City of Franklin

109 3rd Ave S
Franklin, TN 37064
(615)791-3217

Meeting Agenda

Beer Board

Tuesday, April 11, 2017 | **4:30 PM** | **Board Room**

Call To Order

1. 17-0281 Consideration of Minutes from March 14, 2017, Beer Board.

2. 17-0246 Consider Application Of Boys & Girls Clubs Of Middle Tennessee D/B/A Wine Down Main Street, Denise Carothers, Managing Agent, For Special Event, On Premises Consumption. Event Date & Hours: November 4, 2017, 6:00 PM Until 10:00 PM.

Attachments: Wine Down Main Street

3. 17-0279 Consider Application Of Saddle Up D/B/A Music Country Grand Prix, 1155 Hillsboro Road, (Brownland Farm) Cheryl Scott, Managing Agent, For Special Event, On Premises Consumption. Event Date & Hours: June 3, 2017, 3:00 PM Until 8:00 PM.

Attachments: Saddle Up

4. 17-0280 Consider application of HSRE-Dominion IV TRS, LLC d/b/a Somerby Franklin, 870 Oak Meadow Drive, Thomas Overstreet, Managing Agent, for on premises consumption.

Attachments: Somerby

Other Business

Adjournment

ANYONE REQUESTING ACCOMMODATIONS DUE TO DISABILITIES SHOULD CONTACT A.D.A. COORDINATOR, AT 791-3277 AT LEAST 10 DAYS PRIOR TO THE MEETING, IF POSSIBLE.

17-07

APPLICATION FOR BEER PERMIT
STATE OF TENNESSEE
CITY OF FRANKLIN

PURSUANT TO SECTION 8 CHAPTER 2 OF THE CODE OF THE CITY OF FRANKLIN, TENNESSEE, AND THE REQUIREMENTS OF 57-5-101 ET. SEQ. OF THE TENNESSEE CODE ANNOTATED, I HEREBY MAKE APPLICATION FOR:

- X ON PREMISES PERMIT
- ___ OFF PREMISES PERMIT
- ___ ON AND OFF PREMISES PERMIT
- ___ MANUFACTURER'S OR DISTRIBUTOR'S PERMIT
- X SPECIAL EVENTS PERMIT — DATE OF EVENT November 4, 2017
  HOURS OF EVENT 6 PM to 10 PM

DATE PERMIT NEEDED 10-31-2017

PERMITS SHALL BE ISSUED TO THE OWNER OF THE BUSINESS, WHETHER A PERSON, FIRM, CORPORATION, JOINT-STOCK COMPANY, SYNDICATE, OR ASSOCIATION.

1. **Owner (Applicant)** Boys & Girls Clubs of Middle Tennessee

   Person __ **Firm** __ **Corp** X **LLC** ___ **Joint-stock co.** __ **Syndicate** __ **Association** __

2. **List all persons, firm, joint-stock companies, syndicates, or associations having at least a 5% ownership interest in the business (attach additional sheet, if needed). Please give name and address.**

   See attached for Board of Directors

3. **If the applicant is a corporation, are they authorized to do business in the State of Tennessee?** Yes

4. **Under what trade name will this business operate?** Wine Down Main Street
   Boys & Girls Clubs of Middle Tennessee

   City of Franklin business account number N/A

5. **Location of the business by street address. For special event, list location of the event.**

Historic main Street Franklin, TN. 37064

Phone number of the business 615-628-8188

6. **Please give the following information on the person who will be managing the business. This person is an owner ____ or a managing agent X.**

[redacted]

7. **Specify the identity, address and daytime contact phone number of the person to receive annual privilege tax notices and any other communication from the City.**

Name Denise carothers **Title** Director of Business Development

Mailing Address PO Box 1084

City, State, Zip Franklin, TN 37065

Daytime contact phone number 615-628-8188

8. **Will the permit be used to operate two or more restaurants or other businesses under the same permit as permitted by T.C.A. Section 57-5-103(a)(4) within the same building? Yes ____ No X.**

If so, specify number ____. List the names of the restaurants or other businesses and describe their location (use additional sheet if necessary)

_____

_____

9. **Do you own the premises on which you will operate? _____**
If no, please give the name and address of the property owner.

N/A

10. **Has any person having at least 5% ownership interest, managers or employees of the business been convicted of any violation of beer or alcoholic beverage laws or any crime (other than minor traffic violations) within last ten (10) years? NO If so, give particulars of each charge, court and date convicted.**

N/A

11. **Has this owner or the owners organization had a beer permit revoked, suspended, or denied in the State of Tennessee? Yes ___ No X If so, please give date, place and cause of said revocation.**

12. **Give the name and address of the former beer permittee at this establishment.**

Prior Event

13. **Give applicant's history of involvement in the beer business, if any.**

Prior Event

14. **Give applicant's employment record for the past 10 years.**

Prior Event of Boys & Girls Club

15. What is the exact nature of the business in which you are applying for a beer permit? (Restaurant, tavern, motel, etc.)

_____

16. Will a full course menu be served? _____

17. Will separate and sanitary facilities be maintained for men and for women? _____

18. Will dancing be allowed on your premises? _____
If yes, do you acknowledge that section 9-102 of the Franklin Municipal Code prohibits the operation of establishments allowing dancing between 1:30 AM and 8:00 AM? _____

TRAINING POLICY:

All beer applications must have a training policy submitted with application. This policy must include training regarding the sale of beer to minors.

19. Please read the following and upon signature of this application, you do understand and agree to comply if you are granted a permit.

(a) You will not sell beer or similar beverages except at the place or places for which the beer board has issued your permit.

(b) You will not sell beer or any like beverage except in accordance with the terms of said permit.

(c) If this application is made for permit to sell and not for consumption on the premises, you will not sell for consumption on the premises and not allow consumption on the premises.

(d) You will rigidly enforce the law against sales to minors.

(e) You will prohibit gambling at your establishment and understand that the conduct of such activities on the premises will result in revocation of your permit.

(f) You will secure a certificate or statement from the health department or health officer that the premises covered by the application meet the requirements of the ordinances of the City of Franklin and the laws of the State of Tennessee.

(g) You will not attempt to transfer this permit to anyone else.

(h) You will display this permit in a prominent place in your establishment.

(i) You will not sell or distribute beer between the hours of 3:00 AM and 6:00 AM (8:00 AM for on premises consumption) during the week and between the hours of 3:00 AM Sunday and 12:00 Noon Sunday (10:00 AM for on premises consumption).

(j) You will prohibit the congregation at your establishment of those who reasonably appear to be intoxicated, lawless, rowdy, or prostitutes.

(k) You will not allow any liquor with alcoholic content of greater than five percent (5%) to be consumed on the premises.

(l) You will not allow any sale or delivery of beer for consumption on the premises outside of the building, it being the intention to prohibit the sale of beer by what is commonly known as "curb service" or "curb sales" of beer.

(m) You will comply with all requirements of section 2-201 through 2-229 of the municipal code of the City of Franklin.

A non-refundable $250 fee must accompany this application and the application shall be submitted at least fifteen (15) days prior to the Beer Board meeting at which it is to be considered. If the application is approved you are required to provide documentation of sales tax registration to the city within ten days of approval. Any applicant making false statement in this application shall forfeit his permit and shall not be eligible to receive any permit for a period of ten years.

A privilege tax of $100 is imposed on the business of selling, distributing, storing or manufacturing beer in this state effective January 1, 1994 and each successive January 1. Any holder of a beer permit issued after January 1, 1994 shall pay a pro rata portion of this annual tax when the permit is issued.

I hereby make application to the City of Franklin Beer Board for a beer permit.

The signing of this application acknowledges that I am aware of the laws prohibiting the sale of beer to minors.

I hereby certify that no person having at least a 5% ownership interest, nor any person to be employed in the distribution or sale of beer in my establishment has been convicted of any violation of the beer or alcoholic beverage laws or any crime involving moral turpitude within the past 10 years.

I am also aware that I shall not be issued a permit or my permit shall be revoked if my business location causes traffic congestion or interferes with schools, churches, or other public places of public gathering, or otherwise interferes with public health, safety and morals.

Signature of Applicant/Owner (or Authorized Corporate Officer)

On behalf of: Boys & Girls Clubs of Middle Tennessee
Name of Business Entity

Sworn to and subscribed before me this 17 day of Feb, 20 17

Notary Public

My Commission Expires: May 19, 2018

JAMES M. DEAN
STATE OF TENNESSEE NOTARY PUBLIC
WILLIAMSON COUNTY

Official Use Only

Application Fee $ 250.00 Date Paid 2/20/17

Privilege Tax $ — Date Paid —

Board Meeting Date 4 / 11 / 2017

BOYS & GIRLS CLUBS
OF MIDDLE TENNESSEE

2017 Williamson County Advisory Board

Cathy Hardcastle
Community Volunteer

Derek Smith
Attorney at Law
Derek K. Smith

Jackie Moore
Community Volunteer

John Wilson
Executive Vice President
Reliant Bank

Lisa Carson
Partner, Attorney at Law
Buerger, Moseley & Carson

Michael Williams
Senior Vice President
Renasant Bank

Nick Shackell
Buisness Rental Sales Director
Enterprise Holdings

Peggy Smith
Community Volunteer

Philip Feemster
Vice President
Franklin Synergy Bank

POLICE DEPARTMENT

Deborah Y. Faulkner, EdD
Chief of Police

Dr. Ken Moore
Mayor

Eric S. Stuckey
City Administrator

February 23, 2017

TO: Chief Deborah Y. Faulkner

FROM: Mary E. Casteel
Mary E. Casteel, Communications Support Coordinator

SUBJECT: Beer Board Background Checks

A check of Franklin Police Department records was completed on Denise Carothers, Managing Agent for Boys & Girls Clubs of Middle Tennessee and found to be clear.

A check was completed through LexisNexis/Accurint and found to be clear.

Requested by: Christy McCandless

City of Franklin

P O Box 705
Franklin, TN 37065
(615) 791-3225

DATE: 2/21/17

TO: POLICE CHIEF

FROM: CHRISTY MCCANDLESS, ACCOUNT MGMT SUPERVISOR

RE: RECORDS CHECK FOR APPLICATION FOR BEER PERMIT

BEER BOARD MEETING DATE 4/11/17

☐ Applicant is requesting a temporary permit. Please return ASAP.

☒ Please return by 3-1-17 to provide information for Beer Board meeting agenda.

Name of Business Wine Down Main Street

Location of Business Main Street

Name of applicant Boys & Girls Clubs of Middle Tennessee

Managing Ag[redacted]

Drivers Licens[redacted]

Date of Birth [redacted]

☐ Recomme[redacted] based on information available to date, the applicant has no record requiring denial of the permit under the provisions of Title 8 of the Franklin Municipal Code.

☐ Not recommending. Based on information available to date, the Police Dept. is not recommending approval of a permit.

CENTRAL RECORDS DIVISION
FRANKLIN POLICE DEPT

By _____

Date _____

Approved _____
Signature

City of Franklin

P O Box 705
Franklin, TN 37065
(615) 791-3225

DATE: 2/21/2017

TO: CODES DEPT
FIRE DEPT

FROM: CHRISTY MCCANDLESS, ACCOUNT MGMT SUPERVISOR

RE: BUILDING INSPECTIONS FOR APPLICATION FOR BEER PERMIT

- [x] ON PREMISES PERMIT
- [ ] OFF PREMISES PERMIT
- [ ] ON AND OFF PREMISES PERMIT
- [ ] MANUFACTURER'S OR DISTRIBUTOR'S PERMIT
- [x] SPECIAL EVENTS PERMIT

- [ ] Applicant is requesting a temporary permit. Please return ASAP.
- [x] Please return by 3-1-17 to provide information for Beer Board meeting agenda.

Beer Board Meeting Date 4-11-17

Name of Business Wine Down Main Street

Location of Business Main Street

CODES DEPT

R. Allen Lewis
Building Inspector

2-24-2017
Date

FIRE DEPT

Fire Inspector

Date

City of Franklin

P O Box 705
Franklin, TN 37065
(615) 791-3225

DATE: 2/21/17

TO: CODES DEPT
FIRE DEPT

FROM: CHRISTY MCCANDLESS, ACCOUNT MGMT SUPERVISOR

RE: BUILDING INSPECTIONS FOR APPLICATION FOR BEER PERMIT

- [x] ON PREMISES PERMIT
- [ ] OFF PREMISES PERMIT
- [ ] ON AND OFF PREMISES PERMIT
- [ ] MANUFACTURER'S OR DISTRIBUTOR'S PERMIT
- [x] SPECIAL EVENTS PERMIT

- [ ] Applicant is requesting a temporary permit. Please return ASAP.
- [x] Please return by 3-1-17 to provide information for Beer Board meeting agenda.

Beer Board Meeting Date 4-11-17

Name of Business Wine Down Main Street

Location of Business Main Street

CODES DEPT

_____ _____
Building Inspector **Date**

FIRE DEPT

Josh Sanders _____
Fire Inspector **Date** 2/27/17

17-08

APPLICATION FOR BEER PERMIT
STATE OF TENNESSEE
CITY OF FRANKLIN

PURSUANT TO SECTION 8 CHAPTER 2 OF THE CODE OF THE CITY OF FRANKLIN, TENNESSEE, AND THE REQUIREMENTS OF 57-5-101 ET. SEQ. OF THE TENNESSEE CODE ANNOTATED, I HEREBY MAKE APPLICATION FOR:

- X **ON PREMISES PERMIT**
- ___ **OFF PREMISES PERMIT**
- ___ **ON AND OFF PREMISES PERMIT**
- ___ **MANUFACTURER'S OR DISTRIBUTOR'S PERMIT**
- ✓ **SPECIAL EVENTS PERMIT** **DATE OF EVENT** Sat June 3, 2017
  HOURS OF EVENT 3pm - 8pm

DATE PERMIT NEEDED June 3, 2017

PERMITS SHALL BE ISSUED TO THE OWNER OF THE BUSINESS, WHETHER A PERSON, FIRM, CORPORATION, JOINT-STOCK COMPANY, SYNDICATE, OR ASSOCIATION.

1. **Owner (Applicant)** Saddle Up! - Cheryl Scott, Executive Director

   Person __ **Firm** __ **Corp** ✓ **LLC** __ **Joint-stock co.** __ **Syndicate** __ **Association** __

2. **List all persons, firm, joint-stock companies, syndicates, or associations having at least a 5% ownership interest in the business (attach additional sheet, if needed). Please give name and address.**

   See attached

3. **If the applicant is a corporation, are they authorized to do business in the State of Tennessee?** yes

4. **Under what trade name will this business operate?**

   Saddle Up! Music Country Grand Prix

   City of Franklin business account number _____

5. **Location of the business by street address. For special event, list location of the event.**

Brownland Farms 1155 Hillsboro Rd, Franklin, TN 37069

Phone number of the business (615) 791-8180

6. **Please give the following information on the person who will be managing the business. This person is an owner ____ or a managing agent ✓.**

Name [redacted]

Drivers [redacted]

Date of [redacted]

Home ph [redacted]

7. **Specify the identity, address and daytime contact phone number of the person to receive annual privilege tax notices and any other communication from the City.**

Name Cheryl Scott **Title** Executive Director

Mailing Address Saddle Up! 1549 Old Hillsboro Rd

City, State, Zip Franklin, TN 37069

Daytime contact phone number (615) 794-1150

8. **Will the permit be used to operate two or more restaurants or other businesses under the same permit as permitted by T.C.A. Section 57-5-103(a)(4) within the same building? Yes ____ No ✓.**

If so, specify number ____. List the names of the restaurants or other businesses and describe their location (use additional sheet if necessary)

_____

_____

9. **Do you own the premises on which you will operate?** No
If no, please give the name and address of the property owner.

Michelle Anderton

Brownland Farms, 1155 Hillsboro Rd Franklin, TN 37069

10. **Has any person having at least 5% ownership interest, managers or employees of the business been convicted of any violation of beer or alcoholic beverage laws or any crime (other than minor traffic violations) within last ten (10) years?** No **If so, give particulars of each charge, court and date convicted.**

11. **Has this owner or the owners organization had a beer permit revoked, suspended, or denied in the State of Tennessee? Yes** ___ **No** ✓ **If so, please give date, place and cause of said revocation.**

12. **Give the name and address of the former beer permittee at this establishment.**

—

13. **Give applicant's history of involvement in the beer business, if any.**

—

14. **Give applicant's employment record for the past 10 years.**

Saddle Up! - Executive Director

15. **What is the exact nature of the business in which you are applying for a beer permit? (Restaurant, tavern, motel, etc.)**

Special event / fundraiser horse show for nonprofit

16. **Will a full course menu be served?** yes

17. **Will separate and sanitary facilities be maintained for men and for women?** yes

18. **Will dancing be allowed on your premises?** no
If yes, do you acknowledge that section 9-102 of the Franklin Municipal Code prohibits the operation of establishments allowing dancing between 1:30 AM and 8:00 AM? _____

TRAINING POLICY:

All beer applications must have a training policy submitted with application. This policy must include training regarding the sale of beer to minors.

19. **Please read the following and upon signature of this application, you do understand and agree to comply if you are granted a permit.**

(a) **You will not sell beer or similar beverages except at the place or places for which the beer board has issued your permit.**

(b) **You will not sell beer or any like beverage except in accordance with the terms of said permit.**

(c) **If this application is made for permit to sell and not for consumption on the premises, you will not sell for consumption on the premises and not allow consumption on the premises.**

(d) **You will rigidly enforce the law against sales to minors.**

(e) **You will prohibit gambling at your establishment and understand that the conduct of such activities on the premises will result in revocation of your permit.**

(f) **You will secure a certificate or statement from the health department or health officer that the premises covered by the application meet the requirements of the ordinances of the City of Franklin and the laws of the State of Tennessee.**

(g) **You will not attempt to transfer this permit to anyone else.**

(h) **You will display this permit in a prominent place in your establishment.**

(i) **You will not sell or distribute beer between the hours of 3:00 AM and 6:00 AM (8:00 AM for on premises consumption) during the week and between the hours of 3:00 AM Sunday and 12:00 Noon Sunday (10:00 AM for on premises consumption).**

(j) **You will prohibit the congregation at your establishment of those who reasonably appear to be intoxicated, lawless, rowdy, or prostitutes.**

(k) **You will not allow any liquor with alcoholic content of greater than five percent (5%) to be consumed on the premises.**

(l) **You will not allow any sale or delivery of beer for consumption on the premises outside of the building, it being the intention to prohibit the sale of beer by what is commonly known as "curb service" or "curb sales" of beer.**

(m) **You will comply with all requirements of section 2-201 through 2-229 of the municipal code of the City of Franklin.**

A non-refundable $250 fee must accompany this application and the application shall be submitted at least fifteen (15) days prior to the Beer Board meeting at which it is to be considered. If the application is approved you are required to provide documentation of sales tax registration to the city within ten days of approval. Any applicant making false statement in this application shall forfeit his permit and shall not be eligible to receive any permit for a period of ten years.

A privilege tax of $100 is imposed on the business of selling, distributing, storing or manufacturing beer in this state effective January 1, 1994 and each successive January 1. Any holder of a beer permit issued after January 1, 1994 shall pay a pro rata portion of this annual tax when the permit is issued.

I hereby make application to the City of Franklin Beer Board for a beer permit.

The signing of this application acknowledges that I am aware of the laws prohibiting the sale of beer to minors.

I hereby certify that no person having at least a 5% ownership interest, nor any person to be employed in the distribution or sale of beer in my establishment has been convicted of any violation of the beer or alcoholic beverage laws or any crime involving moral turpitude within the past 10 years.

I am also aware that I shall not be issued a permit or my permit shall be revoked if my business location causes traffic congestion or interferes with schools, churches, or other public places of public gathering, or otherwise interferes with public health, safety and morals.

C M Scott

Signature of Applicant/Owner (or Authorized Corporate Officer)

On behalf of: Saddle Up!

Name of Business Entity

Sworn to and subscribed before me this 9 **day of** March, **20** 17

Deborah H Neighbors

Notary Public

DEBORAH H. NEIGHBORS
STATE OF TENNESSEE NOTARY PUBLIC
WILLIAMSON COUNTY

My Commission Expires: 11/26/17

Official Use Only

Application Fee $ 250.00 **Date Paid** 3-29-17

Privilege Tax $ — **Date Paid** —

Board Meeting Date 4, 11, 17

Brownland Farm
1155 Hillsboro Road, Franklin, TN 37069 • p: 615-791-8180 • f: 615-791-8182
info@brownlandfarm.com • www.brownlandfarm.com

March 7, 2017

To Whom It May Concern:

As host to the Music Country Grand Prix on Saturday, June 3, 2017, Brownland Farm gives permission to those presenting the event to serve alcohol with the event any time between the hours of 1:00pm to 8:00pm. We are always so proud to be hosting this fund raising event that benefits so many people in our community. Thank you in advance for making this year's event such a success.

Highest Regards,

Michelle Anderton

Michelle Anderton

501-C

Internal Revenue Service

Department of the Treasury

P. O. Box 2508
Cincinnati, OH 45201

[redacted]

Date: April 24, 2002

Saddle Up
1549 Old Hillsboro Rd
Franklin, TN 37069

Dear Sir or Madam:

This letter is in response to your correspondence of March 29, 2002, notifying the Service of a change to the address of your organization. Our records have been updated to reflect the address as shown above.

Our records indicate that a determination letter issued in March 1991, granted your organization exemption from federal income tax under section 501(c)(3) of the Internal Revenue Code. That letter is still in effect.

Based on information subsequently submitted, we classified your organization as one that is not a private foundation within the meaning of section 509(a) of the Code because it is an organization described in sections 509(a)(1) and 170(b)(1)(A)(vi).

This classification was based on the assumption that your organization's operations would continue as stated in the application. If your organization's sources of support, or its character, method of operations, or purposes have changed, please let us know so we can consider the effect of the change on the exempt status and foundation status of your organization.

Your organization is required to file Form 990, Return of Organization Exempt from Income Tax, only if its gross receipts each year are normally more than $25,000. If a return is required, it must be filed by the 15th day of the fifth month after the end of the organization's annual accounting period. The law imposes a penalty of $20 a day, up to a maximum of $10,000, when a return is filed late, unless there is reasonable cause for the delay.

All exempt organizations (unless specifically excluded) are liable for taxes under the Federal Insurance Contributions Act (social security taxes) on remuneration of $100 or more paid to each employee during a calendar year. Your organization is not liable for the tax imposed under the Federal Unemployment Tax Act (FUTA).

Organizations that are not private foundations are not subject to the excise taxes under Chapter 42 of the Code. However, these organizations are not automatically exempt from other federal excise taxes.

Donors may deduct contributions to your organization as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to your organization or for its use are deductible for federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

Saddle Up!
2017 Board of Directors

Officers:
President
Jeff Wagner, Louisiana-Pacific Corporation (retired)

Vice President
Seth Estep, Tractor Supply Company

Secretary
Anna Robertson Ham, Robertson Media Group

Treasurer
Bob Jenner, HCA

Past President
Ken Wilmes, Tractor Supply Company

Members:
Jill Bosse, Allergan, Inc.
Lorie Duke, Community Volunteer
Karen Garfield, Community Volunteer
David Graves, Deerfield Hospitality Group
Andrea Hilderbrand, Mars Petcare US
Sarah Ingram, Community Volunteer
Bob Jenner, HCA, Inc.
Ames Krebs, Franklin Kubota/Franklin Horse Supply
Lisa McInturff, Community Volunteer
Art Napolitano, Hewlett Packard Enterprise
Margaret Orthwein, Lipman Brothers
Larry Pernosky, Amedisys, Inc.
Katie Radel, TriStar Southern Hills Medical Center
A.J. Reed, Waller Lansden Dortch & Davis, LLP

Executive Director
Cheryl Scutt

POLICE DEPARTMENT

Deborah Y. Faulkner, EdD
Chief of Police

Dr. Ken Moore
Mayor

Eric S. Stuckey
City Administrator

March 27, 2017

TO: Chief Deborah Y. Faulkner

FROM: Mary E. Casteel
Mary E. Casteel, Communications Support Coordinator

SUBJECT: Beer Board Background Checks

A check of Franklin Police Department records was completed on Cheryl Scott, Managing Agent for Saddle Up and found to be clear.

A check was completed through LexisNexis/Accurint and found to be clear.

Requested by: Christy McCandless

City of Franklin

P O Box 705
Franklin, TN 37065
(615) 791-3225

DATE: 3-24-17

TO: POLICE CHIEF

FROM: CHRISTY MCCANDLESS, ACCOUNT MGMT SUPERVISOR

RE: RECORDS CHECK FOR APPLICATION FOR BEER PERMIT

BEER BOARD MEETING DATE 4-11-17

☐ Applicant is requesting a temporary permit. Please return ASAP.

☑ Please return by 3-31-17 to provide information for Beer Board meeting agenda.

Name of Business Saddle Up / Grand Prix

Location of Business 1155 Hillsboro Rd (Brentwood Farm)

Name of applican[redacted]

Managing Agent

Drivers License #

Date of Birth

☐ Recommend. Based on information available to date, the applicant has no record requiring denial of the permit under the provisions of Title 8 of the Franklin Municipal Code.

☐ Not recommending. Based on information available to date, the Police Dept. is not recommending approval of a permit.

CENTRAL RECORDS DIVISION
FRANKLIN POLICE DEPT

By _____

Date _____

Approved _____
Signature

City of Franklin

P O Box 705
Franklin, TN 37065
(615) 791-3225

DATE: 3-24-17

TO: CODES DEPT
FIRE DEPT

FROM: CHRISTY MCCANDLESS, ACCOUNT MGMT SUPERVISOR

RE: BUILDING INSPECTIONS FOR APPLICATION FOR BEER PERMIT

✓ ON PREMISES PERMIT
___ OFF PREMISES PERMIT
___ ON AND OFF PREMISES PERMIT
___ MANUFACTURER'S OR DISTRIBUTOR'S PERMIT
✓ SPECIAL EVENTS PERMIT

ف Applicant is requesting a temporary permit. Please return ASAP.

✓ Please return by 3-31-17 to provide information for Beer Board meeting agenda.

Beer Board Meeting Date 4-11-17

Name of Business Saddle Up Grand Prix

Location of Business 1155 Hillsboro Rd (Brownland Farm)

CODES DEPT

_____ _____
Building Inspector Date

FIRE DEPT

Wayne Mobley 3-28-17
Fire Inspector Date

City of Franklin

P O Box 705
Franklin, TN 37065
(615) 791-3225

DATE: 3-24-17

TO: CODES DEPT
FIRE DEPT

FROM: CHRISTY MCCANDLESS, ACCOUNT MGMT SUPERVISOR

RE: BUILDING INSPECTIONS FOR APPLICATION FOR BEER PERMIT

✓ ON PREMISES PERMIT
___ OFF PREMISES PERMIT
___ ON AND OFF PREMISES PERMIT
___ MANUFACTURER'S OR DISTRIBUTOR'S PERMIT
✓ SPECIAL EVENTS PERMIT

___ Applicant is requesting a temporary permit. Please return ASAP.

✓ Please return by 3-31-17 to provide information for Beer Board meeting agenda.

Beer Board Meeting Date 4-11-17

Name of Business Saddle Up Grand Prix

Location of Business 1155 Hillsboro Rd, (Brownland ~~Farms~~ Farm)

CODES DEPT

[signature]
Building Inspector

3/30/17
Date

FIRE DEPT

Fire Inspector

Date

#17-09

APPLICATION FOR BEER PERMIT
STATE OF TENNESSEE
CITY OF FRANKLIN

PURSUANT TO SECTION 8 CHAPTER 2 OF THE CODE OF THE CITY OF FRANKLIN, TENNESSEE, AND THE REQUIREMENTS OF 57-5-101 ET. SEQ. OF THE TENNESSEE CODE ANNOTATED, I HEREBY MAKE APPLICATION FOR:

- ✓ **ON PREMISES PERMIT**
- ____ **OFF PREMISES PERMIT**
- ____ **ON AND OFF PREMISES PERMIT**
- ____ **MANUFACTURER'S OR DISTRIBUTOR'S PERMIT**
- ____ **SPECIAL EVENTS PERMIT** **DATE OF EVENT** _____
  HOURS OF EVENT _____

DATE PERMIT NEEDED _____

PERMITS SHALL BE ISSUED TO THE OWNER OF THE BUSINESS, WHETHER A PERSON, FIRM, CORPORATION, JOINT-STOCK COMPANY, SYNDICATE, OR ASSOCIATION.

1. **Owner (Applicant)** HSRE-DOMINION IV TRS, LLC

   Person __ **Firm** __ **Corp** __ **LLC** ✓ **Joint-stock co.** __ **Syndicate** __ **Association** __

2. **List all persons, firm, joint-stock companies, syndicates, or associations having at least a 5% ownership interest in the business (attach additional sheet, if needed). Please give name and address.**

   ALLAN D. WORTHINGTON 1200 CORPORATE DRIVE, SUITE 225, BIRMINGHAM, AL 35242

   BRIAN D. PARKER 1200 CORPORATE DRIVE, SUITE 225, BIRMINGHAM, AL 35242

   DAVE B. RODGERS 1200 CORPORATE DRIVE, SUITE 225, BIRMINGHAM, AL 35242

3. **If the applicant is a corporation, are they authorized to do business in the State of Tennessee?** _____

4. **Under what trade name will this business operate?**

   SOMERBY FRANKLIN

   City of Franklin business account number 21658

5. Location of the business by street address. For special event, list location of the event.

870 OAK MEADOW DRIVE, FRANKLIN, TN 37064

Phone number of the business (615) 591-2333

6. Please give the following information on the person who will be managing the business. This person is an owner ____ or a managing agent ✓ .

[redacted]

7. Specify the identity, address and daytime contact phone number of the person to receive annual privilege tax notices and any other communication from the City.

Name FRED EWING Title Executive Director

Mailing Address 870 OAK MEADOW DR

City, State, Zip FRANKLIN TN 37064

Daytime contact phone number 615-591-6500

8. Will the permit be used to operate two or more restaurants or other businesses under the same permit as permitted by T.C.A. Section 57-5-103(a)(4) within the same building? Yes ____ No ✓.

If so, specify number ____. List the names of the restaurants or other businesses and describe their location (use additional sheet if necessary)

_____

_____

9. Do you own the premises on which you will operate? NO
If no, please give the name and address of the property owner.

DOMINION SENIOR LIVING OF FRANKLIN, LLC
1200 CORPORATE DRIVE, SUITE 225
BIRMINGHAM, AL 35242

10. Has any person having at least 5% ownership interest, managers or employees of the business been convicted of any violation of beer or alcoholic beverage laws or any crime (other than minor traffic violations) within last ten (10) years? no If so, give particulars of each charge, court and date convicted.

n/a

11. Has this owner or the owners organization had a beer permit revoked, suspended, or denied in the State of Tennessee? Yes ___ No ✓ If so, please give date, place and cause of said revocation.

n/a

12. Give the name and address of the former beer permittee at this establishment.

n/a

13. Give applicant's history of involvement in the beer business, if any.

n/a

14. Give applicant's employment record for the past 10 years.

DOMINION MANAGEMENT 2006 - PRESENT, PRINCIPAL + COO

15. What is the exact nature of the business in which you are applying for a beer permit? (Restaurant, tavern, motel, etc.)

Restaurant

16. Will a full course menu be served? yes

17. Will separate and sanitary facilities be maintained for men and for women? yes

18. Will dancing be allowed on your premises? yes
If yes, do you acknowledge that section 9-102 of the Franklin Municipal Code prohibits the operation of establishments allowing dancing between 1:30 AM and 8:00 AM? yes

TRAINING POLICY:

All beer applications must have a training policy submitted with application. This policy must include training regarding the sale of beer to minors.

19. Please read the following and upon signature of this application, you do understand and agree to comply if you are granted a permit.

(a) You will not sell beer or similar beverages except at the place or places for which the beer board has issued your permit.

(b) You will not sell beer or any like beverage except in accordance with the terms of said permit.

(c) If this application is made for permit to sell and not for consumption on the premises, you will not sell for consumption on the premises and not allow consumption on the premises.

(d) You will rigidly enforce the law against sales to minors.

(e) You will prohibit gambling at your establishment and understand that the conduct of such activities on the premises will result in revocation of your permit.

(f) You will secure a certificate or statement from the health department or health officer that the premises covered by the application meet the requirements of the ordinances of the City of Franklin and the laws of the State of Tennessee.

(g) You will not attempt to transfer this permit to anyone else.

(h) You will display this permit in a prominent place in your establishment.

(i) You will not sell or distribute beer between the hours of 3:00 AM and 6:00 AM (8:00 AM for on premises consumption) during the week and between the hours of 3:00 AM Sunday and 12:00 Noon Sunday (10:00 AM for on premises consumption).

(j) You will prohibit the congregation at your establishment of those who reasonably appear to be intoxicated, lawless, rowdy, or prostitutes.

(k) You will not allow any liquor with alcoholic content of greater than five percent (5%) to be consumed on the premises.

(l) You will not allow any sale or delivery of beer for consumption on the premises outside of the building, it being the intention to prohibit the sale of beer by what is commonly known as "curb service" or "curb sales" of beer.

(m) You will comply with all requirements of section 2-201 through 2-229 of the municipal code of the City of Franklin.

A non-refundable $250 fee must accompany this application and the application shall be submitted at least fifteen (15) days prior to the Beer Board meeting at which it is to be considered. If the application is approved you are required to provide documentation of sales tax registration to the city within ten days of approval. Any applicant making false statement in this application shall forfeit his permit and shall not be eligible to receive any permit for a period of ten years.

A privilege tax of $100 is imposed on the business of selling, distributing, storing or manufacturing beer in this state effective January 1, 1994 and each successive January 1. Any holder of a beer permit issued after January 1, 1994 shall pay a pro rata portion of this annual tax when the permit is issued.

I hereby make application to the City of Franklin Beer Board for a beer permit.

The signing of this application acknowledges that I am aware of the laws prohibiting the sale of beer to minors.

I hereby certify that no person having at least a 5% ownership interest, nor any person to be employed in the distribution or sale of beer in my establishment has been convicted of any violation of the beer or alcoholic beverage laws or any crime involving moral turpitude within the past 10 years.

I am also aware that I shall not be issued a permit or my permit shall be revoked if my business location causes traffic congestion or interferes with schools, churches, or other public places of public gathering, or otherwise interferes with public health, safety and morals.

Signature of Applicant/Owner (or Authorized Corporate Officer)

On behalf of: Somerby Franklin
Name of Business Entity

Sworn to and subscribed before me this 3rd day of February, 2017

Janine Hansen Marston
Notary Public

JANINE HANSEN MARSTON
Notary Public - State of Alabama
My Commission Expires
September 8, 2017

My Commission Expires: _____

Official Use Only

Application Fee $ 250.00 Date Paid 3/27/17

Privilege Tax $ 75.00 Date Paid 3/27/17

Board Meeting Date 4 / 11 / 17

March 17, 2017

Alcohol Training Program

PROHIITED CONDUCT

- Alcoholic beverages may not be sold to anyone under 21 years of age
- Alcoholic beverages may not be sold to intoxicated persons
- Alcoholic beverages may not be sold to someone you suspect is buying it for underage people
- Alcoholic beverages may not be sold or consumed between the hours of 3:00am and 6:00am on weekdays or between the hours of 3:00am and 10:00am on Sunday

CHECKING IDENTIFICATION

- If someone does not clearly appear to be 21 years old, ask for, look at and read their identification. If there is any question about the age or the form of identification, do not sell alcoholic beverages to that person.
- Forms of identification that should be used are (1) a valid driver's license (2) a state issued photo ID
- Check the ID to make sure there have not been any alterations of any kind, especially to the date of birth, such as erasures, type style that does not match, or damaged paper surfaces. Also, check for signs of altered signature. Compare the photo on the ID and the physical characteristics shown on the ID
- Check for counterfeit driver's licenses. They are completely different from the actual license.

POSSIBLE ACTIONS TO TAKE

- If the ID proves the customer to be underage or there is a doubt about legally selling to this person, it is best to move the product out of reach and sight of the customer and explain why you cannot legally sell the product with something like, "I'm sorry but the law says I cannot sell you alcohol if you appear to be underage, intoxicated, using false ID, etc,
- Stay in control. This will show the offender, as well as other customers, that you know what to do and you are in control.
- The police may be needed is some cases. If the customer becomes violent and/or makes threats call 911 for the police.

POLICE DEPARTMENT

Deborah Y. Faulkner, EdD
Chief of Police

Dr. Ken Moore
Mayor

Eric S. Stuckey
City Administrator

March 28, 2017

TO: Chief Deborah Y. Faulkner

FROM: Mary E. Casteel
Mary E. Casteel, Communications Support Coordinator

SUBJECT: Beer Board Background Checks

A check of Franklin Police Department records was completed on Thomas Overstreet, Managing Agent for HSRE-Dominion IV TRS, LLC and found to be clear.

[redacted]

Requested by: Delisa Pugh

City of Franklin

P O Box 705
Franklin, TN 37065
(615) 791-3225

DATE: 3/27/17

TO: POLICE CHIEF

FROM: CHRISTY MCCANDLESS, ACCOUNT MGMT SUPERVISOR

RE: RECORDS CHECK FOR APPLICATION FOR BEER PERMIT

BEER BOARD MEETING DATE 4/11/17

☐ Applicant is requesting a temporary permit. Please return ASAP.

☒ Please return by 3/31/17 to provide information for Beer Board meeting agenda.

Name of Business Somerby Franklin

Location of Business 870 Oak Meadow Drive

Name of applicant HSRE - Dominion IV TRS, LLC

Managing Age[redacted]

Drivers License[redacted]

Date of Birth[redacted]

☐ Recommend. Based on information available to date, the applicant has no record requiring denial of the permit under the provisions of Title 8 of the Franklin Municipal Code.

☐ Not recommending. Based on information available to date, the Police Dept. is not recommending approval of a permit.

CENTRAL RECORDS DIVISION
FRANKLIN POLICE DEPT

By _____

Date _____

Approved _____
Signature

City of Franklin

P O Box 705
Franklin, TN 37065
(615) 791-3225

DATE: 3/27/17

TO: CODES DEPT
FIRE DEPT

FROM: CHRISTY MCCANDLESS, ACCOUNT MGMT SUPERVISOR

RE: BUILDING INSPECTIONS FOR APPLICATION FOR BEER PERMIT

- ✓ ON PREMISES PERMIT
- ___ OFF PREMISES PERMIT
- ___ ON AND OFF PREMISES PERMIT
- ___ MANUFACTURER'S OR DISTRIBUTOR'S PERMIT
- ___ SPECIAL EVENTS PERMIT

ف Applicant is requesting a temporary permit. Please return ASAP.

✗ Please return by 3/31/17 to provide information for Beer Board meeting agenda.

Beer Board Meeting Date 4/11/17

Name of Business Somerby Franklin

Location of Business 870 Oak Meadow Drive

CODES DEPT

_____ _____
Building Inspector Date

FIRE DEPT

Jonathan B Dye 3/31/17
Fire Inspector Date