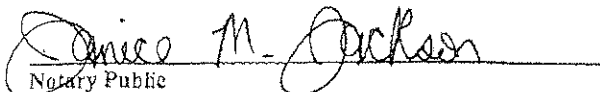
I am also aware that I shall not be issued a permit or my permit shall be revoked if my business location causes traffic congestion or interferes with schools, churches, or other public places of public gathering or otherwise interferes with public health, safety and morals.



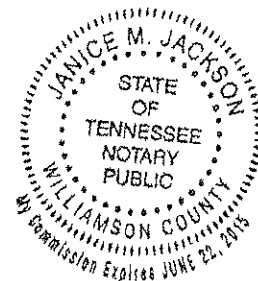
Signature of Applicant/Owner (or Authorized Corporate Officer)

On behalf of: Stoney River Management Company, LLC
Name of Business Entity

Sworn to and subscribed before me this 20th day of November, 20 14


Notary Public

My Commission Expires: 6/22/15



Official Use Only

Application Fee \$ 250.00 Date Paid 11-21-14
Privilege Tax \$ 100.00 Date Paid 11-21-14
Board Meeting Date 12, 9, 14

Training Policy Regarding Alcohol Sales

GENERAL TIPS FOR DRINK SERVICE

TIME: Our standard for a table's first round of drinks is two minutes. This is an area where we can really distinguish ourselves in the eyes of our guests. Running first drinks is always one of your top priorities. However, when a drink is ordered that takes longer to make, i.e., virgin frozen drinks, etc., deliver the rest of the order and explain that we make our drinks to order and it will be there shortly.

BEER: Beer must always be served with a frozen glass. Serve bottle beer with the label facing the guest with a frozen glass to the side. Do not pour the guest's beer.

JUICE: We squeeze our orange and grapefruit juice daily. All juice is served on the rocks, unless by special request. We also have tomato, cranberry, and pineapple juice. Fill glass half full with ice before adding juice.

MILK: Served in an iced tea glass, prechilled if possible.

BEV NAP: There should be a bev nap under every drink served except for wine. When a bottle of beer is ordered, one bev nap under the glass is all that is necessary. Remove soggy or excess bev naps when not in use. No bev naps are served with tablecloths.

GENERAL:

1. Fill iced tea glasses and water glasses full of ice.
2. Write drink orders using the pivot point method.
3. No charge for coffee, tea, or soft drink refills.
4. Just as with food, you are the last check on quality before a beverage reaches the guest. If something does not look right, check with the bartender or Manager.

ALCOHOL AWARENESS: Alcohol is absorbed into the bloodstream of individuals at different rates. A person's weight plays a major role in how quickly alcohol is absorbed into their blood. Other contributing factors are if they are drinking on an empty stomach, the absorption rate is slower if they consume alcohol after or with food, and whether or not they have been taking any prescription medicine or other drugs.

Initially, a person drinking alcohol will become more relaxed and talkative. As they continue, their behavior changes. Some people become more outgoing, others more withdrawn. Look for these warning signs in your drinking guests:

- Slurred speech or being thick-tongued
- Glassy eyes
- Strong smell of alcohol on breath
- Staggering or stumbling
- Spilling food or drinks
- Abusive language or profanity
- Speaking loudly
- Annoying other guests

We do not offer doubles, stacked drinks, or a happy hour. This discourages heavy consumption and allows all guests to enjoy their visit to Stoney River.

ALWAYS BE AWARE OF INTOXICATION LEVELS: Remember, any time a guest orders a fourth drink, it's your responsibility to notify the Floor Manager before serving the drink.

ALCOHOL PHILOSOPHY: The serving of alcohol is a privilege that is granted by local authorities and which carries with it a great deal of responsibility. Abuse or neglect of this privilege involves public safety and considerable liability to our company as well as the individual Server.

IT IS AGAINST THE LAW TO

- Serve an alcoholic beverage to an intoxicated person.
- Serve an alcoholic beverage to an underage person.
- Serve alcoholic beverages without a current liquor license.

YOU, THE SERVER, CAN BE HELD LEGALLY RESPONSIBLE

- Stoney River's policies are designed to promote our total menu and discourage excess consumption of alcohol.
- No doubles, to-go drinks, stacked drinks or happy hours. We offer a full service at our bar.
- Any guest consuming more than three drinks could be soon approaching legal intoxication. Be aware at all times.

NOTIFY A MANAGER WHEN A FOURTH DRINK IS ORDERED

CARDING: If there is any doubt as to the age of a customer ordering an alcoholic beverage, you must ask them for proof of age. Be polite, but remember, you as well as the restaurant can be held liable if a minor is served. Ask a Manager to get involved with any questionable situation. Card anyone who looks under the age of 30 or is acting suspicious.

If you are documented for serving a minor, you will be immediately terminated.

If a customer cannot furnish acceptable identification (PICTURE I.D.) they will be refused alcohol.

These policies are designed to protect you from undercover "sting" operations and personal liabilities of alcohol service. The more attention you focus on these areas, the less likely you will ever face a problem with serving alcohol. Be very careful.

CUTTING A CUSTOMER OFF: If there is any doubt as to if a customer is intoxicated, rowdy, profane, flirty, etc., you must consult a Manager. Do not let the situation get out of hand before a Manager is aware of the problem. You are never to cut a customer off yourself. This will be handled by the Manager.

LIQUOR INFORMATION

General Knowledge: What is a Distilled Spirit? Simply put, distilling is a method of separating alcohol from a liquid mash (coarse ground grain and water mixture) through vaporization and condensation. The mash is heated to help convert the starch in the grains into sugar. The sugar is ultimately what increases the proof in liquor.

Types of Liquor:

- WHISKEY:**
- 1) Straight Bourbon or Tennessee, has no additives, made from mostly corn mash.
 - 2) Blended Combination of straight whiskey and grains. The reason for a blend is it produces a more balanced, consistent, light-bodied whiskey that lends itself to a wide variety of mixed drinks.
 - 3) Canadian Blends derived from cereal grains (corn, rye, wheat, and barley). Generally higher in proof, at least 20 different whiskeys blended together to obtain a distinctive flavor.

General Information: Whiskeys are aged six years or more.

- SCOTCH:**
- 1) Single Malts Malted barley which is dried by fire to give a distinct smokey flavor. Classified according to their geographic region.
 - a) Lowlands Lightest in flavor and color.
 - b) Islay Heaviest in flavor and color.
 - c) Highlands Most numerous, most balance, medium in flavor and aroma.
 - 2) Blended Mixing single malts with grain whiskeys to soften the taste, made primarily from corn, generally from the Lowlands.

General Information: Scotch is aged a minimum of four years; single malts are eight years.

-
- GIN: Generally has no age requirement, is a distillate of a grain mash with flavoring agents, primary flavor comes from the juniper berry. Considered a "dry" liquor.
- VODKA: Also has no age requirement, is the most popular liquor in America. Defined as a neutral spirit or spirit without any distinctive character, aroma, taste or color. Mostly made from grains: rye, wheat barley, and corn, not potatoes!
- RUM: Must be distilled from sugar cane. There are three types:
- 1) Puerto Rican is light-bodied with subtle flavor
 - 2) Jamaican is more aromatic full-bodied
 - 3) Spiced is medium-bodied with a distinctive flavor
- TEQUILA: Produced primarily in Mexico and is made strictly from the plant called "blue agave." There are two types:
- 1) Gold is aged in wood barrels and is considered more like a cognac.
 - 2) White is bottled in glass and not aged for a long period of time.

POLICE DEPARTMENT

Deborah Y. Faulkner, EdD
Chief of Police



Dr. Ken Moore
Mayor

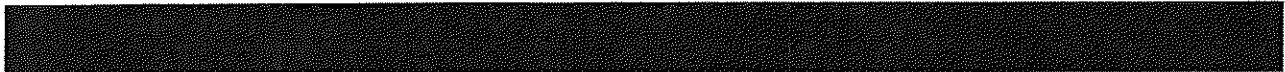
Eric S. Stuckey
City Administrator

November 29, 2014

TO: Chief Deborah Y. Faulkner *DF*
FROM: *Mary E. Casteel*
Mary E. Casteel, Communications Support Coordinator
THRU: Lieutenant Eric Anderson *EA*
SUBJECT: Beer Board Background Checks

A check of Franklin Police Department records was completed on Matthew Campbell, Managing Agent for Stoney River Steakhouse & Grill which revealed a minor traffic violation.

A check was completed through LexisNexis/Accurint which revealed the following:



Requested by: Christy McCandless

City of Franklin

P O Box 705
Franklin, TN 37065
(615) 791-3225

DATE: 11-21-14

TO: POLICE CHIEF

FROM: CHRISTY MCCANDLESS, ACCOUNT MGMT SUPERVISOR

RE: RECORDS CHECK FOR APPLICATION FOR BEER PERMIT
BEER BOARD MEETING DATE 12-9-14

- ☐ Applicant is requesting a temporary permit. Please return ASAP.
- ☒ Please return by 11-26-14 to provide information for Beer Board meeting agenda.

Name of Business Stoney River Steakhouse & Grill
Location of Business 1726 Galleria Blvd
Name of applicant Stoney River Management Co LLC

Managing Agent

Drivers License #

Date of Birth

- ☐ Recommend. Based on information available to date, the applicant has no record requiring denial of the permit under the provisions of Title 8 of the Franklin Municipal Code.
- ☐ Not recommending. Based on information available to date, the Police Dept. is not recommending approval of a permit.

CENTRAL RECORDS DIVISION
FRANKLIN POLICE DEPT

By Records
Date 11-26-14

Approved [Signature]
Signature

City of Franklin

P O Box 705
Franklin, TN 37065
(615) 791-3225

DATE: 11-21-14
TO: CODES DEPT
FIRE DEPT
FROM: CHRISTY MCCANDLESS, ACCOUNT MGMT SUPERVISOR
RE: BUILDING INSPECTIONS FOR APPLICATION FOR BEER PERMIT

- ☒ ON PREMISES PERMIT
☐ OFF PREMISES PERMIT
☐ ON AND OFF PREMISES PERMIT
☐ MANUFACTURER'S OR DISTRIBUTOR'S PERMIT
☐ SPECIAL EVENTS PERMIT

☐ Applicant is requesting a temporary permit. Please return ASAP.

☒ Please return by 11-26-14 to provide information for Beer Board meeting agenda.

Beer Board Meeting Date 12-9-14

Name of Business

Stoney River Steakhouse + Grill (name change)

Location of Business

1726 Galleria Blvd

CODES DEPT

LM Haman

Building Inspector

11-24-14

Date

FIRE DEPT

Fire Inspector

Date

City of Franklin

P O Box 705
Franklin, TN 37065
(615) 791-3225

DATE: 11-21-14
TO: CODES DEPT
FIRE DEPT
FROM: CHRISTY MCCANDLESS, ACCOUNT MGMT SUPERVISOR
RE: BUILDING INSPECTIONS FOR APPLICATION FOR BEER PERMIT

- ☒ ON PREMISES PERMIT
☐ OFF PREMISES PERMIT
☐ ON AND OFF PREMISES PERMIT
☐ MANUFACTURER'S OR DISTRIBUTOR'S PERMIT
☐ SPECIAL EVENTS PERMIT

- ☐ Applicant is requesting a temporary permit. Please return ASAP.
☒ Please return by 11-26-14 to provide information for Beer Board meeting agenda.

Beer Board Meeting Date 12-9-14

Name of Business Stoney River Steakhouse & Grill (name change)
Location of Business 1726 Galleria Blvd

CODES DEPT

Building Inspector

Date

FIRE DEPT

Wayne Mosley (FM)
Fire Inspector

11/24/14
Date

APPLICATION FOR BEER PERMIT
STATE OF TENNESSEE
CITY OF FRANKLIN

PURSUANT TO SECTION 8 CHAPTER 2 OF THE CODE OF THE CITY OF FRANKLIN, TENNESSEE, AND THE REQUIREMENTS OF 57-5-101 ET. SEQ. OF THE TENNESSEE CODE ANNOTATED, I HEREBY MAKE APPLICATION FOR:

☐ ON PREMISES PERMIT
☒ OFF PREMISES PERMIT
☐ ON AND OFF PREMISES PERMIT
☐ MANUFACTURER'S OR DISTRIBUTOR'S PERMIT
☐ SPECIAL EVENTS PERMIT

DATE OF EVENT _____
 HOURS OF EVENT _____

DATE PERMIT NEEDED Jan 15, 2015

PERMITS SHALL BE ISSUED TO THE OWNER OF THE BUSINESS, WHETHER A PERSON, FIRM, CORPORATION, JOINT-STOCK COMPANY, SYNDICATE, OR ASSOCIATION.

1. Owner (Applicant) GILAN ENTERPRISES Inc. dBA/India Bazaar
- Person ☐ Firm ☒ Corp ☐ LLC ☐ Joint-stock co. ☐ Syndicate ☐ Association ☐
2. List all persons, firm, joint-stock companies, syndicates, or associations having at least a 5% ownership interest in the business (attach additional sheet, if needed). Please give name and address.
- | | |
|--|--|
| VENU ALOKAM
704 AMHEARST CT
FRANKLIN, TN 37064 | LAVANYA NOOKALA
9487 ELGIN WAY
BRENTWOOD, TN 37027 |
| KISHORE GUDURU
3019 CECIL LEWIS DR.
FRANKLIN, TN 37067 | MANJULA LIKKI
271 IRVINE LANE
FRANKLIN, TN 37064 |
3. If the applicant is a corporation, are they authorized to do business in the State of Tennessee? yes
4. Under what trade name will this business operate?
INDIA BAZAAR
- City of Franklin business account number 19179

5. Location of the business by street address. For special event, list location of the event.

330, May Field dr, Suite C1, FRANKLIN

Phone number of the business 615 - 435 - 3805

6. Please give the following information on the person who will be managing the business. This person is an owner ☒ or a managing agent ☐.

Name

Drivers

Date of

Home

7. Specify the identity, address and daytime contact phone number of the person to receive annual privilege tax notices and any other communication from the City.

Name VENU ALOKAM Title A PARTNER

Mailing Address 330 MAYFIELD DR. SUITE # C1

City, State, Zip FRANKLIN, TN 37067

Daytime contact phone number 615-435-3805

8. Will the permit be used to operate two or more restaurants or other businesses under the same permit as permitted by T.C.A. Section 57-5-103(a)(4) within the same building? Yes ☐ No ☒.

If so, specify number _____. List the names of the restaurants or other businesses and describe their location (use additional sheet if necessary)

9. Do you own the premises on which you will operate? NO
If no, please give the name and address of the property owner.

South Land Management & Development
P.O. BOX. 680086. FRANKLIN, TN 37068

10. Has any person having at least 5% ownership interest, managers or employees of the business been convicted of any violation of beer or alcoholic beverage laws or any crime (other than minor traffic violations) within last ten (10) years? NO If so, give particulars of each charge, court and date convicted.

11. Has this owner or the owners organization had a beer permit revoked, suspended, or denied in the State of Tennessee? Yes ___ No ☒ If so, please give date, place and cause of said revocation.

12. Give the name and address of the former beer permittee at this establishment.

N/A NONE

13. Give applicant's history of involvement in the beer business, if any.

No

14. Give applicant's employment record for the past 10 years.

Software programmer Lifepoint Brentwood

15. What is the exact nature of the business in which you are applying for a beer permit?
(Restaurant, tavern, motel, etc.)

Grocery & Produce

16. Will a full course menu be served? NO
17. Will separate and sanitary facilities be maintained for men and for women? Y
18. Will dancing be allowed on your premises? N
If yes, do you acknowledge that section 9-102 of the Franklin Municipal Code prohibits the operation of establishments allowing dancing between 1:30 AM and 8:00 AM? NO

TRAINING POLICY:

All beer applications must have a training policy submitted with application. This policy must include training regarding the sale of beer to minors.

19. Please read the following and upon signature of this application, you do understand and agree to comply if you are granted a permit.
- (a) You will not sell beer or similar beverages except at the place or places for which the beer board has issued your permit.
 - (b) You will not sell beer or any like beverage except in accordance with the terms of said permit.
 - (c) If this application is made for permit to sell and not for consumption on the premises, you will not sell for consumption on the premises and not allow consumption on the premises.
 - (d) You will rigidly enforce the law against sales to minors.
 - (e) You will prohibit gambling at your establishment and understand that the conduct of such activities on the premises will result in revocation of your permit.
 - (f) You will secure a certificate or statement from the health department or health officer that the premises covered by the application meet the requirements of the ordinances of the City of Franklin and the laws of the State of Tennessee.
 - (g) You will not attempt to transfer this permit to anyone else.
 - (h) You will display this permit in a prominent place in your establishment.
 - (i) You will not sell or distribute beer between the hours of 3:00 AM and 6:00 AM (8:00 AM for on premises consumption) during the week and between the hours of 3:00 AM Sunday and 12:00 Noon Sunday (10:00 AM for on premises consumption).
 - (j). You will prohibit the congregation at your establishment of those who reasonably appear to be intoxicated, lawless, rowdy, or prostitutes.
 - (k) You will not allow any liquor with alcoholic content of greater than five percent (5%) to be consumed on the premises.

- (l) You will not allow any sale or delivery of beer for consumption on the premises outside of the building, it being the intention to prohibit the sale of beer by what is commonly known as "curb service" or "curb sales" of beer.
- (m) You will comply with all requirements of section 2-201 through 2-229 of the municipal code of the City of Franklin.

A non-refundable \$250 fee must accompany this application and the application shall be submitted at least fifteen (15) days prior to the Beer Board meeting at which it is to be considered. If the application is approved you are required to provide documentation of sales tax registration to the city within ten days of approval. Any applicant making false statement in this application shall forfeit his permit and shall not be eligible to receive any permit for a period of ten years.

A privilege tax of \$100 is imposed on the business of selling, distributing, storing or manufacturing beer in this state effective January 1, 1994 and each successive January 1. Any holder of a beer permit issued after January 1, 1994 shall pay a pro rata portion of this annual tax when the permit is issued.

I hereby make application to the City of Franklin Beer Board for a beer permit.

The signing of this application acknowledges that I am aware of the laws prohibiting the sale of beer to minors.

I hereby certify that no person having at least a 5% ownership interest, nor any person to be employed in the distribution or sale of beer in my establishment has been convicted of any violation of the beer or alcoholic beverage laws or any crime involving moral turpitude within the past 10 years.

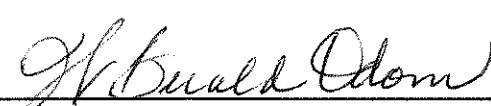
I am also aware that I shall not be issued a permit or my permit shall be revoked if my business location causes traffic congestion or interferes with schools, churches, or other public places of public gathering, or otherwise interferes with public health, safety and morals.



Signature of Applicant/Owner (or Authorized Corporate Officer)

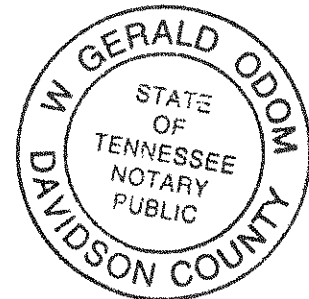
On behalf of: _____
Name of Business Entity

Sworn to and subscribed before me this 29 day of Dec, 20 14



Notary Public

My Commission Expires: 9-11-17



Official Use Only

Application Fee \$	<u>250.00</u>	Date Paid	<u>12-29-14</u>
Privilege Tax \$	<u>100.00</u>	Date Paid	<u>12-29-14</u>
Board Meeting Date	<u>1, 13, 15</u>		

- ① Check the ID's properly
- ② Customer should be 21 years old.
- ③ Check each Customer's ID properly while selling Beer.
- ④ Check Expiration date of ID's.
- ⑤ Post Signs.
- ⑥ All the clerks and Managers should complete Responsible Vendor program and training policy.

INDIA BAZAR

City of Franklin

P O Box 705
Franklin, TN 37065
(615) 791-3225

DATE: 12/29/14
TO: POLICE CHIEF
FROM: CHRISTY MCCANDLESS, ACCOUNT MGMT SUPERVISOR
RE: RECORDS CHECK FOR APPLICATION FOR BEER PERMIT
BEER BOARD MEETING DATE 1/13/15

- ☐ Applicant is requesting a temporary permit. Please return ASAP.
- ☒ Please return by 1/5/15 to provide information for Beer Board meeting agenda.

Name of Business India Bazaar
Location of Business 330 Mayfield Dr. Ste. C1
Name of applicant Glan Enterprises Inc.

Manager

Drivers

Date of

- ☐ Recommend. Based on information available to date, the applicant has no record requiring denial of the permit under the provisions of Title 8 of the Franklin Municipal Code.
- ☐ Not recommending. Based on information available to date, the Police Dept. is not recommending approval of a permit.

CENTRAL RECORDS DIVISION
FRANKLIN POLICE DEPT

By _____

Date _____

Approved _____
Signature

PURSUANT TO SECTION 8 CHAPTER 2 OF THE CODE OF THE CITY OF FRANKLIN, TENNESSEE, AND THE REQUIREMENTS OF 57-5-101 ET. SEQ. OF THE TENNESSEE CODE ANNOTATED, I HEREBY MAKE APPLICATION FOR:

DATE PERMIT NEEDED _____

PERMITS SHALL BE ISSUED TO THE OWNER OF THE BUSINESS, WHETHER A PERSON, FIRM, CORPORATION, JOINT-STOCK COMPANY, SYNDICATE, OR ASSOCIATION.

2. List all persons, firm, joint-stock companies, syndicates, or associations having at least a 5% ownership interest in the business (attach additional sheet, if needed). Please give name and address.

3. If the applicant is a corporation, are they authorized to do business in the State of Tennessee?

- ## ROMA MARKET

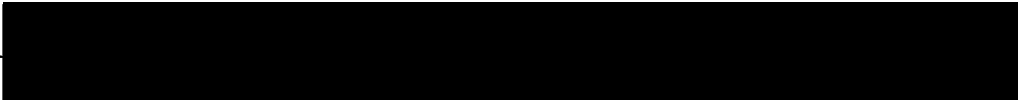
City of Franklin business account number 19148

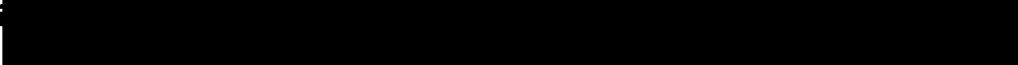
5. Location of the business by street address. For special event, list location of the event.

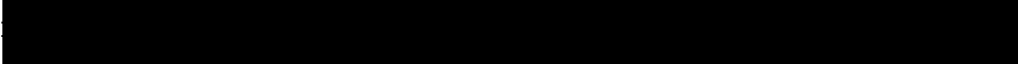
1116 WEST MAIN ST. FRANKLIN TN 37064

Phone number of the business (615) 435 3840

6. Please give the following information on the person who will be managing the business. This person is an owner ☒ or a managing agent ☐.

Name 

Drivers license 

Date of birth 

Home phone 

7. Specify the identity, address and daytime contact phone number of the person to receive annual privilege tax notices and any other communication from the City.

Name DEMIANA ABDELMASIH Title owner

Mailing Address 1116 W. MAIN ST.

City, State, Zip FRANKLIN TN 37064

Daytime contact phone number (615) 525-3517

8. Will the permit be used to operate two or more restaurants or other businesses under the same permit as permitted by T.C.A. Section 57-5-103(a)(4) within the same building? Yes ☐ No ☒.

If so, specify number _____. List the names of the restaurants or other businesses and describe their location (use additional sheet if necessary)

9. Do you own the premises on which you will operate? No
If no, please give the name and address of the property owner.

OSAMA DOUG
7544 OAKledge DR Brentwood TN 37027

10. Has any person having at least 5% ownership interest, managers or employees of the business been convicted of any violation of beer or alcoholic beverage laws or any crime (other than minor traffic violations) within last ten (10) years? No If so, give particulars of each charge, court and date convicted.

11. Has this owner or the owners organization had a beer permit revoked, suspended, or denied in the State of Tennessee? Yes ___ No ☒ If so, please give date, place and cause of said revocation.

12. Give the name and address of the former beer permittee at this establishment.

SAM MARKET
1116 W. MAIN ST Franklin TN 37064

13. Give applicant's history of involvement in the beer business, if any.

none

14. Give applicant's employment record for the past 10 years.

Sheraton music city HOTEL 2 YEARS
Double Tree HOTEL 3 YEARS
Home MAKER 3 YEARS

15. What is the exact nature of the business in which you are applying for a beer permit?
(Restaurant, tavern, motel, etc.)

GAS STATION

16. Will a full course menu be served? N/A
17. Will separate and sanitary facilities be maintained for men and for women? N/A
18. Will dancing be allowed on your premises? N/A
If yes, do you acknowledge that section 9-102 of the Franklin Municipal Code prohibits the operation of establishments allowing dancing between 1:30 AM and 8:00 AM? N/A

TRAINING POLICY:

All beer applications must have a training policy submitted with application. This policy must include training regarding the sale of beer to minors.

19. Please read the following and upon signature of this application, you do understand and agree to comply if you are granted a permit.
- (a) You will not sell beer or similar beverages except at the place or places for which the beer board has issued your permit.
 - (b) You will not sell beer or any like beverage except in accordance with the terms of said permit.
 - (c) If this application is made for permit to sell and not for consumption on the premises, you will not sell for consumption on the premises and not allow consumption on the premises.
 - (d) You will rigidly enforce the law against sales to minors.
 - (e) You will prohibit gambling at your establishment and understand that the conduct of such activities on the premises will result in revocation of your permit.
 - (f) You will secure a certificate or statement from the health department or health officer that the premises covered by the application meet the requirements of the ordinances of the City of Franklin and the laws of the State of Tennessee.
 - (g) You will not attempt to transfer this permit to anyone else.
 - (h) You will display this permit in a prominent place in your establishment.
 - (i) You will not sell or distribute beer between the hours of 3:00 AM and 6:00 AM (8:00 AM for on premises consumption) during the week and between the hours of 3:00 AM Sunday and 12:00 Noon Sunday (10:00 AM for on premises consumption).
 - (j) You will prohibit the congregation at your establishment of those who reasonably appear to be intoxicated, lawless, rowdy, or prostitutes.
 - (k) You will not allow any liquor with alcoholic content of greater than five percent (5%) to be consumed on the premises.

- (l) You will not allow any sale or delivery of beer for consumption on the premises outside of the building, it being the intention to prohibit the sale of beer by what is commonly known as "curb service" or "curb sales" of beer.
- (m) You will comply with all requirements of section 2-201 through 2-229 of the municipal code of the City of Franklin.

A non-refundable \$250 fee must accompany this application and the application shall be submitted at least fifteen (15) days prior to the Beer Board meeting at which it is to be considered. If the application is approved you are required to provide documentation of sales tax registration to the city within ten days of approval. Any applicant making false statement in this application shall forfeit his permit and shall not be eligible to receive any permit for a period of ten years.

A privilege tax of \$100 is imposed on the business of selling, distributing, storing or manufacturing beer in this state effective January 1, 1994 and each successive January 1. Any holder of a beer permit issued after January 1, 1994 shall pay a pro rata portion of this annual tax when the permit is issued.

I hereby make application to the City of Franklin Beer Board for a beer permit.

The signing of this application acknowledges that I am aware of the laws prohibiting the sale of beer to minors.

I hereby certify that no person having at least a 5% ownership interest, nor any person to be employed in the distribution or sale of beer in my establishment has been convicted of any violation of the beer or alcoholic beverage laws or any crime involving moral turpitude within the past 10 years.

I am also aware that I shall not be issued a permit or my permit shall be revoked if my business location causes traffic congestion or interferes with schools, churches, or other public places of public gathering, or otherwise interferes with public health, safety and morals.

Demiana abdelmasih

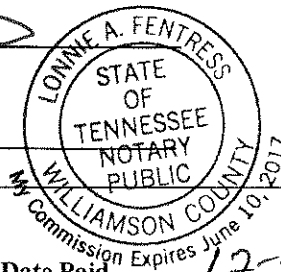
Signature of Applicant/Owner (or Authorized Corporate Officer)

On behalf of: Roma Market
Name of Business Entity

Sworn to and subscribed before me this 3rd day of December 2014

Louise A. Fentress
Notary Public

My Commission Expires: _____



Official Use Only

Application Fee \$ 250.00 Date Paid 12-4-14
Privilege Tax \$ 100.00 Date Paid 12-4-14
Board Meeting Date 1, 13, 15

ROMA MARKET

- we Training our employees How to work and follow THE Rules and THE LAW'S so we *CHECK THE ID for
- * ANY customer who LOOKS under 40 or Younger.
 - * Refuse THE sale if THE customer Cannot provide ID.
 - * we not SALE THE Beer for THE person who look intoxicated
 - * we not SALE THE Beer for THE person who Buy THE Beer for under Age person
 - * we Know THE Time To START SALE ALCOHOL in our County
 - * we not SALE THE ALCOHOL To THE person under 21 Age

POLICE DEPARTMENT

Deborah Y. Faulkner, EdD
Chief of Police



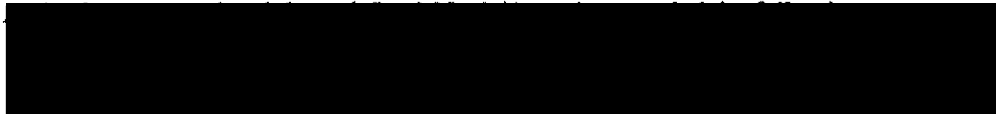
Dr. Ken Moore
Mayor

Eric S. Stuckey
City Administrator

December 4, 2014

TO: Chief Deborah Y. Faulkner *DF*
FROM: *Mary E. Casteel*
Mary E. Casteel, Communications Support Coordinator
THRU: Lieutenant Eric Anderson *EJA*
SUBJECT: Beer Board Background Checks

A check of Franklin Police Department records was completed on Demiana Abdelmasih, Managing Agent for Roma Market and found to be clear.



Requested by: Christy McCandless

City of Franklin

P O Box 705
Franklin, TN 37065
(615) 791-3225

DATE: 12-4-14
TO: POLICE CHIEF
FROM: CHRISTY MCCANDLESS, ACCOUNT MGMT SUPERVISOR
RE: RECORDS CHECK FOR APPLICATION FOR BEER PERMIT
BEER BOARD MEETING DATE 1-13-15

- ☒ Applicant is requesting a temporary permit. Please return ASAP.
☐ Please return by _____ to provide information for Beer Board meeting agenda.

Name of Business Boma Market
Location of Business 1116 West Main St
Name of applicant Boma Market LLC
Managing Agent 
Drivers License # 
Date of Birth 

- ☐ Recommend. Based on information available to date, the applicant has no record requiring denial of the permit under the provisions of Title 8 of the Franklin Municipal Code.
☐ Not recommending. Based on information available to date, the Police Dept. is not recommending approval of a permit.

CENTRAL RECORDS DIVISION
FRANKLIN POLICE DEPT

By [Signature]
Date check completed

Approved [Signature]
Signature

1502

APPLICATION FOR BEER PERMIT
STATE OF TENNESSEE
CITY OF FRANKLIN

PURSUANT TO SECTION 8 CHAPTER 2 OF THE CODE OF THE CITY OF FRANKLIN, TENNESSEE, AND THE REQUIREMENTS OF 57-5-101 ET. SEQ. OF THE TENNESSEE CODE ANNOTATED, I HEREBY MAKE APPLICATION FOR:

☐ ON PREMISES PERMIT
☒ OFF PREMISES PERMIT
☐ ON AND OFF PREMISES PERMIT
☐ MANUFACTURER'S OR DISTRIBUTOR'S PERMIT
☐ SPECIAL EVENTS PERMIT HOURS OF EVENT _____

DATE PERMIT NEEDED _____

PERMITS SHALL BE ISSUED TO THE OWNER OF THE BUSINESS,
WHETHER A PERSON, FIRM, CORPORATION, JOINT-STOCK COMPANY,
SYNDICATE, OR ASSOCIATION.

1. Applicant (Owner) Walgreen Co.

Person ☐ Firm ☐ Corp ☒ LLC ☐ Joint-stock co. ☐ Syndicate ☐ Association ☐

2. List all persons, firm, joint-stock companies, syndicates, or associations
having at least a 5% ownership interest in the business (attach additional sheet, if
needed). Please give name and address.

Walgreen Co. is wholly owned by Walgreens Boots Alliance, Inc.,

a publicly traded company.

3. If the applicant is a corporation, are they authorized to do business in the State of
Tennessee? yes

4. Under what trade name will this business operate?

Walgreens #4710

5. Location of the business by street address.

1509 Murfreesboro Road, Franklin, Tennessee 37067

Phone number of the business (615) 595-1853

6. Please give the following information on the person who will be managing the business. This person is an owner _____ or a managing agent X.

Name _____

Drivers License _____

Date of birth _____

Home phone _____

7. Specify the identity, address and daytime contact phone number of the person to receive annual privilege tax notices and any other communication from the City.

Name Tax Department Title _____

Mailing Address 300 Wilmot Road, #3301

City, State, Zip Deerfield, IL 60015

Daytime contact phone number _____

8. Will the permit be used to operate two or more restaurants or other businesses under the same permit as permitted by T.C.A. Section 57-5-103(a)(4) within the same building? Yes _____ No X.

If so, specify number n/a. List the names of the restaurants or other businesses and describe their location (use additional sheet if necessary)

n/a

9. Do you own the premises on which you will operate? No
If no, please give the name and address of the property owner.

Waltrust Properties, Inc.

104 Wilmot Road MS #1420, Reit 20-3400766, Deerfield, IL 60015

10. Has any person having at least 5% ownership interest, managers or employees of the business been convicted of any violation of beer or alcoholic beverage laws or any crime (other than minor traffic violations) within last ten (10) years? no If so, give particulars of each charge, court and date convicted.

n/a

11. Has this owner or the owners organization had a beer permit revoked, suspended, or denied in the State of Tennessee? Yes ____ No X If so, please give date, place and cause of said revocation.

n/a

12. Give the name and address of the former beer permittee at this establishment.

Walgreen Co., 300 Wilmot Road, Deerfield, IL 60015

13. Give applicant's history of involvement in the beer business, if any.

Walgreen Co. ("Walgreens") has operated retail drug stores since 1901. Walgreens and its wholly owned subsidiaries currently operate more than 7,000 stores in the continental United States and Puerto Rico. Walgreens holds an interest in hundreds of liquor licenses in various jurisdictions and has held an interest in liquor licenses nationwide for over 30 years.

14. Give applicant's employment record for the past 10 years.

n/a

15. What is the exact nature of the business in which you are applying for a beer permit? (Restaurant, tavern, motel, etc.)

Retail drug store

16. Will a full course menu be served? no

17. Will separate and sanitary facilities be maintained for men and for women? yes

18. Will dancing be allowed on your premises? no
If yes, do you acknowledge that section 9-102 of the Franklin Municipal Code prohibits the operation of establishments allowing dancing between 1:30 AM and 8:00 AM? n/a

19. Does your company have a training policy for employees regarding the sale of beer to minors? Yes X No _____

If yes, explain the procedure in detail or you may provide a separate attachment.

We train every employee for age identification and intoxication.

If no, do you plan to implement a training policy in the future? n/a

20. Please read the following and upon signature of this application, you do understand and agree to comply if you are granted a permit.
- (a) You will not sell beer or similar beverages except at the place or places for which the beer board has issued your permit.
 - (b) You will not sell beer or any like beverage except in accordance with the terms of said permit.
 - (c) If this application is made for permit to sell and not for consumption on the premises, you will not sell for consumption on the premises and not allow consumption on the premises.
 - (d) You will rigidly enforce the law against sales to minors.
 - (e) You will prohibit gambling at your establishment and understand that the conduct of such activities on the premises will result in revocation of your permit.
 - (f) You will secure a certificate or statement from the health department or health officer that the premises covered by the application meet the requirements of the ordinances of the City of Franklin and the laws of the State of Tennessee.
 - (g) You will not attempt to transfer this permit to anyone else.
 - (h) You will display this permit in a prominent place in your establishment.
 - (i) You will not sell or distribute beer between the hours of 3:00 AM and 6:00 AM (8:00 AM for on premises consumption) during the week and between the hours of 3:00 AM Sunday and 12:00 Noon Sunday (10:00 AM for on premises consumption).
 - (j) You will prohibit the congregation at your establishment of those who reasonably appear to be intoxicated, lawless, rowdy, or prostitutes.
 - (k) You will not allow any liquor with alcoholic content of greater than five percent (5%) to be consumed on the premises.
 - (l) You will not allow any sale or delivery of beer for consumption on the premises outside of the building, it being the intention to prohibit the sale of beer by what is commonly known as "curb service" or "curb sales" of beer.
 - (m) You will comply with all requirements of section 2-201 through 2-229 of the municipal code of the City of Franklin.

A non-refundable \$250 fee must accompany this application and the application shall be submitted at least fifteen (15) days prior to the Beer Board meeting at which it is to be considered. If the application is approved you are required to provide documentation of sales tax registration to the city within ten days of approval. Any applicant making false statement in this application shall forfeit his permit and shall not be eligible to receive any permit for a period of ten years.

A privilege tax of \$100 is imposed on the business of selling, distributing, storing or manufacturing beer in this state effective January 1, 1994 and each successive January 1. Any holder of a beer permit issued after January 1, 1994 shall pay a pro rata portion of this annual tax when the permit is issued.

I hereby make application to the City of Franklin Beer Board for a beer permit.

The signing of this application acknowledges that I am aware of the laws prohibiting the sale of beer to minors.

I hereby certify that no person having at least a 5% ownership interest, nor any person to be employed in the distribution or sale of beer in my establishment has been convicted of any violation of the beer or alcoholic beverage laws or any crime involving moral turpitude within the past 10 years.

I am also aware that I shall not be issued a permit or my permit shall be revoked if my business location causes traffic congestion or interferes with schools, churches, or other public places of public gathering, or otherwise interferes with public health, safety and morals.

WALGREEN CO.

By: _____

Signature of Applicant/Owner (or Authorized Corporate Officer) John A. Mann, Assistant Secretary

On behalf of: Walgreen Co.

Name of Business Entity

Sworn to and subscribed before me this 12 day of December, 20 14

Notary Public

My Commission Expires: 3/14/17



Official Use Only

Application Fee \$ 250⁰⁰

Date Paid 12-16-14

Privilege Tax \$ 100⁰⁰

Date Paid 11-18-14

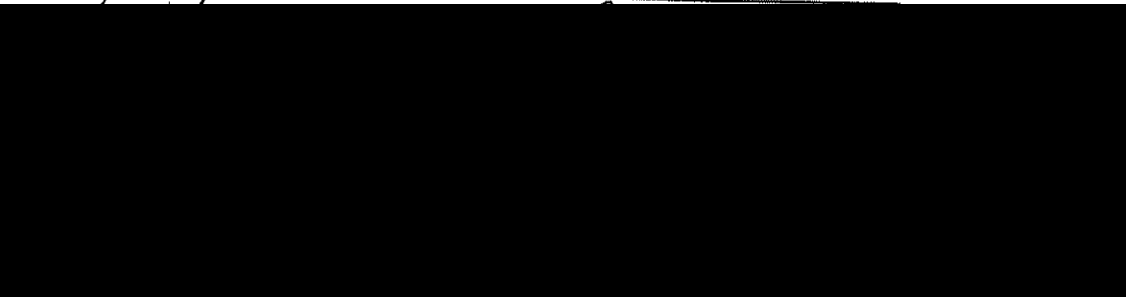
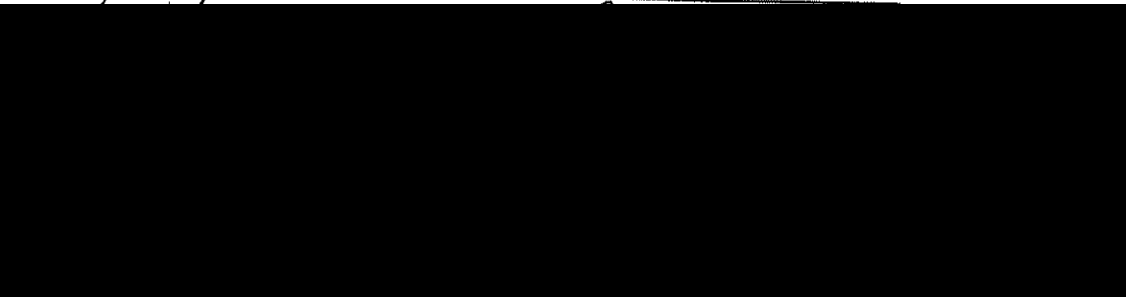
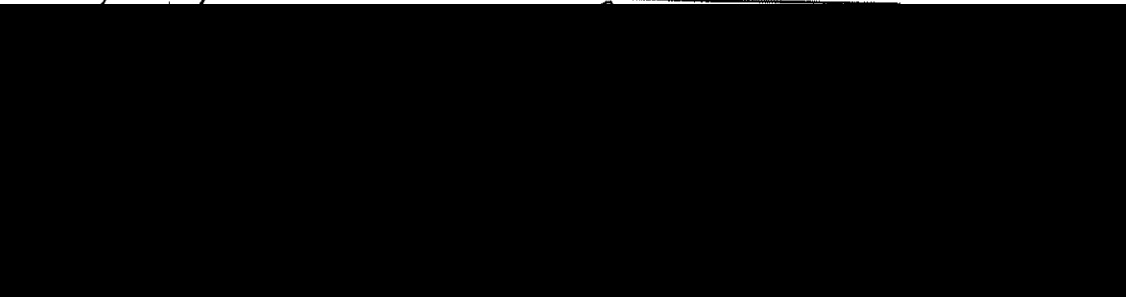
Board Meeting Date 1, 13, 15

City of Franklin

P O Box 705
Franklin, TN 37065
(615) 791-3225

DATE: 12/16-14
TO: POLICE CHIEF
FROM: CHRISTY MCCANDLESS, ACCOUNT MGMT SUPERVISOR
RE: RECORDS CHECK FOR APPLICATION FOR BEER PERMIT
BEER BOARD MEETING DATE 1-13-15

- ☐ Applicant is requesting a temporary permit. Please return ASAP.
☒ Please return by 12/29/14 to provide information for Beer Board meeting agenda.

Name of Business Walgreens # 4710
Location of Business 1509 Murfreesboro Rd
Name of applicant Walgreen Co
Managing Agent 
Drivers License # 
Date of Birth 

- ☐ Recommend. Based on information available to date, the applicant has no record requiring denial of the permit under the provisions of Title 8 of the Franklin Municipal Code.
☐ Not recommending. Based on information available to date, the Police Dept. is not recommending approval of a permit.

CENTRAL RECORDS DIVISION
FRANKLIN POLICE DEPT

By _____

Date _____

Approved _____
Signature

Sale of Alcoholic Beverages

Purpose

To ensure that team members are trained to **comply with Walgreens policy, state and local laws** regarding the sale of alcoholic beverages to customers.

Walgreens alcohol policies are drafted with the intent to provide a uniform compliance approach with most states' alcoholic beverage laws. However, each state may have sale of alcoholic beverage laws that are unique to that state.

Team members are expected to understand, acknowledge and abide by all Walgreens policies, in addition to their state's laws. Should Walgreens policies ever conflict with state law, state law must be followed.

Selling Alcohol

Customer

- Customers must be at least 21 years of age to purchase alcohol.
- The clerk **must** ask customers who appear to be under 40 years of age for a valid photo identification to ensure the customer is of legal age. A sale **must not** be made if a person appears to be under 40 years of age and does **not** show the clerk valid photo identification. The four acceptable forms of photo identification are:
 - ♦ State Driver's license
 - ♦ State I.D. card
 - ♦ U.S. Military I.D. card
 - ♦ Passport (U.S. or Canadian)
- If the team member doubts the age of the customer regardless of the proof of age shown, **he or she must refuse** the sale. Call a manager for assistance.
- Alcoholic beverages **must not** be sold or given to anyone who is intoxicated.

Selling Responsibly

It is unlawful to sell, give, or deliver alcoholic beverages to any person under the age of 21. Be conscious of the following situations:

- A minor exchanging money with a legal age customer for purchase of an alcoholic beverage.
- A minor carrying an alcoholic beverage to the register for a legal customer to purchase.
- A minor selecting an alcoholic beverage that is to be purchased by a legal customer.

N

Note:	This does not include adults merely shopping with a minor.
--------------	---

- If you suspect a customer is purchasing alcoholic beverages for minors, it is your responsibility to ask for adequate identification from **all persons** in the party.
- If you have doubts about whom the customer is purchasing alcohol for, or their identification, a manager should be called immediately to make the final decision about the sale.

N

Important:	Management must communicate the above information to all team
-------------------	---

members.

Team member

- All managers and team members engaged in the sale of alcoholic beverages must have knowledge of and adhere to all state and local laws governing the sale of alcoholic beverages.
- Alcoholic beverages **must not be sold** by anyone under the age of 21.
- If a **clerk under the age of 21 unknowingly scans** an alcoholic beverage item, which is part of the customer's transaction, the register prompts the clerk to call a member of management. The manager must insert a key and input their team member ID for the sale to be completed. When a manager is called, it then becomes the manager's responsibility for the sale of alcohol, and the manager will be held accountable for the conditions of the sale.
- When a cashier scans the alcoholic beverage and the POS prompts whether the customer appears under the age of 40, if the answer is YES, then the cashier must enter the birth date on the customer's photo identification into the POS system.

Handling/Web Pickup

- Team members under the age of 21 are **not** to handle alcohol for any reason, including pulling alcoholic beverages for web pick up or stocking shelves.

Managing the Sale of Alcohol

Supervising the sale of alcohol carries great responsibility. Alcohol-related accidents, injuries, and deaths can occur if it is sold irresponsibly.

Violation

The following can occur if you allow alcohol laws to be violated:

- The manager on duty and/or the team member selling the alcohol can be disciplined, up to and including termination of employment.
- The manager on duty and/or the team member selling the alcohol can be held personally liable for violations of the law. Such violations could potentially result in being arrested, charged, and perhaps jailed and fined.
- The manager on duty and/or the team member cited for selling the alcohol may not be able to work in or own another establishment that sells alcohol.
- Walgreens may lose its alcohol license and/or be fined.
- The manager on duty, the team member selling the alcohol, and Walgreens can be sued for damages caused by an intoxicated person if alcohol is sold to that person illegally.

Management Responsibilities

- Management must inform all team members who sell tobacco/alcohol products that they are subject to random, unannounced compliance checks.
- Management must report ALL tobacco/alcohol policy performance checks (both passed and failed) to Litigation and Regulatory Law within 24 hours of receiving notice. (StoreNet -> Policy & Procedure -> Alcohol Compliance)
- In the event of a compliance check failure, management must counsel the team member and provide additional training. Specifically, management should reassign all tobacco/alcohol training modules to the team member through PPL and management should print and review policy and procedure materials (General and State information if applicable) with the team member.

Final Warning

A final written warning should be given to team members who:

- Completed all tobacco/alcohol training **AND**
- Unintentionally fail to follow the correct policies and procedures for the sale of tobacco/alcohol.

Termination

Use termination code **Violation of Company Policy** (in Rate and Status) if the team member:

- Unintentionally fails tobacco/alcohol compliance checks two times (NOTE: To use this termination code, an team member **must** have two failures, either tobacco or alcohol, or a combination of both) **OR**
- Intentionally fails to follow company tobacco/alcohol policies and procedures.

DO NOT terminate an team member using Violation of Company Policy if the team member completed all tobacco/alcohol training AND it is their FIRST unintentional failure (either alcohol or tobacco failure) to follow correct tobacco/alcohol procedures. For first offenses, follow our constructive discipline guideline and give the team member a final written warning. IF the team member fails two compliance checks (either tobacco/alcohol or a combination of both), then you can use Violation of Company Policy as the termination code.

Train

All team members, regardless of age, must do the following:

- Review all available training materials.
- Complete "A Time to Care" PPL.
- Read, sign, and date the Sale of Alcoholic Beverages Policy (Form 265). Management must also sign this form. The original, completed form must be retained at the store **for the length of the team member's employment**.
- Review all state and local laws and ensure that all requirements are understood, implemented, and adhered to.
- Complete the Policy Acknowledgement(s).

N

Note:	All team members will be annually enrolled in the Policy Acknowledgement(s).
--------------	--

Daily Log

Your local municipality might have further regulations, ordinances, or laws on maintaining a daily acknowledgement log. Be sure to check with your local government to find out if you need to maintain a daily acknowledgement log for selling alcoholic beverages at the start of each shift.

If mandated by your local municipality, print and use the Alcoholic Beverages Daily Log 264 worksheet.

Annual Review

Review the Company Policy and state law with any team member before authorizing that team member to sell alcoholic beverages.

Team members **must** annually review Company policy regarding the selling of alcoholic beverages. The review must include:

- Informing team members that they must ask for a driver's license, state ID, military ID, or passport from every customer appearing to be under the age of 40 as proof of age. If the photo identification appears valid but there is still doubt about the age, refuse the sale. Call a manager for assistance as needed.
- Stating the legal age required for purchasing alcoholic beverages in your state;
- Informing team members that if they sell alcoholic beverages to a customer who is under the legal age to purchase the product, the team member is subject to arrest and criminal prosecution and the customer is subject to arrest.
- Informing team members not to sell alcoholic beverages to anyone who is intoxicated.
- Reviewing of all state and local laws pertaining to the sale of alcoholic beverages.

Printable Forms

- [Sale of Alcoholic Beverages Daily Log \(Form 264\)](#)
- [Sale of Alcoholic Beverages Policy \(Form 265\)](#)

Note: Walgreens Policy does not require you to sign either of these forms. Be sure to check with your local government to find out if you need to maintain a daily acknowledgement log for selling alcoholic beverages at the start of each shift.

Sale Restrictions

Check with your local municipalities for further date and time restrictions on the sale of alcoholic beverages. Program the [POS system with restricted hours](#).

Team member Purchase Restrictions

Team members that purchase alcoholic beverages must do so at the end of their shift. Team members must remove their alcoholic beverages from the premises after purchase. Not following these procedures could put the store in violation of state or local law.

Ordering Outside of Beer & Wine Planograms

Alcohol is a highly regulated industry and regulations vary from store to store (e.g. alcoholic content limitations, total volume restrictions, etc.). Each store's beer and wine planograms have been preset to have only the appropriate and authorized items for its particular location. Do not purchase items outside of your store's planogram (e.g. caffeinated alcoholic beverages, pure grain alcohol items, alcohol infused whipped cream, etc.). If stores purchase items outside of their specific planogram, consequences can include potential citations and fines, up to and including the loss of beer and wine licenses.

If a store believes that the item should be included in their planogram, they must first have approval from their DM, then they will need to contact liquor.support@walgreens.com. The liquor support group will then forward the request to the proper contact within the Consumable Adult-Beverage Department in merchandising. Merchandising will then review the request and will work with the District Manager to determine how best to move forward.

Alcohol Tasting or Sampling

Alcohol tasting or sampling is not allowed in most states. Check with your state policy to determine if your state allows tasting/sampling or not. If your state does not allow tasting/sampling, vendors are not allowed to set up wine or beer sampling/tastings within our stores for customers or team members.

Interstore Transfer

Interstore transfers are not allowed.

Exchange Restrictions

Unopened alcoholic beverages within the store's alcohol license or planogram can be exchanged with a receipt in the store of the original purchase during selling hours. State and store restrictions apply.

Alcohol License and/or Permits

Alcohol license and/or permits must be framed and conspicuously displayed within view of customers and agencies.

Alcohol Sign

You **must** refer to this [link](#) to review the appropriate signs for your state. These signs can be ordered through the sign catalog.
Post signs where they can be easily seen by customers, in addition, adhere to any local ordinances.

Performance Reporting

Similar to tobacco, management must report ALL alcohol policy performance checks (both passed and failed) to Litigation and Regulatory Law within 24 hours of receiving notice. See StoreNet > Policy & Procedure > Compliance Reports > Compliance Inspection Forms for inspection forms.

State-Specific Information

The above policy is applicable to all Walgreens stores selling alcohol.
State-specific requirements are as follows.

N		
• Alabama	• Maine	• Oklahoma
• Arizona	• Massachusetts	• Oregon
• Arkansas	• Michigan	• Puerto Rico
• California	• Minnesota	• South Carolina
• Florida	• Mississippi	• South Dakota
• Georgia	• Missouri	• Tennessee
• Hawaii	• Montana	• Texas
• Idaho	• Nebraska	• U.S. Virgin Islands
• Illinois	• Nevada	• Utah
• Indiana	• New Hampshire	• Vermont

• <u>Iowa</u>	• <u>New York</u>	• <u>Virginia</u>
• <u>Kansas</u>	• <u>New Mexico</u>	• <u>Washington</u>
• <u>Kentucky</u>	• <u>North Carolina</u>	• <u>Washington D.C.</u>
• <u>Louisiana</u>	• <u>Ohio</u>	• <u>West Virginia</u>
		• <u>Wisconsin</u>

Revised 2/09/10

Revised 3/18/10

Revised 4/15/10

Revised 8/16/10

Revised 5/10/11

Revised 9/27/11

Revised 12/5/11

Revised 10/2/12

Revised 11/15/12

Revised 1/17/13

Reviewed: 02/25/2013

Revised: 8/15/13

Reviewed: 02/18/2014

15-03

APPLICATION FOR BEER PERMIT
STATE OF TENNESSEE
CITY OF FRANKLIN

PURSUANT TO SECTION 8 CHAPTER 2 OF THE CODE OF THE CITY OF FRANKLIN, TENNESSEE, AND THE REQUIREMENTS OF 57-5-101 ET. SEQ. OF THE TENNESSEE CODE ANNOTATED, I HEREBY MAKE APPLICATION FOR:

☐ ON PREMISES PERMIT
☒ OFF PREMISES PERMIT
☐ ON AND OFF PREMISES PERMIT
☐ MANUFACTURER'S OR DISTRIBUTOR'S PERMIT
☐ SPECIAL EVENTS PERMIT HOURS OF EVENT _____

DATE PERMIT NEEDED _____

PERMITS SHALL BE ISSUED TO THE OWNER OF THE BUSINESS, WHETHER A PERSON, FIRM, CORPORATION, JOINT-STOCK COMPANY, SYNDICATE, OR ASSOCIATION.

1. Applicant (Owner) Walgreen Co.
Person ☐ Firm ☐ Corp ☒ LLC ☐ Joint-stock co. ☐ Syndicate ☐ Association ☐
2. List all persons, firm, joint-stock companies, syndicates, or associations having at least a 5% ownership interest in the business (attach additional sheet, if needed). Please give name and address.
Walgreen Co. is wholly owned by Walgreens Boots Alliance, Inc.,
a publicly traded company.
3. If the applicant is a corporation, are they authorized to do business in the State of Tennessee? yes
4. Under what trade name will this business operate?
Walgreens #4695
5. Location of the business by street address.
2045 Fieldstone Pkwy, Franklin, Tennessee 37067
Phone number of the business (615) 591-5828

6. Please give the following information on the person who will be managing the business. This person is an owner _____ or a managing agent ☒.

Name _____

Drivers _____

Date of birth _____

Home phone _____

7. Specify the identity, address and daytime contact phone number of the person to receive annual privilege tax notices and any other communication from the City.

Name Tax Department Title _____

Mailing Address 300 Wilmot Road, #3301

City, State, Zip Deerfield, IL 60015

Daytime contact phone number _____

8. Will the permit be used to operate two or more restaurants or other businesses under the same permit as permitted by T.C.A. Section 57-5-103(a)(4) within the same building? Yes _____ No ☒.

If so, specify number n/a. List the names of the restaurants or other businesses and describe their location (use additional sheet if necessary)

n/a

9. Do you own the premises on which you will operate? No
If no, please give the name and address of the property owner.

West Bay Investments, Inc.

12600 Belchar Road, Suite 402, Largo, FL 33773

10. Has any person having at least 5% ownership interest, managers or employees of the business been convicted of any violation of beer or alcoholic beverage laws or any crime (other than minor traffic violations) within last ten (10) years? no If so, give particulars of each charge, court and date convicted.

n/a

11. Has this owner or the owners organization had a beer permit revoked, suspended, or denied in the State of Tennessee? Yes ____ No X If so, please give date, place and cause of said revocation.

n/a

12. Give the name and address of the former beer permittee at this establishment.

Walgreen Co., 300 Wilmot Road, Deerfield, IL 60015

13. Give applicant's history of involvement in the beer business, if any.

Walgreen Co. ("Walgreens") has operated retail drug stores since 1901. Walgreens and its wholly owned subsidiaries currently operate more than 7,000 stores in the continental United States and Puerto Rico. Walgreens holds an interest in hundreds of liquor licenses in various jurisdictions and has held an interest in liquor licenses nationwide for over 30 years.

14. Give applicant's employment record for the past 10 years.

n/a

15. What is the exact nature of the business in which you are applying for a beer permit? (Restaurant, tavern, motel, etc.)

Retail drug store

16. Will a full course menu be served? no

17. Will separate and sanitary facilities be maintained for men and for women? yes

18. Will dancing be allowed on your premises? no
If yes, do you acknowledge that section 9-102 of the Franklin Municipal Code prohibits the operation of establishments allowing dancing between 1:30 AM and 8:00 AM? n/a

19. Does your company have a training policy for employees regarding the sale of beer to minors? Yes X No

If yes, explain the procedure in detail or you may provide a separate attachment.

We train every employee for age identification and intoxication.

If no, do you plan to implement a training policy in the future? n/a

20. Please read the following and upon signature of this application, you do understand and agree to comply if you are granted a permit.
- (a) You will not sell beer or similar beverages except at the place or places for which the beer board has issued your permit.
 - (b) You will not sell beer or any like beverage except in accordance with the terms of said permit.
 - (c) If this application is made for permit to sell and not for consumption on the premises, you will not sell for consumption on the premises and not allow consumption on the premises.
 - (d) You will rigidly enforce the law against sales to minors.
 - (e) You will prohibit gambling at your establishment and understand that the conduct of such activities on the premises will result in revocation of your permit.
 - (f) You will secure a certificate or statement from the health department or health officer that the premises covered by the application meet the requirements of the ordinances of the City of Franklin and the laws of the State of Tennessee.
 - (g) You will not attempt to transfer this permit to anyone else.
 - (h) You will display this permit in a prominent place in your establishment.
 - (i) You will not sell or distribute beer between the hours of 3:00 AM and 6:00 AM (8:00 AM for on premises consumption) during the week and between the hours of 3:00 AM Sunday and 12:00 Noon Sunday (10:00 AM for on premises consumption).
 - (j) You will prohibit the congregation at your establishment of those who reasonably appear to be intoxicated, lawless, rowdy, or prostitutes.
 - (k) You will not allow any liquor with alcoholic content of greater than five percent (5%) to be consumed on the premises.
 - (l) You will not allow any sale or delivery of beer for consumption on the premises outside of the building, it being the intention to prohibit the sale of beer by what is commonly known as "curb service" or "curb sales" of beer.
 - (m) You will comply with all requirements of section 2-201 through 2-229 of the municipal code of the City of Franklin.

A non-refundable \$250 fee must accompany this application and the application shall be submitted at least fifteen (15) days prior to the Beer Board meeting at which it is to be considered. If the application is approved you are required to provide documentation of sales tax registration to the city within ten days of approval. Any applicant making false statement in this application shall forfeit his permit and shall not be eligible to receive any permit for a period of ten years.

A privilege tax of \$100 is imposed on the business of selling, distributing, storing or manufacturing beer in this state effective January 1, 1994 and each successive January 1. Any holder of a beer permit issued after January 1, 1994 shall pay a pro rata portion of this annual tax when the permit is issued.

I hereby make application to the City of Franklin Beer Board for a beer permit.

The signing of this application acknowledges that I am aware of the laws prohibiting the sale of beer to minors.

I hereby certify that no person having at least a 5% ownership interest, nor any person to be employed in the distribution or sale of beer in my establishment has been convicted of any violation of the beer or alcoholic beverage laws or any crime involving moral turpitude within the past 10 years.

I am also aware that I shall not be issued a permit or my permit shall be revoked if my business location causes traffic congestion or interferes with schools, churches, or other public places of public gathering, or otherwise interferes with public health, safety and morals.

WALGREEN CO.

By: _____

Signature of Applicant/Owner (or Authorized Corporate Officer) John A. Mann, Assistant Secretary

On behalf of: Walgreen Co. _____

Name of Business Entity

Sworn to and subscribed before me this 12 day of December, 20 14

Notary Public _____

My Commission Expires: 3/14/17

OFFICIAL SEAL
KELLY WARE
NOTARY PUBLIC - STATE OF ILLINOIS
MY COMMISSION EXPIRES: 03/14/17

Official Use Only

Application Fee \$ 250.00

Date Paid

12-16-14

Privilege Tax \$ 100.00

Date Paid

1-18-14

Board Meeting Date

1, 13, 15

City of Franklin

P O Box 705
Franklin, TN 37065
(615) 791-3225

DATE: 12-16-14
TO: POLICE CHIEF
FROM: CHRISTY MCCANDLESS, ACCOUNT MGMT SUPERVISOR
RE: RECORDS CHECK FOR APPLICATION FOR BEER PERMIT
BEER BOARD MEETING DATE 1-13-15

- ☐ Applicant is requesting a temporary permit. Please return ASAP.
☒ Please return by 12-29-14 to provide information for Beer Board meeting agenda.

Name of Business Walgreens # 4695
Location of Business 2045 Fieldstone Pkwy
Name of applicant Walgreen Co.

Managing Agent

Drivers License

Date of Birth

- ☐ Recommend. Based on information available to date, the applicant has no record requiring denial of the permit under the provisions of Title 8 of the Franklin Municipal Code.
☐ Not recommending. Based on information available to date, the Police Dept. is not recommending approval of a permit.

CENTRAL RECORDS DIVISION
FRANKLIN POLICE DEPT

By _____

Date _____

Approved _____
Signature

Sale of Alcoholic Beverages

Purpose

To ensure that team members are trained to **comply with Walgreens policy, state and local laws** regarding the sale of alcoholic beverages to customers.

Walgreens alcohol policies are drafted with the intent to provide a uniform compliance approach with most states' alcoholic beverage laws. However, each state may have sale of alcoholic beverage laws that are unique to that state.

Team members are expected to understand, acknowledge and abide by all Walgreens policies, in addition to their state's laws. Should Walgreens policies ever conflict with state law, state law must be followed.

Selling Alcohol

Customer

- Customers must be at least 21 years of age to purchase alcohol.
- The clerk **must** ask customers who appear to be under 40 years of age for a valid photo identification to ensure the customer is of legal age. A sale **must not** be made if a person appears to be under 40 years of age and does **not** show the clerk valid photo identification. The four acceptable forms of photo identification are:
 - ♦ State Driver's license
 - ♦ State I.D. card
 - ♦ U.S. Military I.D. card
 - ♦ Passport (U.S. or Canadian)
- If the team member doubts the age of the customer regardless of the proof of age shown, **he or she must refuse** the sale. Call a manager for assistance.
- Alcoholic beverages **must not** be sold or given to anyone who is intoxicated.

Selling Responsibly

It is unlawful to sell, give, or deliver alcoholic beverages to any person under the age of 21. Be conscious of the following situations:

- A minor exchanging money with a legal age customer for purchase of an alcoholic beverage.
- A minor carrying an alcoholic beverage to the register for a legal customer to purchase.
- A minor selecting an alcoholic beverage that is to be purchased by a legal customer.

N

Note:	This does not include adults merely shopping with a minor.
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- If you suspect a customer is purchasing alcoholic beverages for minors, it is your responsibility to ask for adequate identification from **all persons** in the party.
- If you have doubts about whom the customer is purchasing alcohol for, or their identification, a manager should be called immediately to make the final decision about the sale.

N

Important:	Management must communicate the above information to all team
-------------------	---

members.

Team member

- All managers and team members engaged in the sale of alcoholic beverages must have knowledge of and adhere to all state and local laws governing the sale of alcoholic beverages.
- Alcoholic beverages **must not be sold** by anyone under the age of 21.
- If a **clerk under the age of 21 unknowingly scans** an alcoholic beverage item, which is part of the customer's transaction, the register prompts the clerk to call a member of management. The manager must insert a key and input their team member ID for the sale to be completed. When a manager is called, it then becomes the manager's responsibility for the sale of alcohol, and the manager will be held accountable for the conditions of the sale.
- When a cashier scans the alcoholic beverage and the POS prompts whether the customer appears under the age of 40, if the answer is YES, then the cashier must enter the birth date on the customer's photo identification into the POS system.

Handling/Web Pickup

- Team members under the age of 21 are **not** to handle alcohol for any reason, including pulling alcoholic beverages for web pick up or stocking shelves.

Managing the Sale of Alcohol

Supervising the sale of alcohol carries great responsibility. Alcohol-related accidents, injuries, and deaths can occur if it is sold irresponsibly.

Violation

The following can occur if you allow alcohol laws to be violated:

- The manager on duty and/or the team member selling the alcohol can be disciplined, up to and including termination of employment.
- The manager on duty and/or the team member selling the alcohol can be held personally liable for violations of the law. Such violations could potentially result in being arrested, charged, and perhaps jailed and fined.
- The manager on duty and/or the team member cited for selling the alcohol may not be able to work in or own another establishment that sells alcohol.
- Walgreens may lose its alcohol license and/or be fined.
- The manager on duty, the team member selling the alcohol, and Walgreens can be sued for damages caused by an intoxicated person if alcohol is sold to that person illegally.

Management Responsibilities

- Management must inform all team members who sell tobacco/alcohol products that they are subject to random, unannounced compliance checks.
- Management must report ALL tobacco/alcohol policy performance checks (both passed and failed) to Litigation and Regulatory Law within 24 hours of receiving notice. (StoreNet -> Policy & Procedure -> Alcohol Compliance)
- In the event of a compliance check failure, management must counsel the team member and provide additional training. Specifically, management should reassign all tobacco/alcohol training modules to the team member through PPL and management should print and review policy and procedure materials (General and State information if applicable) with the team member.

Final Warning

A final written warning should be given to team members who:

- Completed all tobacco/alcohol training **AND**
- Unintentionally fail to follow the correct policies and procedures for the sale of tobacco/alcohol.

Termination

Use termination code **Violation of Company Policy** (in Rate and Status) if the team member:

- Unintentionally fails tobacco/alcohol compliance checks two times (NOTE: To use this termination code, an team member **must** have two failures, either tobacco or alcohol, or a combination of both) **OR**
- Intentionally fails to follow company tobacco/alcohol policies and procedures.

DO NOT terminate an team member using Violation of Company Policy if the team member completed all tobacco/alcohol training AND it is their FIRST unintentional failure (either alcohol or tobacco failure) to follow correct tobacco/alcohol procedures. For first offenses, follow our constructive discipline guideline and give the team member a final written warning. IF the team member fails two compliance checks (either tobacco/alcohol or a combination of both), then you can use Violation of Company Policy as the termination code.

Train

All team members, regardless of age, must do the following:

- Review all available training materials.
- Complete "A Time to Care" PPL.
- Read, sign, and date the Sale of Alcoholic Beverages Policy (Form 265). Management must also sign this form. The original, completed form must be retained at the store **for the length of the team member's employment**.
- Review all state and local laws and ensure that all requirements are understood, implemented, and adhered to.
- Complete the Policy Acknowledgement(s).

N

Note:	All team members will be annually enrolled in the Policy Acknowledgement(s).
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Daily Log

Your local municipality might have further regulations, ordinances, or laws on maintaining a daily acknowledgement log. Be sure to check with your local government to find out if you need to maintain a daily acknowledgement log for selling alcoholic beverages at the start of each shift.

If mandated by your local municipality, print and use the Alcoholic Beverages Daily Log 264 worksheet.

Annual Review

Review the Company Policy and state law with any team member before authorizing that team member to sell alcoholic beverages.

Team members **must** annually review Company policy regarding the selling of alcoholic beverages. The review must include:

- Informing team members that they must ask for a driver's license, state ID, military ID, or passport from every customer appearing to be under the age of 40 as proof of age. If the photo identification appears valid but there is still doubt about the age, refuse the sale. Call a manager for assistance as needed.
- Stating the legal age required for purchasing alcoholic beverages in your state;
- Informing team members that if they sell alcoholic beverages to a customer who is under the legal age to purchase the product, the team member is subject to arrest and criminal prosecution and the customer is subject to arrest.
- Informing team members not to sell alcoholic beverages to anyone who is intoxicated.
- Reviewing of all state and local laws pertaining to the sale of alcoholic beverages.

Printable Forms

- [Sale of Alcoholic Beverages Daily Log \(Form 264\)](#)
- [Sale of Alcoholic Beverages Policy \(Form 265\)](#)

Note: Walgreens Policy does not require you to sign either of these forms. Be sure to check with your local government to find out if you need to maintain a daily acknowledgement log for selling alcoholic beverages at the start of each shift.

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Check with your local municipalities for further date and time restrictions on the sale of alcoholic beverages. Program the [POS system with restricted hours](#).

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Post signs where they can be easily seen by customers, in addition, adhere to any local ordinances.

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• California	• Minnesota	• South Carolina
• Florida	• Mississippi	• South Dakota
• Georgia	• Missouri	• Tennessee
• Hawaii	• Montana	• Texas
• Idaho	• Nebraska	• U.S. Virgin Islands
• Illinois	• Nevada	• Utah
• Indiana	• New Hampshire	• Vermont

• <u>Iowa</u>	• <u>New York</u>	• <u>Virginia</u>
• <u>Kansas</u>	• <u>New Mexico</u>	• <u>Washington</u>
• <u>Kentucky</u>	• <u>North Carolina</u>	• <u>Washington D.C.</u>
• <u>Louisiana</u>	• <u>Ohio</u>	• <u>West Virginia</u>
		• <u>Wisconsin</u>

Revised 2/09/10

Revised 3/18/10

Revised 4/15/10

Revised 8/16/10

Revised 5/10/11

Revised 9/27/11

Revised 12/5/11

Revised 10/2/12

Revised 11/15/12

Revised 1/17/13

Reviewed: 02/25/2013

Revised: 8/15/13

Reviewed: 02/18/2014

15-04

APPLICATION FOR BEER PERMIT
STATE OF TENNESSEE
CITY OF FRANKLIN

PURSUANT TO SECTION 8 CHAPTER 2 OF THE CODE OF THE CITY OF FRANKLIN, TENNESSEE, AND THE REQUIREMENTS OF 57-5-101 ET. SEQ. OF THE TENNESSEE CODE ANNOTATED, I HEREBY MAKE APPLICATION FOR:

- ☐ ON PREMISES PERMIT
☒ OFF PREMISES PERMIT
☐ ON AND OFF PREMISES PERMIT
☐ MANUFACTURER'S OR DISTRIBUTOR'S PERMIT
☐ SPECIAL EVENTS PERMIT HOURS OF EVENT _____

DATE PERMIT NEEDED _____

PERMITS SHALL BE ISSUED TO THE OWNER OF THE BUSINESS,
WHETHER A PERSON, FIRM, CORPORATION, JOINT-STOCK COMPANY,
SYNDICATE, OR ASSOCIATION.

1. Applicant (Owner) Walgreen Co.

Person ☐ Firm ☐ Corp ☒ LLC ☐ Joint-stock co. ☐ Syndicate ☐ Association ☐

2. List all persons, firm, joint-stock companies, syndicates, or associations having at least a 5% ownership interest in the business (attach additional sheet, if needed). Please give name and address.

Walgreen Co. is wholly owned by Walgreens Boots Alliance, Inc.,

a publicly traded company.

3. If the applicant is a corporation, are they authorized to do business in the State of Tennessee? yes

4. Under what trade name will this business operate?

Walgreens #7518

5. Location of the business by street address.

1451 New Hwy 96 W, Franklin, Tennessee 37064

Phone number of the business (615) 790-7649

6. Please give the following information on the person who will be managing the business. This person is an owner _____ or a managing agent ☒.

Name _____

Drive _____

Date _____

Home _____

7. Specify the identity, address and daytime contact phone number of the person to receive annual privilege tax notices and any other communication from the City.

Name Tax Department Title _____

Mailing Address 300 Wilmot Road, #3301

City, State, Zip Deerfield, IL 60015

Daytime contact phone number _____

8. Will the permit be used to operate two or more restaurants or other businesses under the same permit as permitted by T.C.A. Section 57-5-103(a)(4) within the same building? Yes _____ No ☒.

If so, specify number n/a. List the names of the restaurants or other businesses and describe their location (use additional sheet if necessary)

n/a

9. Do you own the premises on which you will operate? No
If no, please give the name and address of the property owner.

M&M-GHD Downs General Partnership

11235 West Point Drive, Suite One, Knoxville, TN 37922

10. Has any person having at least 5% ownership interest, managers or employees of the business been convicted of any violation of beer or alcoholic beverage laws or any crime (other than minor traffic violations) within last ten (10) years? no If so, give particulars of each charge, court and date convicted.

n/a

11. Has this owner or the owners organization had a beer permit revoked, suspended, or denied in the State of Tennessee? Yes ___ No X If so, please give date, place and cause of said revocation.

n/a

12. Give the name and address of the former beer permittee at this establishment.

Walgreen Co., 300 Wilmot Road, Deerfield, IL 60015

13. Give applicant's history of involvement in the beer business, if any.

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14. Give applicant's employment record for the past 10 years.

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15. What is the exact nature of the business in which you are applying for a beer permit? (Restaurant, tavern, motel, etc.)

Retail drug store

16. Will a full course menu be served? no

17. Will separate and sanitary facilities be maintained for men and for women? yes

18. Will dancing be allowed on your premises? no
If yes, do you acknowledge that section 9-102 of the Franklin Municipal Code prohibits the operation of establishments allowing dancing between 1:30 AM and 8:00 AM? n/a

19. Does your company have a training policy for employees regarding the sale of beer to minors? Yes X No _____

If yes, explain the procedure in detail or you may provide a separate attachment.

We train every employee for age identification and intoxication.

If no, do you plan to implement a training policy in the future? n/a

20. Please read the following and upon signature of this application, you do understand and agree to comply if you are granted a permit.

- (a) You will not sell beer or similar beverages except at the place or places for which the beer board has issued your permit.
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- (g) You will not attempt to transfer this permit to anyone else.
- (h) You will display this permit in a prominent place in your establishment.
- (i) You will not sell or distribute beer between the hours of 3:00 AM and 6:00 AM (8:00 AM for on premises consumption) during the week and between the hours of 3:00 AM Sunday and 12:00 Noon Sunday (10:00 AM for on premises consumption).
- (j) You will prohibit the congregation at your establishment of those who reasonably appear to be intoxicated, lawless, rowdy, or prostitutes.
- (k) You will not allow any liquor with alcoholic content of greater than five percent (5%) to be consumed on the premises.
- (l) You will not allow any sale or delivery of beer for consumption on the premises outside of the building, it being the intention to prohibit the sale of beer by what is commonly known as "curb service" or "curb sales" of beer.
- (m) You will comply with all requirements of section 2-201 through 2-229 of the municipal code of the City of Franklin.

A non-refundable \$250 fee must accompany this application and the application shall be submitted at least fifteen (15) days prior to the Beer Board meeting at which it is to be considered. If the application is approved you are required to provide documentation of sales tax registration to the city within ten days of approval. Any applicant making false statement in this application shall forfeit his permit and shall not be eligible to receive any permit for a period of ten years.

A privilege tax of \$100 is imposed on the business of selling, distributing, storing or manufacturing beer in this state effective January 1, 1994 and each successive January 1. Any holder of a beer permit issued after January 1, 1994 shall pay a pro rata portion of this annual tax when the permit is issued.

I hereby make application to the City of Franklin Beer Board for a beer permit.

The signing of this application acknowledges that I am aware of the laws prohibiting the sale of beer to minors.

I hereby certify that no person having at least a 5% ownership interest, nor any person to be employed in the distribution or sale of beer in my establishment has been convicted of any violation of the beer or alcoholic beverage laws or any crime involving moral turpitude within the past 10 years.

I am also aware that I shall not be issued a permit or my permit shall be revoked if my business location causes traffic congestion or interferes with schools, churches, or other public places of public gathering, or otherwise interferes with public health, safety and morals.

WALGREEN CO.

By: *John A. Mann*

Signature of Applicant/Owner (or Authorized Corporate Officer) John A. Mann, Assistant Secretary

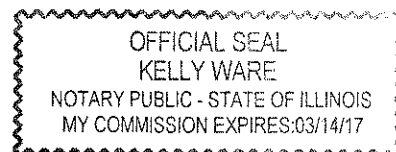
On behalf of: Walgreen Co.

Name of Business Entity

Sworn to and subscribed before me this 12 day of December, 20 14

Kelly Ware
Notary Public

My Commission Expires: 3/14/17



Official Use Only

Application Fee \$ 250.00 Date Paid 12-16-14

Privilege Tax \$ 100.00 Date Paid 11-18-14

Board Meeting Date 1, 13, 15

City of Franklin

P O Box 705
Franklin, TN 37065
(615) 791-3225

DATE: 12-16-14
TO: POLICE CHIEF
FROM: CHRISTY MCCANDLESS, ACCOUNT MGMT SUPERVISOR
RE: RECORDS CHECK FOR APPLICATION FOR BEER PERMIT
BEER BOARD MEETING DATE 1-13-15

- ☐ Applicant is requesting a temporary permit. Please return ASAP.
- ☒ Please return by 12-29-14 to provide information for Beer Board meeting agenda.

Name of Business Walgreens # 7518
Location of Business 1451 New Hwy 96 W
Name of applicant Walgreen Co.

Managing Agent

Drivers License

Date of Birth

- ☐ Recommend. Based on information available to date, the applicant has no record requiring denial of the permit under the provisions of Title 8 of the Franklin Municipal Code.
- ☐ Not recommending. Based on information available to date, the Police Dept. is not recommending approval of a permit.

CENTRAL RECORDS DIVISION
FRANKLIN POLICE DEPT

By _____

Date _____

Approved _____
Signature

Sale of Alcoholic Beverages

Purpose

To ensure that team members are trained to **comply with Walgreens policy, state and local laws** regarding the sale of alcoholic beverages to customers.

Walgreens alcohol policies are drafted with the intent to provide a uniform compliance approach with most states' alcoholic beverage laws. However, each state may have sale of alcoholic beverage laws that are unique to that state.

Team members are expected to understand, acknowledge and abide by all Walgreens policies, in addition to their state's laws. Should Walgreens policies ever conflict with state law, state law must be followed.

Selling Alcohol

Customer

- Customers must be at least 21 years of age to purchase alcohol.
- The clerk **must** ask customers who appear to be under 40 years of age for a valid photo identification to ensure the customer is of legal age. A sale **must not** be made if a person appears to be under 40 years of age and does **not** show the clerk valid photo identification. The four acceptable forms of photo identification are:
 - ♦ State Driver's license
 - ♦ State I.D. card
 - ♦ U.S. Military I.D. card
 - ♦ Passport (U.S. or Canadian)
- If the team member doubts the age of the customer regardless of the proof of age shown, **he or she must refuse** the sale. Call a manager for assistance.
- Alcoholic beverages **must not** be sold or given to anyone who is intoxicated.

Selling Responsibly

It is unlawful to sell, give, or deliver alcoholic beverages to any person under the age of 21. Be conscious of the following situations:

- A minor exchanging money with a legal age customer for purchase of an alcoholic beverage.
- A minor carrying an alcoholic beverage to the register for a legal customer to purchase.
- A minor selecting an alcoholic beverage that is to be purchased by a legal customer.

N

Note:	This does not include adults merely shopping with a minor.
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- If you suspect a customer is purchasing alcoholic beverages for minors, it is your responsibility to ask for adequate identification from **all persons** in the party.
- If you have doubts about whom the customer is purchasing alcohol for, or their identification, a manager should be called immediately to make the final decision about the sale.

N

Important:	Management must communicate the above information to all team
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members.

Team member

- All managers and team members engaged in the sale of alcoholic beverages must have knowledge of and adhere to all state and local laws governing the sale of alcoholic beverages.
- Alcoholic beverages **must not be sold** by anyone under the age of 21.
- If a **clerk under the age of 21 unknowingly scans** an alcoholic beverage item, which is part of the customer's transaction, the register prompts the clerk to call a member of management. The manager must insert a key and input their team member ID for the sale to be completed. When a manager is called, it then becomes the manager's responsibility for the sale of alcohol, and the manager will be held accountable for the conditions of the sale.
- When a cashier scans the alcoholic beverage and the POS prompts whether the customer appears under the age of 40, if the answer is YES, then the cashier must enter the birth date on the customer's photo identification into the POS system.

Handling/Web Pickup

- Team members under the age of 21 are **not** to handle alcohol for any reason, including pulling alcoholic beverages for web pick up or stocking shelves.

Managing the Sale of Alcohol

Supervising the sale of alcohol carries great responsibility. Alcohol-related accidents, injuries, and deaths can occur if it is sold irresponsibly.

Violation

The following can occur if you allow alcohol laws to be violated:

- The manager on duty and/or the team member selling the alcohol can be disciplined, up to and including termination of employment.
- The manager on duty and/or the team member selling the alcohol can be held personally liable for violations of the law. Such violations could potentially result in being arrested, charged, and perhaps jailed and fined.
- The manager on duty and/or the team member cited for selling the alcohol may not be able to work in or own another establishment that sells alcohol.
- Walgreens may lose its alcohol license and/or be fined.
- The manager on duty, the team member selling the alcohol, and Walgreens can be sued for damages caused by an intoxicated person if alcohol is sold to that person illegally.

Management Responsibilities

- Management must inform all team members who sell tobacco/alcohol products that they are subject to random, unannounced compliance checks.
- Management must report ALL tobacco/alcohol policy performance checks (both passed and failed) to Litigation and Regulatory Law within 24 hours of receiving notice. (StoreNet -> Policy & Procedure -> Alcohol Compliance)
- In the event of a compliance check failure, management must counsel the team member and provide additional training. Specifically, management should reassign all tobacco/alcohol training modules to the team member through PPL and management should print and review policy and procedure materials (General and State information if applicable) with the team member.

Final Warning

A final written warning should be given to team members who:

- Completed all tobacco/alcohol training **AND**
- Unintentionally fail to follow the correct policies and procedures for the sale of tobacco/alcohol.

Termination

Use termination code **Violation of Company Policy** (in Rate and Status) if the team member:

- Unintentionally fails tobacco/alcohol compliance checks two times (NOTE: To use this termination code, an team member **must** have two failures, either tobacco or alcohol, or a combination of both) **OR**
- Intentionally fails to follow company tobacco/alcohol policies and procedures.

DO NOT terminate an team member using Violation of Company Policy if the team member completed all tobacco/alcohol training AND it is their FIRST unintentional failure (either alcohol or tobacco failure) to follow correct tobacco/alcohol procedures. For first offenses, follow our constructive discipline guideline and give the team member a final written warning. IF the team member fails two compliance checks (either tobacco/alcohol or a combination of both), then you can use Violation of Company Policy as the termination code.

Train

All team members, regardless of age, must do the following:

- Review all available training materials.
- Complete "A Time to Care" PPL.
- Read, sign, and date the Sale of Alcoholic Beverages Policy (Form 265). Management must also sign this form. The original, completed form must be retained at the store **for the length of the team member's employment**.
- Review all state and local laws and ensure that all requirements are understood, implemented, and adhered to.
- Complete the Policy Acknowledgement(s).

N

Note:

All team members will be annually enrolled in the Policy Acknowledgement(s).

Daily Log

Your local municipality might have further regulations, ordinances, or laws on maintaining a daily acknowledgement log. Be sure to check with your local government to find out if you need to maintain a daily acknowledgement log for selling alcoholic beverages at the start of each shift.

If mandated by your local municipality, print and use the Alcoholic Beverages Daily Log 264 worksheet.

Annual Review

Review the Company Policy and state law with any team member before authorizing that team member to sell alcoholic beverages.

Team members **must** annually review Company policy regarding the selling of alcoholic beverages. The review must include:

- Informing team members that they must ask for a driver's license, state ID, military ID, or passport from every customer appearing to be under the age of 40 as proof of age. If the photo identification appears valid but there is still doubt about the age, refuse the sale. Call a manager for assistance as needed.
- Stating the legal age required for purchasing alcoholic beverages in your state;
- Informing team members that if they sell alcoholic beverages to a customer who is under the legal age to purchase the product, the team member is subject to arrest and criminal prosecution and the customer is subject to arrest.
- Informing team members not to sell alcoholic beverages to anyone who is intoxicated.
- Reviewing of all state and local laws pertaining to the sale of alcoholic beverages.

Printable Forms

- [Sale of Alcoholic Beverages Daily Log \(Form 264\)](#)
- [Sale of Alcoholic Beverages Policy \(Form 265\)](#)

Note: Walgreens Policy does not require you to sign either of these forms. Be sure to check with your local government to find out if you need to maintain a daily acknowledgement log for selling alcoholic beverages at the start of each shift.

Sale Restrictions

Check with your local municipalities for further date and time restrictions on the sale of alcoholic beverages. Program the [POS system with restricted hours](#).

Team member Purchase Restrictions

Team members that purchase alcoholic beverages must do so at the end of their shift. Team members must remove their alcoholic beverages from the premises after purchase. Not following these procedures could put the store in violation of state or local law.

Ordering Outside of Beer & Wine Planograms

Alcohol is a highly regulated industry and regulations vary from store to store (e.g. alcoholic content limitations, total volume restrictions, etc.). Each store's beer and wine planograms have been preset to have only the appropriate and authorized items for its particular location. Do not purchase items outside of your store's planogram (e.g. caffeinated alcoholic beverages, pure grain alcohol items, alcohol infused whipped cream, etc.). If stores purchase items outside of their specific planogram, consequences can include potential citations and fines, up to and including the loss of beer and wine licenses.

If a store believes that the item should be included in their planogram, they must first have approval from their DM, then they will need to contact liquor.support@walgreens.com. The liquor support group will then forward the request to the proper contact within the Consumable Adult-Beverage Department in merchandising. Merchandising will then review the request and will work with the District Manager to determine how best to move forward.

Alcohol Tasting or Sampling

Alcohol tasting or sampling is not allowed in most states. Check with your state policy to determine if your state allows tasting/sampling or not. If your state does not allow tasting/sampling, vendors are not allowed to set up wine or beer sampling/tastings within our stores for customers or team members.

Interstore Transfer

Interstore transfers are not allowed.

Exchange Restrictions

Unopened alcoholic beverages within the store's alcohol license or planogram can be exchanged with a receipt in the store of the original purchase during selling hours. State and store restrictions apply.

Alcohol License and/or Permits

Alcohol license and/or permits must be framed and conspicuously displayed within view of customers and agencies.

Alcohol Sign

You **must** refer to this [link](#) to review the appropriate signs for your state. These signs can be ordered through the sign catalog.
Post signs where they can be easily seen by customers, in addition, adhere to any local ordinances.

Performance Reporting

Similar to tobacco, management must report ALL alcohol policy performance checks (both passed and failed) to Litigation and Regulatory Law within 24 hours of receiving notice. See StoreNet > Policy & Procedure > Compliance Reports > Compliance Inspection Forms for inspection forms.

State-Specific Information

The above policy is applicable to all Walgreens stores selling alcohol.
State-specific requirements are as follows.

N		
• Alabama	• Maine	• Oklahoma
• Arizona	• Massachusetts	• Oregon
• Arkansas	• Michigan	• Puerto Rico
• California	• Minnesota	• South Carolina
• Florida	• Mississippi	• South Dakota
• Georgia	• Missouri	• Tennessee
• Hawaii	• Montana	• Texas
• Idaho	• Nebraska	• U.S. Virgin Islands
• Illinois	• Nevada	• Utah
• Indiana	• New Hampshire	• Vermont

• <u>Iowa</u>	• <u>New York</u>	• <u>Virginia</u>
• <u>Kansas</u>	• <u>New Mexico</u>	• <u>Washington</u>
• <u>Kentucky</u>	• <u>North Carolina</u>	• <u>Washington D.C.</u>
• <u>Louisiana</u>	• <u>Ohio</u>	• <u>West Virginia</u>
		• <u>Wisconsin</u>

Revised 2/09/10

Revised 3/18/10

Revised 4/15/10

Revised 8/16/10

Revised 5/10/11

Revised 9/27/11

Revised 12/5/11

Revised 10/2/12

Revised 11/15/12

Revised 1/17/13

Reviewed: 02/25/2013

Revised: 8/15/13

Reviewed: 02/18/2014

1505

APPLICATION FOR BEER PERMIT
STATE OF TENNESSEE
CITY OF FRANKLIN

PURSUANT TO SECTION 8 CHAPTER 2 OF THE CODE OF THE CITY OF FRANKLIN, TENNESSEE, AND THE REQUIREMENTS OF 57-5-101 ET. SEQ. OF THE TENNESSEE CODE ANNOTATED, I HEREBY MAKE APPLICATION FOR:

☐ ON PREMISES PERMIT
☒ OFF PREMISES PERMIT
☐ ON AND OFF PREMISES PERMIT
☐ MANUFACTURER'S OR DISTRIBUTOR'S PERMIT
☐ SPECIAL EVENTS PERMIT HOURS OF EVENT _____

DATE PERMIT NEEDED _____

PERMITS SHALL BE ISSUED TO THE OWNER OF THE BUSINESS,
WHETHER A PERSON, FIRM, CORPORATION, JOINT-STOCK COMPANY,
SYNDICATE, OR ASSOCIATION.

1. Applicant (Owner) Walgreen Co.

 Person ☐ Firm ☐ Corp ☒ LLC ☐ Joint-stock co. ☐ Syndicate ☐ Association ☐

2. List all persons, firm, joint-stock companies, syndicates, or associations
 having at least a 5% ownership interest in the business (attach additional sheet, if
 needed). Please give name and address.

 Walgreen Co. is wholly owned by Walgreens Boots Alliance, Inc.,

 a publicly traded company.

3. If the applicant is a corporation, are they authorized to do business in the State of
 Tennessee? yes

4. Under what trade name will this business operate?

 Walgreens #7494

5. Location of the business by street address.

 1008 Center Point Place, Franklin, Tennessee 37064

 Phone number of the business (615) 595-1821

6. Please give the following information on the person who will be managing the business. This person is an owner _____ or a managing agent X.

[Redacted area]

7. Specify the identity, address and daytime contact phone number of the person to receive annual privilege tax notices and any other communication from the City.

Name Tax Department Title _____

Mailing Address 300 Wilmot Road, #3301

City, State, Zip Deerfield, IL 60015

Daytime contact phone number _____

8. Will the permit be used to operate two or more restaurants or other businesses under the same permit as permitted by T.C.A. Section 57-5-103(a)(4) within the same building? Yes _____ No X.

If so, specify number n/a. List the names of the restaurants or other businesses and describe their location (use additional sheet if necessary)

n/a

9. Do you own the premises on which you will operate? No
If no, please give the name and address of the property owner.

RFM Franklin, LLC, 1008 Center Point Plaza, L.L.C.

c/o BHW Holdings Corporation, P.O. Box 150262, Nashville, TN 37215-0262

10. Has any person having at least 5% ownership interest, managers or employees of the business been convicted of any violation of beer or alcoholic beverage laws or any crime (other than minor traffic violations) within last ten (10) years? no If so, give particulars of each charge, court and date convicted.

n/a

11. Has this owner or the owners organization had a beer permit revoked, suspended, or denied in the State of Tennessee? Yes ___ No X If so, please give date, place and cause of said revocation.

n/a

12. Give the name and address of the former beer permittee at this establishment.

Walgreen Co., 300 Wilmot Road, Deerfield, IL 60015

13. Give applicant's history of involvement in the beer business, if any.

Walgreen Co. ("Walgreens") has operated retail drug stores since 1901. Walgreens and its wholly owned subsidiaries currently operate more than 7,000 stores in the continental United States and Puerto Rico. Walgreens holds an interest in hundreds of liquor licenses in various jurisdictions and has held an interest in liquor licenses nationwide for over 30 years.

14. Give applicant's employment record for the past 10 years.

n/a

15. What is the exact nature of the business in which you are applying for a beer permit? (Restaurant, tavern, motel, etc.)

Retail drug store

16. Will a full course menu be served? no

17. Will separate and sanitary facilities be maintained for men and for women? yes

18. Will dancing be allowed on your premises? no
If yes, do you acknowledge that section 9-102 of the Franklin Municipal Code prohibits the operation of establishments allowing dancing between 1:30 AM and 8:00 AM? n/a

19. Does your company have a training policy for employees regarding the sale of beer to minors? Yes X No _____

If yes, explain the procedure in detail or you may provide a separate attachment.

We train every employee for age identification and intoxication.

If no, do you plan to implement a training policy in the future? n/a

20. Please read the following and upon signature of this application, you do understand and agree to comply if you are granted a permit.

- (a) You will not sell beer or similar beverages except at the place or places for which the beer board has issued your permit.
- (b) You will not sell beer or any like beverage except in accordance with the terms of said permit.
- (c) If this application is made for permit to sell and not for consumption on the premises, you will not sell for consumption on the premises and not allow consumption on the premises.
- (d) You will rigidly enforce the law against sales to minors.
- (e) You will prohibit gambling at your establishment and understand that the conduct of such activities on the premises will result in revocation of your permit.
- (f) You will secure a certificate or statement from the health department or health officer that the premises covered by the application meet the requirements of the ordinances of the City of Franklin and the laws of the State of Tennessee.
- (g) You will not attempt to transfer this permit to anyone else.
- (h) You will display this permit in a prominent place in your establishment.
- (i) You will not sell or distribute beer between the hours of 3:00 AM and 6:00 AM (8:00 AM for on premises consumption) during the week and between the hours of 3:00 AM Sunday and 12:00 Noon Sunday (10:00 AM for on premises consumption).
- (j) You will prohibit the congregation at your establishment of those who reasonably appear to be intoxicated, lawless, rowdy, or prostitutes.
- (k) You will not allow any liquor with alcoholic content of greater than five percent (5%) to be consumed on the premises.
- (l) You will not allow any sale or delivery of beer for consumption on the premises outside of the building, it being the intention to prohibit the sale of beer by what is commonly known as "curb service" or "curb sales" of beer.
- (m) You will comply with all requirements of section 2-201 through 2-229 of the municipal code of the City of Franklin.

A non-refundable \$250 fee must accompany this application and the application shall be submitted at least fifteen (15) days prior to the Beer Board meeting at which it is to be considered. If the application is approved you are required to provide documentation of sales tax registration to the city within ten days of approval. Any applicant making false statement in this application shall forfeit his permit and shall not be eligible to receive any permit for a period of ten years.

A privilege tax of \$100 is imposed on the business of selling, distributing, storing or manufacturing beer in this state effective January 1, 1994 and each successive January 1. Any holder of a beer permit issued after January 1, 1994 shall pay a pro rata portion of this annual tax when the permit is issued.

I hereby make application to the City of Franklin Beer Board for a beer permit.

The signing of this application acknowledges that I am aware of the laws prohibiting the sale of beer to minors.

I hereby certify that no person having at least a 5% ownership interest, nor any person to be employed in the distribution or sale of beer in my establishment has been convicted of any violation of the beer or alcoholic beverage laws or any crime involving moral turpitude within the past 10 years.

I am also aware that I shall not be issued a permit or my permit shall be revoked if my business location causes traffic congestion or interferes with schools, churches, or other public places of public gathering, or otherwise interferes with public health, safety and morals.

WALGREEN CO.

By: John A. Mann

Signature of Applicant/Owner (or Authorized Corporate Officer) John A. Mann, Assistant Secretary

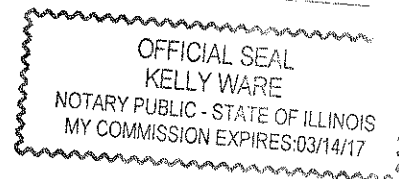
On behalf of: Walgreen Co.

Name of Business Entity

Sworn to and subscribed before me this 12 day of December, 20 14

Kelly Ware
Notary Public

My Commission Expires: 3/14/17



Official Use Only

Application Fee \$ 250.00

Date Paid 12-16-14

Privilege Tax \$ 100.00

Date Paid 11-18-14

Board Meeting Date 1, 13, 15

City of Franklin

P O Box 705
Franklin, TN 37065
(615) 791-3225

DATE: 12-16-14
TO: POLICE CHIEF
FROM: CHRISTY MCCANDLESS, ACCOUNT MGMT SUPERVISOR
RE: RECORDS CHECK FOR APPLICATION FOR BEER PERMIT
BEER BOARD MEETING DATE 1-13-15

- ☐ Applicant is requesting a temporary permit. Please return ASAP.
- ☒ Please return by 12-29-14 to provide information for Beer Board meeting agenda.

Name of Business Walgreens # 7494
Location of Business 1008 Center Point Place
Name of applicant Walgreen Co

Managi

Drivers

Date of

- ☐ Recommend. Based on information available to date, the applicant has no record requiring denial of the permit under the provisions of Title 8 of the Franklin Municipal Code.
- ☐ Not recommending. Based on information available to date, the Police Dept. is not recommending approval of a permit.

CENTRAL RECORDS DIVISION
FRANKLIN POLICE DEPT

By _____

Date _____

Approved _____
Signature

Sale of Alcoholic Beverages

Purpose

To ensure that team members are trained to **comply with Walgreens policy, state and local laws** regarding the sale of alcoholic beverages to customers.

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DO NOT terminate an team member using Violation of Company Policy if the team member completed all tobacco/alcohol training AND it is their FIRST unintentional failure (either alcohol or tobacco failure) to follow correct tobacco/alcohol procedures. For first offenses, follow our constructive discipline guideline and give the team member a final written warning. IF the team member fails two compliance checks (either tobacco/alcohol or a combination of both), then you can use Violation of Company Policy as the termination code.

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N

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Review the Company Policy and state law with any team member before authorizing that team member to sell alcoholic beverages.

Team members **must** annually review Company policy regarding the selling of alcoholic beverages. The review must include:

- Informing team members that they must ask for a driver's license, state ID, military ID, or passport from every customer appearing to be under the age of 40 as proof of age. If the photo identification appears valid but there is still doubt about the age, refuse the sale. Call a manager for assistance as needed.
- Stating the legal age required for purchasing alcoholic beverages in your state;
- Informing team members that if they sell alcoholic beverages to a customer who is under the legal age to purchase the product, the team member is subject to arrest and criminal prosecution and the customer is subject to arrest.
- Informing team members not to sell alcoholic beverages to anyone who is intoxicated.
- Reviewing of all state and local laws pertaining to the sale of alcoholic beverages.

Printable Forms

- [Sale of Alcoholic Beverages Daily Log \(Form 264\)](#)
- [Sale of Alcoholic Beverages Policy \(Form 265\)](#)

Note: Walgreens Policy does not require you to sign either of these forms. Be sure to check with your local government to find out if you need to maintain a daily acknowledgement log for selling alcoholic beverages at the start of each shift.

Sale Restrictions

Check with your local municipalities for further date and time restrictions on the sale of alcoholic beverages. Program the [POS system with restricted hours](#).

Team member Purchase Restrictions

Team members that purchase alcoholic beverages must do so at the end of their shift. Team members must remove their alcoholic beverages from the premises after purchase. Not following these procedures could put the store in violation of state or local law.

Ordering Outside of Beer & Wine Planograms

Alcohol is a highly regulated industry and regulations vary from store to store (e.g. alcoholic content limitations, total volume restrictions, etc.). Each store's beer and wine planograms have been preset to have only the appropriate and authorized items for its particular location. Do not purchase items outside of your store's planogram (e.g. caffeinated alcoholic beverages, pure grain alcohol items, alcohol infused whipped cream, etc.). If stores purchase items outside of their specific planogram, consequences can include potential citations and fines, up to and including the loss of beer and wine licenses.

If a store believes that the item should be included in their planogram, they must first have approval from their DM, then they will need to contact liquor.support@walgreens.com. The liquor support group will then forward the request to the proper contact within the Consumable Adult-Beverage Department in merchandising. Merchandising will then review the request and will work with the District Manager to determine how best to move forward.

Alcohol Tasting or Sampling

Alcohol tasting or sampling is not allowed in most states. Check with your state policy to determine if your state allows tasting/sampling or not. If your state does not allow tasting/sampling, vendors are not allowed to set up wine or beer sampling/tastings within our stores for customers or team members.

Interstore Transfer

Interstore transfers are not allowed.

Exchange Restrictions

Unopened alcoholic beverages within the store's alcohol license or planogram can be exchanged with a receipt in the store of the original purchase during selling hours. State and store restrictions apply.

Alcohol License and/or Permits

Alcohol license and/or permits must be framed and conspicuously displayed within view of customers and agencies.

Alcohol Sign

You **must** refer to this [link](#) to review the appropriate signs for your state. These signs can be ordered through the sign catalog. Post signs where they can be easily seen by customers, in addition, adhere to any local ordinances.

Performance Reporting

Similar to tobacco, management must report ALL alcohol policy performance checks (both passed and failed) to Litigation and Regulatory Law within 24 hours of receiving notice. See StoreNet > Policy & Procedure > Compliance Reports > Compliance Inspection Forms for inspection forms.

State-Specific Information

The above policy is applicable to all Walgreens stores selling alcohol.

State-specific requirements are as follows.

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• Alabama	• Maine	• Oklahoma
• Arizona	• Massachusetts	• Oregon
• Arkansas	• Michigan	• Puerto Rico
• California	• Minnesota	• South Carolina
• Florida	• Mississippi	• South Dakota
• Georgia	• Missouri	• Tennessee
• Hawaii	• Montana	• Texas
• Idaho	• Nebraska	• U.S. Virgin Islands
• Illinois	• Nevada	• Utah
• Indiana	• New Hampshire	• Vermont

• <u>Iowa</u>	• <u>New York</u>	• <u>Virginia</u>
• <u>Kansas</u>	• <u>New Mexico</u>	• <u>Washington</u>
• <u>Kentucky</u>	• <u>North Carolina</u>	• <u>Washington D.C.</u>
• <u>Louisiana</u>	• <u>Ohio</u>	• <u>West Virginia</u>
		• <u>Wisconsin</u>

Revised 2/09/10

Revised 3/18/10

Revised 4/15/10

Revised 8/16/10

Revised 5/10/11

Revised 9/27/11

Revised 12/5/11

Revised 10/2/12

Revised 11/15/12

Revised 1/17/13

Reviewed: 02/25/2013

Revised: 8/15/13

Reviewed: 02/18/2014

15-06

APPLICATION FOR BEER PERMIT
STATE OF TENNESSEE
CITY OF FRANKLIN

PURSUANT TO SECTION 8 CHAPTER 2 OF THE CODE OF THE CITY OF FRANKLIN, TENNESSEE, AND THE REQUIREMENTS OF 57-5-101 ET. SEQ. OF THE TENNESSEE CODE ANNOTATED, I HEREBY MAKE APPLICATION FOR:

- ☐ ON PREMISES PERMIT
☒ OFF PREMISES PERMIT
☐ ON AND OFF PREMISES PERMIT
☐ MANUFACTURER'S OR DISTRIBUTOR'S PERMIT
☐ SPECIAL EVENTS PERMIT HOURS OF EVENT _____

DATE PERMIT NEEDED _____

PERMITS SHALL BE ISSUED TO THE OWNER OF THE BUSINESS,
WHETHER A PERSON, FIRM, CORPORATION, JOINT-STOCK COMPANY,
SYNDICATE, OR ASSOCIATION.

1. Applicant (Owner) Walgreen Co.

Person ☐ Firm ☐ Corp ☒ LLC ☐ Joint-stock co. ☐ Syndicate ☐ Association ☐

2. List all persons, firm, joint-stock companies, syndicates, or associations
having at least a 5% ownership interest in the business (attach additional sheet, if
needed). Please give name and address.

Walgreen Co. is wholly owned by Walgreens Boots Alliance, Inc.,

a publicly traded company.

3. If the applicant is a corporation, are they authorized to do business in the State of
Tennessee? yes

4. Under what trade name will this business operate?

Walgreens #6105

5. Location of the business by street address.

9100 Carothers Parkway, Unit B, Franklin, Tennessee 37067

Phone number of the business (615) 771-6446

6. Please give the following information on the person who will be managing the business. This person is an owner _____ or a managing agent X.

Name _____

Driver _____

Date of _____

Home _____

7. Specify the identity, address and daytime contact phone number of the person to receive annual privilege tax notices and any other communication from the City.

Name Tax Department Title _____

Mailing Address 300 Wilmot Road, #3301

City, State, Zip Deerfield, IL 60015

Daytime contact phone number _____

8. Will the permit be used to operate two or more restaurants or other businesses under the same permit as permitted by T.C.A. Section 57-5-103(a)(4) within the same building? Yes _____ No X.

If so, specify number n/a. List the names of the restaurants or other businesses and describe their location (use additional sheet if necessary)

n/a

9. Do you own the premises on which you will operate? No
If no, please give the name and address of the property owner.

M & M Village Investments, L.P.

11235 West Point Drive, Suite One, Knoxville, TN 37922

10. Has any person having at least 5% ownership interest, managers or employees of the business been convicted of any violation of beer or alcoholic beverage laws or any crime (other than minor traffic violations) within last ten (10) years? no If so, give particulars of each charge, court and date convicted.

n/a

11. Has this owner or the owners organization had a beer permit revoked, suspended, or denied in the State of Tennessee? Yes ___ No X If so, please give date, place and cause of said revocation.

n/a

12. Give the name and address of the former beer permittee at this establishment.

Walgreen Co., 300 Wilmot Road, Deerfield, IL 60015

13. Give applicant's history of involvement in the beer business, if any.

Walgreen Co. ("Walgreens") has operated retail drug stores since 1901. Walgreens and its wholly owned subsidiaries currently operate more than 7,000 stores in the continental United States and Puerto Rico. Walgreens holds an interest in hundreds of liquor licenses in various jurisdictions and has held an interest in liquor licenses nationwide for over 30 years.

14. Give applicant's employment record for the past 10 years.

n/a

15. What is the exact nature of the business in which you are applying for a beer permit? (Restaurant, tavern, motel, etc.)

Retail drug store

16. Will a full course menu be served? no

17. Will separate and sanitary facilities be maintained for men and for women? yes

18. Will dancing be allowed on your premises? no
If yes, do you acknowledge that section 9-102 of the Franklin Municipal Code prohibits the operation of establishments allowing dancing between 1:30 AM and 8:00 AM? n/a

19. Does your company have a training policy for employees regarding the sale of beer to minors? Yes X No _____

If yes, explain the procedure in detail or you may provide a separate attachment.

We train every employee for age identification and intoxication.

If no, do you plan to implement a training policy in the future? n/a

20. Please read the following and upon signature of this application, you do understand and agree to comply if you are granted a permit.

- (a) You will not sell beer or similar beverages except at the place or places for which the beer board has issued your permit.
- (b) You will not sell beer or any like beverage except in accordance with the terms of said permit.
- (c) If this application is made for permit to sell and not for consumption on the premises, you will not sell for consumption on the premises and not allow consumption on the premises.
- (d) You will rigidly enforce the law against sales to minors.
- (e) You will prohibit gambling at your establishment and understand that the conduct of such activities on the premises will result in revocation of your permit.
- (f) You will secure a certificate or statement from the health department or health officer that the premises covered by the application meet the requirements of the ordinances of the City of Franklin and the laws of the State of Tennessee.
- (g) You will not attempt to transfer this permit to anyone else.
- (h) You will display this permit in a prominent place in your establishment.
- (i) You will not sell or distribute beer between the hours of 3:00 AM and 6:00 AM (8:00 AM for on premises consumption) during the week and between the hours of 3:00 AM Sunday and 12:00 Noon Sunday (10:00 AM for on premises consumption).
- (j) You will prohibit the congregation at your establishment of those who reasonably appear to be intoxicated, lawless, rowdy, or prostitutes.
- (k) You will not allow any liquor with alcoholic content of greater than five percent (5%) to be consumed on the premises.
- (l) You will not allow any sale or delivery of beer for consumption on the premises outside of the building, it being the intention to prohibit the sale of beer by what is commonly known as "curb service" or "curb sales" of beer.
- (m) You will comply with all requirements of section 2-201 through 2-229 of the municipal code of the City of Franklin.

A non-refundable \$250 fee must accompany this application and the application shall be submitted at least fifteen (15) days prior to the Beer Board meeting at which it is to be considered. If the application is approved you are required to provide documentation of sales tax registration to the city within ten days of approval. Any applicant making false statement in this application shall forfeit his permit and shall not be eligible to receive any permit for a period of ten years.

A privilege tax of \$100 is imposed on the business of selling, distributing, storing or manufacturing beer in this state effective January 1, 1994 and each successive January 1. Any holder of a beer permit issued after January 1, 1994 shall pay a pro rata portion of this annual tax when the permit is issued.

I hereby make application to the City of Franklin Beer Board for a beer permit.

The signing of this application acknowledges that I am aware of the laws prohibiting the sale of beer to minors.

I hereby certify that no person having at least a 5% ownership interest, nor any person to be employed in the distribution or sale of beer in my establishment has been convicted of any violation of the beer or alcoholic beverage laws or any crime involving moral turpitude within the past 10 years.

I am also aware that I shall not be issued a permit or my permit shall be revoked if my business location causes traffic congestion or interferes with schools, churches, or other public places of public gathering, or otherwise interferes with public health, safety and morals.

WALGREEN CO.

By: _____

Signature of Applicant/Owner (or Authorized Corporate Officer) John A. Mann, Assistant Secretary

On behalf of: Walgreen Co. _____

Name of Business Entity

Sworn to and subscribed before me this 12 day of December, 20 14

Notary Public _____

My Commission Expires: 3/14/17

Official Use Only

Application Fee \$ 250.00

Date Paid 12-16-14

Privilege Tax \$ 100.00

Date Paid 11-18-14

Board Meeting Date 1, 13, 15

City of Franklin

P O Box 705
Franklin, TN 37065
(615) 791-3225

DATE: 12/16-14
TO: POLICE CHIEF
FROM: CHRISTY MCCANDLESS, ACCOUNT MGMT SUPERVISOR
RE: RECORDS CHECK FOR APPLICATION FOR BEER PERMIT
BEER BOARD MEETING DATE 1-13-15

- ☐ Applicant is requesting a temporary permit. Please return ASAP.
- ☒ Please return by 12-29-14 to provide information for Beer Board meeting agenda.

Name of Business Walgreens # 6105
Location of Business 9100 Carothers Pkwy Unit B
Name of applicant Walgreen Co

Managing

Drivers

Date of

- ☐ Recommend. Based on information available to date, the applicant has no record requiring denial of the permit under the provisions of Title 8 of the Franklin Municipal Code.
- ☐ Not recommending. Based on information available to date, the Police Dept. is not recommending approval of a permit.

CENTRAL RECORDS DIVISION
FRANKLIN POLICE DEPT

By _____

Date _____

Approved _____
Signature

Sale of Alcoholic Beverages

Purpose

To ensure that team members are trained to **comply with Walgreens policy, state and local laws** regarding the sale of alcoholic beverages to customers.

Walgreens alcohol policies are drafted with the intent to provide a uniform compliance approach with most states' alcoholic beverage laws. However, each state may have sale of alcoholic beverage laws that are unique to that state.

Team members are expected to understand, acknowledge and abide by all Walgreens policies, in addition to their state's laws. Should Walgreens policies ever conflict with state law, state law must be followed.

Selling Alcohol

Customer

- Customers must be at least 21 years of age to purchase alcohol.
- The clerk **must** ask customers who appear to be under 40 years of age for a valid photo identification to ensure the customer is of legal age. A sale **must not** be made if a person appears to be under 40 years of age and does **not** show the clerk valid photo identification. The four acceptable forms of photo identification are:
 - ♦ State Driver's license
 - ♦ State I.D. card
 - ♦ U.S. Military I.D. card
 - ♦ Passport (U.S. or Canadian)
- If the team member doubts the age of the customer regardless of the proof of age shown, **he or she must refuse** the sale. Call a manager for assistance.
- Alcoholic beverages **must not** be sold or given to anyone who is intoxicated.

Selling Responsibly

It is unlawful to sell, give, or deliver alcoholic beverages to any person under the age of 21. Be conscious of the following situations:

- A minor exchanging money with a legal age customer for purchase of an alcoholic beverage.
- A minor carrying an alcoholic beverage to the register for a legal customer to purchase.
- A minor selecting an alcoholic beverage that is to be purchased by a legal customer.

N

Note:	This does not include adults merely shopping with a minor.
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- If you suspect a customer is purchasing alcoholic beverages for minors, it is your responsibility to ask for adequate identification from **all persons** in the party.
- If you have doubts about whom the customer is purchasing alcohol for, or their identification, a manager should be called immediately to make the final decision about the sale.

N

Important:	Management must communicate the above information to all team
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members.

Team member

- All managers and team members engaged in the sale of alcoholic beverages must have knowledge of and adhere to all state and local laws governing the sale of alcoholic beverages.
- Alcoholic beverages **must not be sold** by anyone under the age of 21.
- If a **clerk under the age of 21 unknowingly scans** an alcoholic beverage item, which is part of the customer's transaction, the register prompts the clerk to call a member of management. The manager must insert a key and input their team member ID for the sale to be completed. When a manager is called, it then becomes the manager's responsibility for the sale of alcohol, and the manager will be held accountable for the conditions of the sale.
- When a cashier scans the alcoholic beverage and the POS prompts whether the customer appears under the age of 40, if the answer is YES, then the cashier must enter the birth date on the customer's photo identification into the POS system.

Handling/Web Pickup

- Team members under the age of 21 are **not** to handle alcohol for any reason, including pulling alcoholic beverages for web pick up or stocking shelves.

Managing the Sale of Alcohol

Supervising the sale of alcohol carries great responsibility. Alcohol-related accidents, injuries, and deaths can occur if it is sold irresponsibly.

Violation

The following can occur if you allow alcohol laws to be violated:

- The manager on duty and/or the team member selling the alcohol can be disciplined, up to and including termination of employment.
- The manager on duty and/or the team member selling the alcohol can be held personally liable for violations of the law. Such violations could potentially result in being arrested, charged, and perhaps jailed and fined.
- The manager on duty and/or the team member cited for selling the alcohol may not be able to work in or own another establishment that sells alcohol.
- Walgreens may lose its alcohol license and/or be fined.
- The manager on duty, the team member selling the alcohol, and Walgreens can be sued for damages caused by an intoxicated person if alcohol is sold to that person illegally.

Management Responsibilities

- Management must inform all team members who sell tobacco/alcohol products that they are subject to random, unannounced compliance checks.
- Management must report ALL tobacco/alcohol policy performance checks (both passed and failed) to Litigation and Regulatory Law within 24 hours of receiving notice. (StoreNet -> Policy & Procedure -> Alcohol Compliance)
- In the event of a compliance check failure, management must counsel the team member and provide additional training. Specifically, management should reassign all tobacco/alcohol training modules to the team member through PPL and management should print and review policy and procedure materials (General and State information if applicable) with the team member.

Final Warning

A final written warning should be given to team members who:

- Completed all tobacco/alcohol training **AND**
- Unintentionally fail to follow the correct policies and procedures for the sale of tobacco/alcohol.

Termination

Use termination code **Violation of Company Policy** (in Rate and Status) if the team member:

- Unintentionally fails tobacco/alcohol compliance checks two times (NOTE: To use this termination code, an team member **must** have two failures, either tobacco or alcohol, or a combination of both) **OR**
- Intentionally fails to follow company tobacco/alcohol policies and procedures.

DO NOT terminate an team member using Violation of Company Policy if the team member completed all tobacco/alcohol training AND it is their FIRST unintentional failure (either alcohol or tobacco failure) to follow correct tobacco/alcohol procedures. For first offenses, follow our constructive discipline guideline and give the team member a final written warning. IF the team member fails two compliance checks (either tobacco/alcohol or a combination of both), then you can use Violation of Company Policy as the termination code.

Train

All team members, regardless of age, must do the following:

- Review all available training materials.
- Complete "A Time to Care" PPL.
- Read, sign, and date the Sale of Alcoholic Beverages Policy (Form 265). Management must also sign this form. The original, completed form must be retained at the store **for the length of the team member's employment**.
- Review all state and local laws and ensure that all requirements are understood, implemented, and adhered to.
- Complete the Policy Acknowledgement(s).

N

Note:

All team members will be annually enrolled in the Policy Acknowledgement(s).

Daily Log

Your local municipality might have further regulations, ordinances, or laws on maintaining a daily acknowledgement log. Be sure to check with your local government to find out if you need to maintain a daily acknowledgement log for selling alcoholic beverages at the start of each shift.

If mandated by your local municipality, print and use the Alcoholic Beverages Daily Log 264 worksheet.

Annual Review

Review the Company Policy and state law with any team member before authorizing that team member to sell alcoholic beverages.

Team members **must** annually review Company policy regarding the selling of alcoholic beverages. The review must include:

- Informing team members that they must ask for a driver's license, state ID, military ID, or passport from every customer appearing to be under the age of 40 as proof of age. If the photo identification appears valid but there is still doubt about the age, refuse the sale. Call a manager for assistance as needed.
- Stating the legal age required for purchasing alcoholic beverages in your state;
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Check with your local municipalities for further date and time restrictions on the sale of alcoholic beverages. Program the [POS system with restricted hours](#).

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• Florida	• Mississippi	• South Dakota
• Georgia	• Missouri	• Tennessee
• Hawaii	• Montana	• Texas
• Idaho	• Nebraska	• U.S. Virgin Islands
• Illinois	• Nevada	• Utah
• Indiana	• New Hampshire	• Vermont

• <u>Iowa</u>	• <u>New York</u>	• <u>Virginia</u>
• <u>Kansas</u>	• <u>New Mexico</u>	• <u>Washington</u>
• <u>Kentucky</u>	• <u>North Carolina</u>	• <u>Washington D.C.</u>
• <u>Louisiana</u>	• <u>Ohio</u>	• <u>West Virginia</u>
		• <u>Wisconsin</u>

Revised 2/09/10

Revised 3/18/10

Revised 4/15/10

Revised 8/16/10

Revised 5/10/11

Revised 9/27/11

Revised 12/5/11

Revised 10/2/12

Revised 11/15/12

Revised 1/17/13

Reviewed: 02/25/2013

Revised: 8/15/13

Reviewed: 02/18/2014

15-07

APPLICATION FOR BEER PERMIT
STATE OF TENNESSEE
CITY OF FRANKLIN

PURSUANT TO SECTION 8 CHAPTER 2 OF THE CODE OF THE CITY OF FRANKLIN, TENNESSEE, AND THE REQUIREMENTS OF 57-5-101 ET. SEQ. OF THE TENNESSEE CODE ANNOTATED, I HEREBY MAKE APPLICATION FOR:

☐ ON PREMISES PERMIT
☒ OFF PREMISES PERMIT
☐ ON AND OFF PREMISES PERMIT
☐ MANUFACTURER'S OR DISTRIBUTOR'S PERMIT
☐ SPECIAL EVENTS PERMIT HOURS OF EVENT _____

DATE PERMIT NEEDED _____

PERMITS SHALL BE ISSUED TO THE OWNER OF THE BUSINESS, WHETHER A PERSON, FIRM, CORPORATION, JOINT-STOCK COMPANY, SYNDICATE, OR ASSOCIATION.

1. Applicant (Owner) Walgreen Co.

Person ☐ Firm ☐ Corp ☒ LLC ☐ Joint-stock co. ☐ Syndicate ☐ Association ☐
2. List all persons, firm, joint-stock companies, syndicates, or associations having at least a 5% ownership interest in the business (attach additional sheet, if needed). Please give name and address.

Walgreen Co. is wholly owned by Walgreens Boots Alliance, Inc.,
a publicly traded company.
3. If the applicant is a corporation, are they authorized to do business in the State of Tennessee? yes
4. Under what trade name will this business operate?
Walgreens #4903
5. Location of the business by street address.
530 Cool Springs Boulevard, Franklin, Tennessee 37067

Phone number of the business (615) 771-6760

6. Please give the following information on the person who will be managing the business. This person is an owner _____ or a managing agent X.

Name _____

Drive _____

Date _____

Home _____

7. Specify the identity, address and daytime contact phone number of the person to receive annual privilege tax notices and any other communication from the City.

Name Tax Department Title _____

Mailing Address 300 Wilmot Road, #3301

City, State, Zip Deerfield, IL 60015

Daytime contact phone number _____

8. Will the permit be used to operate two or more restaurants or other businesses under the same permit as permitted by T.C.A. Section 57-5-103(a)(4) within the same building? Yes _____ No X.

If so, specify number n/a. List the names of the restaurants or other businesses and describe their location (use additional sheet if necessary)

n/a

9. Do you own the premises on which you will operate? No
If no, please give the name and address of the property owner.

M & M Village Investments, L.P.

11235 West Point Drive, Suite One, Knoxville, TN 37922

10. Has any person having at least 5% ownership interest, managers or employees of the business been convicted of any violation of beer or alcoholic beverage laws or any crime (other than minor traffic violations) within last ten (10) years? no If so, give particulars of each charge, court and date convicted.

n/a

11. Has this owner or the owners organization had a beer permit revoked, suspended, or denied in the State of Tennessee? Yes ___ No X If so, please give date, place and cause of said revocation.

n/a

12. Give the name and address of the former beer permittee at this establishment.

Walgreen Co., 300 Wilmot Road, Deerfield, IL 60015

13. Give applicant's history of involvement in the beer business, if any.

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14. Give applicant's employment record for the past 10 years.

n/a

15. What is the exact nature of the business in which you are applying for a beer permit? (Restaurant, tavern, motel, etc.)

Retail drug store

16. Will a full course menu be served? no

17. Will separate and sanitary facilities be maintained for men and for women? yes

18. Will dancing be allowed on your premises? no
If yes, do you acknowledge that section 9-102 of the Franklin Municipal Code prohibits the operation of establishments allowing dancing between 1:30 AM and 8:00 AM? n/a

19. Does your company have a training policy for employees regarding the sale of beer to minors? Yes X No _____

If yes, explain the procedure in detail or you may provide a separate attachment.

We train every employee for age identification and intoxication.

If no, do you plan to implement a training policy in the future? n/a

20. Please read the following and upon signature of this application, you do understand and agree to comply if you are granted a permit.
- (a) You will not sell beer or similar beverages except at the place or places for which the beer board has issued your permit.
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 - (c) If this application is made for permit to sell and not for consumption on the premises, you will not sell for consumption on the premises and not allow consumption on the premises.
 - (d) You will rigidly enforce the law against sales to minors.
 - (e) You will prohibit gambling at your establishment and understand that the conduct of such activities on the premises will result in revocation of your permit.
 - (f) You will secure a certificate or statement from the health department or health officer that the premises covered by the application meet the requirements of the ordinances of the City of Franklin and the laws of the State of Tennessee.
 - (g) You will not attempt to transfer this permit to anyone else.
 - (h) You will display this permit in a prominent place in your establishment.
 - (i) You will not sell or distribute beer between the hours of 3:00 AM and 6:00 AM (8:00 AM for on premises consumption) during the week and between the hours of 3:00 AM Sunday and 12:00 Noon Sunday (10:00 AM for on premises consumption).
 - (j) You will prohibit the congregation at your establishment of those who reasonably appear to be intoxicated, lawless, rowdy, or prostitutes.
 - (k) You will not allow any liquor with alcoholic content of greater than five percent (5%) to be consumed on the premises.
 - (l) You will not allow any sale or delivery of beer for consumption on the premises outside of the building, it being the intention to prohibit the sale of beer by what is commonly known as "curb service" or "curb sales" of beer.
 - (m) You will comply with all requirements of section 2-201 through 2-229 of the municipal code of the City of Franklin.

A non-refundable \$250 fee must accompany this application and the application shall be submitted at least fifteen (15) days prior to the Beer Board meeting at which it is to be considered. If the application is approved you are required to provide documentation of sales tax registration to the city within ten days of approval. Any applicant making false statement in this application shall forfeit his permit and shall not be eligible to receive any permit for a period of ten years.

A privilege tax of \$100 is imposed on the business of selling, distributing, storing or manufacturing beer in this state effective January 1, 1994 and each successive January 1. Any holder of a beer permit issued after January 1, 1994 shall pay a pro rata portion of this annual tax when the permit is issued.

I hereby make application to the City of Franklin Beer Board for a beer permit.

The signing of this application acknowledges that I am aware of the laws prohibiting the sale of beer to minors.

I hereby certify that no person having at least a 5% ownership interest, nor any person to be employed in the distribution or sale of beer in my establishment has been convicted of any violation of the beer or alcoholic beverage laws or any crime involving moral turpitude within the past 10 years.

I am also aware that I shall not be issued a permit or my permit shall be revoked if my business location causes traffic congestion or interferes with schools, churches, or other public places of public gathering, or otherwise interferes with public health, safety and morals.

WALGREEN CO.

By:

Signature of Applicant/Owner (or Authorized Corporate Officer) John A. Mann, Assistant Secretary

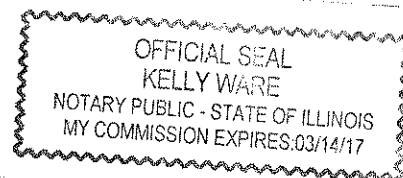
On behalf of: Walgreen Co.

Name of Business Entity

Sworn to and subscribed before me this 12 day of December, 20 14

Notary Public

My Commission Expires:



Official Use Only

Application Fee \$ 250.00 Date Paid 12-16-14

Privilege Tax \$ 100.00 Date Paid 11-18-14

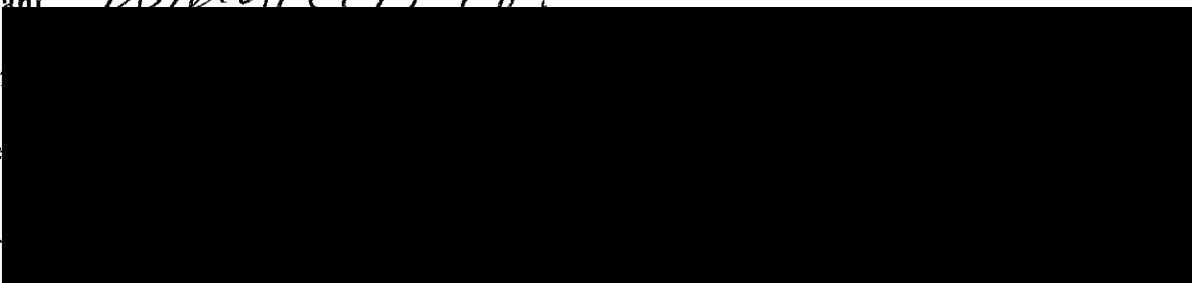
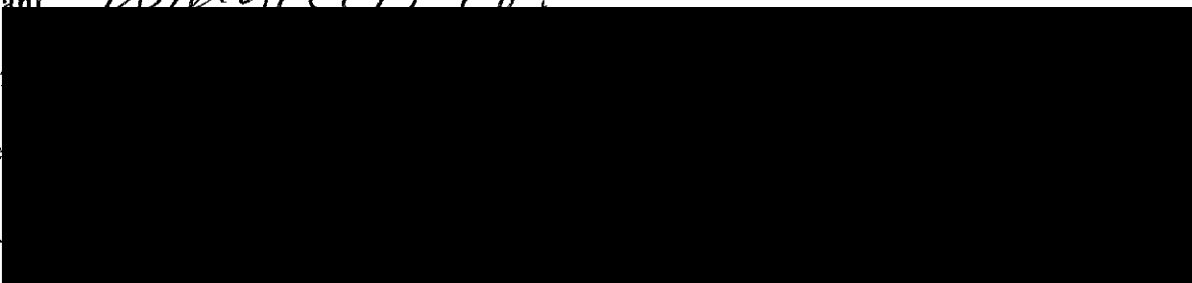
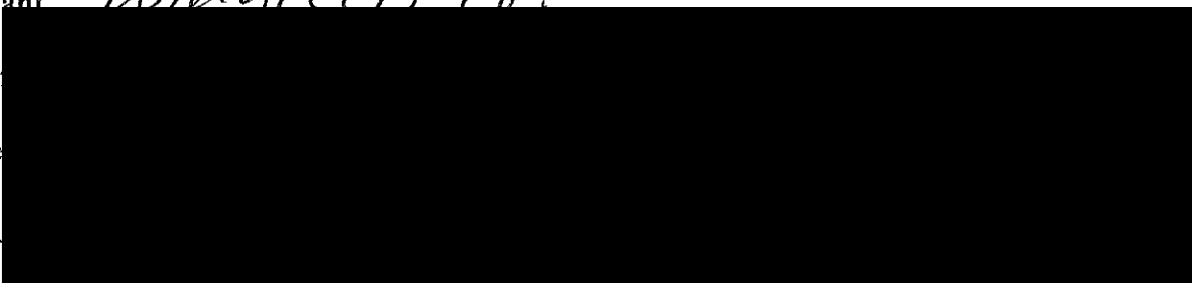
Board Meeting Date 1, 13, 15

City of Franklin

P O Box 705
Franklin, TN 37065
(615) 791-3225

DATE: 12-16-14
TO: POLICE CHIEF
FROM: CHRISTY MCCANDLESS, ACCOUNT MGMT SUPERVISOR
RE: RECORDS CHECK FOR APPLICATION FOR BEER PERMIT
BEER BOARD MEETING DATE 1-13-15

- ☐ Applicant is requesting a temporary permit. Please return ASAP.
- ☒ Please return by 12-29-14 to provide information for Beer Board meeting agenda.

Name of Business Walgreens # 4903
Location of Business 530 Cool Springs Blvd
Name of applicant Walgreen Co.
Managing Agent 
Drivers License 
Date of Birth 

- ☐ Recommend. Based on information available to date, the applicant has no record requiring denial of the permit under the provisions of Title 8 of the Franklin Municipal Code.
- ☐ Not recommending. Based on information available to date, the Police Dept. is not recommending approval of a permit.

CENTRAL RECORDS DIVISION
FRANKLIN POLICE DEPT

By _____

Date _____

Approved _____
Signature

Sale of Alcoholic Beverages

Purpose

To ensure that team members are trained to **comply with Walgreens policy, state and local laws** regarding the sale of alcoholic beverages to customers.

Walgreens alcohol policies are drafted with the intent to provide a uniform compliance approach with most states' alcoholic beverage laws. However, each state may have sale of alcoholic beverage laws that are unique to that state.

Team members are expected to understand, acknowledge and abide by all Walgreens policies, in addition to their state's laws. Should Walgreens policies ever conflict with state law, state law must be followed.

Selling Alcohol

Customer

- Customers must be at least 21 years of age to purchase alcohol.
- The clerk **must** ask customers who appear to be under 40 years of age for a valid photo identification to ensure the customer is of legal age. A sale **must not** be made if a person appears to be under 40 years of age and does **not** show the clerk valid photo identification. The four acceptable forms of photo identification are:
 - ♦ State Driver's license
 - ♦ State I.D. card
 - ♦ U.S. Military I.D. card
 - ♦ Passport (U.S. or Canadian)
- If the team member doubts the age of the customer regardless of the proof of age shown, **he or she must refuse** the sale. Call a manager for assistance.
- Alcoholic beverages **must not** be sold or given to anyone who is intoxicated.

Selling Responsibly

It is unlawful to sell, give, or deliver alcoholic beverages to any person under the age of 21. Be conscious of the following situations:

- A minor exchanging money with a legal age customer for purchase of an alcoholic beverage.
- A minor carrying an alcoholic beverage to the register for a legal customer to purchase.
- A minor selecting an alcoholic beverage that is to be purchased by a legal customer.

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Note:	This does not include adults merely shopping with a minor.
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- If you suspect a customer is purchasing alcoholic beverages for minors, it is your responsibility to ask for adequate identification from **all persons** in the party.
- If you have doubts about whom the customer is purchasing alcohol for, or their identification, a manager should be called immediately to make the final decision about the sale.

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Important:	Management must communicate the above information to all team
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members.

Team member

- All managers and team members engaged in the sale of alcoholic beverages must have knowledge of and adhere to all state and local laws governing the sale of alcoholic beverages.
- Alcoholic beverages **must not be sold** by anyone under the age of 21.
- If a **clerk under the age of 21 unknowingly scans** an alcoholic beverage item, which is part of the customer's transaction, the register prompts the clerk to call a member of management. The manager must insert a key and input their team member ID for the sale to be completed. When a manager is called, it then becomes the manager's responsibility for the sale of alcohol, and the manager will be held accountable for the conditions of the sale.
- When a cashier scans the alcoholic beverage and the POS prompts whether the customer appears under the age of 40, if the answer is YES, then the cashier must enter the birth date on the customer's photo identification into the POS system.

Handling/Web Pickup

- Team members under the age of 21 are **not** to handle alcohol for any reason, including pulling alcoholic beverages for web pick up or stocking shelves.

Managing the Sale of Alcohol

Supervising the sale of alcohol carries great responsibility. Alcohol-related accidents, injuries, and deaths can occur if it is sold irresponsibly.

Violation

The following can occur if you allow alcohol laws to be violated:

- The manager on duty and/or the team member selling the alcohol can be disciplined, up to and including termination of employment.
- The manager on duty and/or the team member selling the alcohol can be held personally liable for violations of the law. Such violations could potentially result in being arrested, charged, and perhaps jailed and fined.
- The manager on duty and/or the team member cited for selling the alcohol may not be able to work in or own another establishment that sells alcohol.
- Walgreens may lose its alcohol license and/or be fined.
- The manager on duty, the team member selling the alcohol, and Walgreens can be sued for damages caused by an intoxicated person if alcohol is sold to that person illegally.

Management Responsibilities

- Management must inform all team members who sell tobacco/alcohol products that they are subject to random, unannounced compliance checks.
- Management must report ALL tobacco/alcohol policy performance checks (both passed and failed) to Litigation and Regulatory Law within 24 hours of receiving notice. (StoreNet -> Policy & Procedure -> Alcohol Compliance)
- In the event of a compliance check failure, management must counsel the team member and provide additional training. Specifically, management should reassign all tobacco/alcohol training modules to the team member through PPL and management should print and review policy and procedure materials (General and State information if applicable) with the team member.

Final Warning

A final written warning should be given to team members who:

- Completed all tobacco/alcohol training **AND**
- Unintentionally fail to follow the correct policies and procedures for the sale of tobacco/alcohol.

Termination

Use termination code **Violation of Company Policy** (in Rate and Status) if the team member:

- Unintentionally fails tobacco/alcohol compliance checks two times (NOTE: To use this termination code, an team member **must** have two failures, either tobacco or alcohol, or a combination of both) **OR**
- Intentionally fails to follow company tobacco/alcohol policies and procedures.

DO NOT terminate an team member using Violation of Company Policy if the team member completed all tobacco/alcohol training AND it is their FIRST unintentional failure (either alcohol or tobacco failure) to follow correct tobacco/alcohol procedures. For first offenses, follow our constructive discipline guideline and give the team member a final written warning. IF the team member fails two compliance checks (either tobacco/alcohol or a combination of both), then you can use Violation of Company Policy as the termination code.

Train

All team members, regardless of age, must do the following:

- Review all available training materials.
- Complete "A Time to Care" PPL.
- Read, sign, and date the Sale of Alcoholic Beverages Policy (Form 265). Management must also sign this form. The original, completed form must be retained at the store **for the length of the team member's employment**.
- Review all state and local laws and ensure that all requirements are understood, implemented, and adhered to.
- Complete the Policy Acknowledgement(s).

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Note:

All team members will be annually enrolled in the Policy Acknowledgement(s).

Daily Log

Your local municipality might have further regulations, ordinances, or laws on maintaining a daily acknowledgement log. Be sure to check with your local government to find out if you need to maintain a daily acknowledgement log for selling alcoholic beverages at the start of each shift.

If mandated by your local municipality, print and use the Alcoholic Beverages Daily Log 264 worksheet.

Annual Review

Review the Company Policy and state law with any team member before authorizing that team member to sell alcoholic beverages.

Team members **must** annually review Company policy regarding the selling of alcoholic beverages. The review must include:

- Informing team members that they must ask for a driver's license, state ID, military ID, or passport from every customer appearing to be under the age of 40 as proof of age. If the photo identification appears valid but there is still doubt about the age, refuse the sale. Call a manager for assistance as needed.
- Stating the legal age required for purchasing alcoholic beverages in your state;
- Informing team members that if they sell alcoholic beverages to a customer who is under the legal age to purchase the product, the team member is subject to arrest and criminal prosecution and the customer is subject to arrest.
- Informing team members not to sell alcoholic beverages to anyone who is intoxicated.
- Reviewing of all state and local laws pertaining to the sale of alcoholic beverages.

Printable Forms

- [Sale of Alcoholic Beverages Daily Log \(Form 264\)](#)
- [Sale of Alcoholic Beverages Policy \(Form 265\)](#)

Note: Walgreens Policy does not require you to sign either of these forms. Be sure to check with your local government to find out if you need to maintain a daily acknowledgement log for selling alcoholic beverages at the start of each shift.

Sale Restrictions

Check with your local municipalities for further date and time restrictions on the sale of alcoholic beverages. Program the [POS system with restricted hours](#).

Team member Purchase Restrictions

Team members that purchase alcoholic beverages must do so at the end of their shift. Team members must remove their alcoholic beverages from the premises after purchase. Not following these procedures could put the store in violation of state or local law.

Ordering Outside of Beer & Wine Planograms

Alcohol is a highly regulated industry and regulations vary from store to store (e.g. alcoholic content limitations, total volume restrictions, etc.). Each store's beer and wine planograms have been preset to have only the appropriate and authorized items for its particular location. Do not purchase items outside of your store's planogram (e.g. caffeinated alcoholic beverages, pure grain alcohol items, alcohol infused whipped cream, etc.). If stores purchase items outside of their specific planogram, consequences can include potential citations and fines, up to and including the loss of beer and wine licenses.

If a store believes that the item should be included in their planogram, they must first have approval from their DM, then they will need to contact liquor.support@walgreens.com. The liquor support group will then forward the request to the proper contact within the Consumable Adult-Beverage Department in merchandising. Merchandising will then review the request and will work with the District Manager to determine how best to move forward.

Alcohol Tasting or Sampling

Alcohol tasting or sampling is not allowed in most states. Check with your state policy to determine if your state allows tasting/sampling or not. If your state does not allow tasting/sampling, vendors are not allowed to set up wine or beer sampling/tastings within our stores for customers or team members.

Interstore Transfer

Interstore transfers are not allowed.

Exchange Restrictions

Unopened alcoholic beverages within the store's alcohol license or planogram can be exchanged with a receipt in the store of the original purchase during selling hours. State and store restrictions apply.

Alcohol License and/or Permits

Alcohol license and/or permits must be framed and conspicuously displayed within view of customers and agencies.

Alcohol Sign

You **must** refer to this [link](#) to review the appropriate signs for your state. These signs can be ordered through the sign catalog.
Post signs where they can be easily seen by customers, in addition, adhere to any local ordinances.

Performance Reporting

Similar to tobacco, management must report ALL alcohol policy performance checks (both passed and failed) to Litigation and Regulatory Law within 24 hours of receiving notice. See StoreNet > Policy & Procedure > Compliance Reports > Compliance Inspection Forms for inspection forms.

State-Specific Information

The above policy is applicable to all Walgreens stores selling alcohol.
State-specific requirements are as follows.

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• Alabama	• Maine	• Oklahoma
• Arizona	• Massachusetts	• Oregon
• Arkansas	• Michigan	• Puerto Rico
• California	• Minnesota	• South Carolina
• Florida	• Mississippi	• South Dakota
• Georgia	• Missouri	• Tennessee
• Hawaii	• Montana	• Texas
• Idaho	• Nebraska	• U.S. Virgin Islands
• Illinois	• Nevada	• Utah
• Indiana	• New Hampshire	• Vermont

• <u>Iowa</u>	• <u>New York</u>	• <u>Virginia</u>
• <u>Kansas</u>	• <u>New Mexico</u>	• <u>Washington</u>
• <u>Kentucky</u>	• <u>North Carolina</u>	• <u>Washington D.C.</u>
• <u>Louisiana</u>	• <u>Ohio</u>	• <u>West Virginia</u>
		• <u>Wisconsin</u>

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Revised 3/18/10

Revised 4/15/10

Revised 8/16/10

Revised 5/10/11

Revised 9/27/11

Revised 12/5/11

Revised 10/2/12

Revised 11/15/12

Revised 1/17/13

Reviewed: 02/25/2013

Revised: 8/15/13

Reviewed: 02/18/2014